

**LEXINGTON BIOSCIENCES, INC.**

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PROOF \* DGC00000918 \* CA5290204067 \* 12345678901 FULLY PAID AND NON-ASSESSABLE COMMON SHARES IN THE CAPITAL OF LEXINGTON BIOSCIENCES, INC. \* LEXINGTON BIOSCIENCES, INC. \* PROOF \* DGC00000918 \* CA5290204067 \* 12345678901 FULLY PAID AND NON-ASSESSABLE COMMON SHARES IN THE CAPITAL OF LEXINGTON BIOSCIENCES, INC. \* LEXINGTON BIOSCIENCES, INC. \* PROOF \* DGC00000918 \* CA5290204067

ISIN: CA5290204067  
CUSIP: 529020406

**LEXINGTON BIOSCIENCES, INC.**

Chief Financial Officer

**SECURITY INSTRUCTIONS ON REVERSE      VOIR LES INSTRUCTIONS DE SÉCURITÉ AU VERSO**

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For value received, the undersigned hereby sell(s), assign(s) and transfer(s) unto

\_\_\_\_\_  
(**Print** name(s) of person(s) to whom the securities are being transferred and the address for the register)

\_\_\_\_\_  
(number of shares if blank, deemed to be all) shares

of the Corporation represented by this certificate, and hereby irrevocably constitutes and appoints \_\_\_\_\_ the attorney of the undersigned to transfer the said securities with full power of substitution in this matter:

Dated \_\_\_\_\_

**Signature Guarantee(s)\***  
(the transfer cannot be processed without acceptable guarantees of all signatures)

**Transferor(s) Signature(s)\***

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\*For transfers signed by the registered holder(s), their signatures(s) must correspond with the name(s) on the certificate in every particular, without changes.

In Canada and the US: a **Medallion Guarantee** obtained from a member of an acceptable Medallion Guarantee Program (STAMP, SEMP or MSP). Many banks, credit unions and broker dealers are members of a Medallion Guarantee Program. The guarantor must affix a stamp in the space above bearing the actual words "Medallion Guaranteed".

In Canada: a **Signature Guarantee** obtained from a major Canadian Schedule I bank that is not a member of a Medallion Guarantee Program. The guarantor must affix a stamp in the space above bearing the actual words "Signature Guaranteed".

Outside Canada and the US: holders must obtain a guarantee from a local financial institution that has a corresponding affiliate in Canada or the US that is a member of an acceptable Medallion Guarantee Program. The corresponding affiliate must over-guarantee the guarantee provided by the local financial institution.