

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Sweet Earth Holdings Corporation (the “Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: October 15, 2021

Signed: “Christopher Cooper”
(Signature)

Christopher Cooper
(Print Name)

Director and CFO
(Print Office)