



May 14, 2026

Canadian Securities Exchange
100 King St W Suite 7210,
Toronto, ON M5X 1E1, Canada

Dear Sirs:

Re: LION CRITICAL MINERALS CORP. (the "Company")
CUSIP # 536215106

Computershare Investor Services Inc. acts as Transfer Agent and Registrar LION CRITICAL MINERALS CORP. will be using generic certificates which meet the requirements of the STAC Generic Certificate program.

We further confirm that our office has received a sufficient supply of blank generic certificates and are in a position to carry out transfers and exchanges and to make delivery of share certificates within the time usually provided.

As Registrar, we undertake to provide to the Exchange a copy of each Treasury Order of the issuer within five business days after any issuance of listed shares.

Please contact me if you require any further information.

Yours truly,

A handwritten signature in black ink, appearing to read 'Tyler' followed by a stylized flourish.

Tyler Mah
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