NUMBER

**DGC918** 

# LEXINGTON BIOSCIENCES, INC.

#### THIS CERTIFIES THAT

\* PROOF \* DGCD000918 \* CA5290204067 \* 12345678901 FULLY PAID AND NON-ASSESSABLE COMMON SHARES IN THE CAPITAL OF LEXINGTON BIO. SCIENCES, INC. \* LEXINGTON BIOSCIENCES, INC. \* PROOF \* DGC0000918 \* CA5290204067 \* 12345678901 FULLY PAID AND NON-ASSESSABLE COMMON SHARES IN THE CAPITAL DE CAS290204067 \* 12345678901 FULLY PAID AND NON-ASSESSABLE COMMON SHARES IN THE CAPITAL OF LEXINGTON BIOSCIENCES, INC. \* PROOF \* DGC0000918 \* CA5290204067 \* 12345678901 FULLY PAID AND NON-ASSESSABLE COMMON SHARES IN THE CAPITAL OF LEXINGTON BIOSCIENCES, INC. \* PROOF \* DGC0000918 \* CA5290204067 \* 12345678901 FULLY PAID AND NON-ASSESSABLE COMMON SHARES IN THE CAPITAL OF LEXINGTON BIOSCIENCES, INC. \* PROOF \* DGC0000918 \* CA5290204067 \* 12345678901 FULLY PAID AND NON-ASSESSABLE COMMON SHARES IN THE CAPITAL OF LEXINGTON BIOSCIENCES, INC. \* PROOF \* DGC0000918 \* CA5290204067 \* 12345678901 FULLY PAID AND NON-ASSESSABLE COMMON SHARES IN THE CAPITAL OF LEXINGTON BIOSCIENCES, INC. \* LEXINGTON BIOSCIENCES, INC. \* LEXINGTON BIOSCIENCES, INC. \* PROOF \* DGC0000918 \* CA5290204067 \* 12345678901 FULLY PAID AND NON-ASSESSABLE COMMON SHARES IN THE CAPITAL OF LEXINGTON BIOSCIENCES, INC. \* PROOF \* DGC0000918 \* CA5290204067 \* 12345678901 FULLY PAID AND NON-ASSESSABLE COMMON SHARES IN THE CAPITAL OF LEXINGTON BIOSCIENCES, INC. \* PROOF \* DGC0000918 \* CA5290204067 \* 12345678901 FULLY PAID AND NON-ASSESSABLE COMMON SHARES IN THE CAPITAL OF LEXINGTON BIOSCIENCES, INC. \* LEX SSESSABLE COMMON SHARES IN THE CAPITAL OF LEXINGTON BIOSCIENCES, INC. LEXINGTON BIOSCIENCES, INC. PROOF DECOMOSTS

5290204067 12345678901 FULLY PAID AND NON-ASSESSABLE COMMON SHARES IN THE CAPITAL OF LEXINGTON BIOSCIENCES. INC. N BIOSCIENCES. INC. \* PROOF \* DGC0000918 \* CA5290204067 \* 12345678901 FULLY PAID AND NON-ASSESSABLE COMMON SHARES IN THE CAPI

## is the registered holder of

\* PROOF \* DGC0000918 \* CA5290204067 \* 12345678901 FULLY PAID AND NON-ASSESS ABLE COMMON SHARES IN THE CALTA OF EXHIBITION BLOSCIENCES, INC. \* LEXINGTO N BLOSCIENCES, INC. \* PROF. \$4.50 \ 8.00 \ 204567 \* 12345678901 FULLY PAID AND NON-ASSESSABLE COMMON SHARES IN THE CAPITAL OF LEXINGTON BIOSCIENCES, INC. \* LEXINGTON BIOSCIENCES, INC. \* PROOF \* DGCO000918 \* CA5290204067

> ISIN: CA5290204067 CUSIP: 529020406

#### FUILLY PAID AND NON-ASSESSABLE COMMON SHARES IN THE CAPITAL OF

## LEXINGTON BIOSCIENCES, INC.

transferable only on the books of the Corporation by the registered holder hereof in person or by Attorney duly authorized in writing upon surrender of this certificate properly endorsed.

This certificate is not valid until countersigned and registered by the Registrar and Transfer Agent duly authorized by the Corporation.

IN WITNESS WHEREOF the Corporation has caused this Certificate to be signed by the facsimile signature of its duly authorized officers.

Chief Executive Officer

Chief Financial Officer

2468005 0 G DUMMY PROOF - 000675

DATED:

APRIL 16, 2019

Countersigned and Registered AST Trust Company (Canada) Transfer Agent and Registrar or American Stock Transfer & Trust Company, LLC as Co-Transfer Agent

## AUTHORIZED OFFICER

The shares represented by this certificate are transferable at the offices of AST Trust Company (Canada), Vancouver, British Columbia and Toronto, Ontario or at the office of American Stock Transfer & Trust Company, LLC, Brooklyn, New York

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For value received, the undersigned hereby sell(s), assign(s) and transfer(s) unto				
(Print name(s) of person(s) to whom the securities are being transferred and the address for the register)				
(number of shares if blank, deemed to be all)				
of the Corporation represented by this certificate, and hereby irrevocably constitutes and appoints the attorney of the undersigned to transfer the said securities with full power of substitution in this matter:				
Dated				
Signature Guarantee(s)* (the transfer cannot be processed without acceptable guarantees of all signatures)  Transferor(s) Signature(s)*				
*For transfers signed by the registered holder(s), their signatures(s) must correspond with the name(s) on the certificate in every particular, without changes.				
In Canada and the US: a <b>Medallion Guarantee</b> obtained from a member of an acceptable Medallion Guarantee Program (STAMP, SEMP or MSP). Many banks, credit unions and broker dealers are members of a Medallion Guarantee Program. The guarantor must affix a stamp in the space above bearing the actual words "Medallion Guaranteed".				
In Canada: a <b>Signature Guarantee</b> obtained from a major Canadian Schedule I bank that is not a member of a Medallion Guarantee Program. The guarantor must affix a stamp in the space above bearing the actual words "Signature Guaranteed".				
Outside Canada and the US: holders must obtain a guarantee from a local financial institution that has a corresponding affiliate in Canada or the US that is a member of an acceptable Medallion Guarantee Program. The corresponding affiliate must over-guarantee the guarantee provided by the local financial institution.				