



October 14, 2020

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario, M5X 1E1

Re: COVER TECHNOLOGIES INC. (the "Company")

Computershare Trust Company of Canada has been duly appointed and acts as Transfer Agent for the company CUSIP22289X103 ISIN CA22289X1033. The company uses generic certificates which meet the requirements of the STAC Generic Certificate program, specimen certificate attached.

We also confirm that we have a sufficient supply of blank certificates on hand. We are in a position to carry out transfers, exchanges and make prompt delivery of certificates within the time usually provided.

We undertake to provide the Canadian Securities Exchange with a copy of each treasury order within five business days after any issuances out of treasury.

Please contact me if you require any further information.

Sincerely,

Yanne Yu

Yanne Yu
Relationship Manager, Client Services
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