

FORM 11

NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Name of Listed Issuer: Sona Nanotech Inc. (the "Issuer").

Trading Symbol: SONA

Date: July 8, 2020

1. New Options Granted:

Date of Grant: July 8, 2020

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Expiry Date	No. of Options Granted in Past 12 Months
David Regan	Officer	Y	450,000	\$7.47	July 8, 2025	300,000
Darren Rowles	Officer	Y	450,000	\$7.47	July 8, 2025	200,000
Sama Khan	Employee	N	16,000	\$7.47	July 8, 2025	n/a
Moya Mollers	Consultant	N	20,000	\$7.47	July 8, 2025	50,000
Aleisha MacPherson	Employee	N	16,000	\$7.47	July 8, 2025	n/a
Ena MacPherson	Employee	N	16,000	\$7.47	July 8, 2025	n/a
Kathy Anderson	Employee	N	16,000	\$7.47	July 8, 2025	n/a

Total Number of optioned shares proposed for acceptance: 1,000,000 common shares

2. Other Presently Outstanding Options:

Name of Optionee	No. of Optioned Shares ⁽¹⁾	Exercise Price	Original Date of Grant	Expiry Date
Dan Whittaker	100,000	\$0.35	Jan 21, 2019	Jan 21, 2024
Michael Gross	250,000	\$0.60	March 17, 2020	March 17, 2025
Neil Smith	100,000	\$0.35	Jan 21, 2019	Jan 21, 2024
Robert McKay	62,500 100,000	\$0.20 \$0.35	July 21, 2016 Jan 21, 2019	July 21, 2021 Jan 21, 2024
James Megann	75,000 150,000	\$0.20 \$0.35	July 21, 2016 Jan 21, 2019	July 21, 2021 Jan 21, 2024
Zephaniah Mbugua	50,000 100,000	\$0.20 \$0.35	July 21, 2016 Jan 21, 2019	July 21, 2021 Jan 21, 2024
Wade Dawe	50,000	\$0.35	Jan 21, 2019	Jan 21, 2024
Heather Pomeroy	35,000 40,000	\$0.35 \$0.60	Jan 21, 2019 March 17, 2020	Jan 21, 2024 March 17, 2025
Rob Randall	50,000 150,000 90,000	\$0.20 \$0.35 \$0.60	July 11, 2016 Jan 21, 2019 March 17, 2020	July 11, 2021 Jan 21, 2024 March 17, 2025
Darren Rowles	250,000 200,000	\$0.35 \$0.60	Jan 21, 2019 March 17, 2020	Jan 21, 2024 March 17, 2025
Michael McAlduff	50,000	\$0.35	Jan 21, 2019	Jan 21, 2024
Kilbur Singh	25,000	\$0.35	Jan 21, 2019	Jan 21, 2024
David Regan	300,000	\$0.60	March 17, 2020	March 17, 2025
Market Smart Communications	75,000	\$0.60	March 17, 2020	March 17, 2025
Moya Mellors	50,000	\$0.60	March 17, 2020	March 17, 2025
Charles Ackerman	25,000	\$0.60	March 17, 2020	March 17, 2025
Brennan Isabelle	25,000	\$0.60	March 17, 2020	March 17, 2025
Rebecca Pike	20,000	\$0.60	March 17, 2020	March 17, 2025
Darren Evans	35,000	\$0.35	Jan 21, 2019	Jan 21, 2024

(1) Set out number of optioned shares for each grant with different terms.

3. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held.

Not applicable

- (b) State the date of the news release announcing the grant of options.

July 9, 2020

- (c) State the total issued and outstanding share capital at the date of grant or amendment.

60,990,528

- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options.

5.83%

- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan.

2,651,552

- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors.

Not applicable

- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer.

Not applicable

4. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated: July 10, 2020

Rob Randall

Name of Senior Officer

(Signed) Rob Randall

CFO, Sona Nanotech Inc.