

SWEET EARTH HOLDINGS CORPORATION

October 15, 2021

Canadian Securities Exchange
First Canadian Place
100 King Street West, Suite 7210
Toronto, Ontario
M5X 1E1

Dear Sirs/Mesdames:

**Re: Sweet Earth Holdings Corporation (the “Company”)
Private Placement of Units**

Pursuant to Section 2.7 of Policy 6 of the Canadian Securities Exchange, we advise that the Company has completed a non-brokered private placement of units (the “Units”) at a price of \$0.10 per Unit to raise gross aggregate proceeds of \$1,212,000.00 as outlined in the Company’s Form 9 – Notice of Proposed Issuance of Listed Securities dated October 15, 2021.

Yours very truly,

SWEET EARTH HOLDINGS CORPORATION

“Christopher Cooper”

Christopher Cooper
Director and CFO