



Computershare Trust Company of Canada

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25th June, 2021

TSX Venture Exchange
2700-650 West Georgia Street
PO Box 11633
Vancouver BC V6B 4N9

Dear Sir/Madam:

Re: SILVER PHOENIX RESOURCES INC. Generic Certificates

Computershare Trust Company of Canada acts as Transfer Agent and Registrar for **SILVER PHOENIX RESOURCES INC.** On the effective date of the forthcoming consolidation - CUSIP # 828079301 and ISIN CA8280793016, the Company will be using generic certificates which meet the requirements of the STAC Generic Certificate program, specimen certificate attached.

We have a sufficient supply of blank certificates on hand. We are in a position to carry out transfers, exchanges and make prompt delivery of certificates within the time usually provided.

Please contact me if you require any further information.

Sincerely,

Praveena Naidu

Computershare
Relationship Manager,
Emerging Issuer Solutions (EIS)
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