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charlton & company
CHARTERED PROFESSIONAL ACCOUNTANTS

April 24, 2019

To: Canadian Securities Exchange
And to: The British Columbia Securities Commission
And to: The Alberta Securities Commission
And to: The Ontario Securities Commission

Dear Sirs:

**Re: BERKLEY RENEWABLES INC. (the "Company")
Notice Pursuant to National Instrument 51-102 – Change of Auditor**

As required by National Instrument 51-102 of the Canadian Securities Administrators and in connection with our proposed engagement as auditors of the Company, we have reviewed the information contained in the Company's Notice of Change of Auditor, dated April 24, 2019, and agree with the information contained therein, based upon our knowledge of the information relating to the said notice and of the Company at this time.

Yours truly,

CHARLTON & COMPANY

A handwritten signature in blue ink that reads "Charlton & Company".

Per: Signed "*Robert G. Charlton*"