

Computershare Trust Company of Canada
510 Burrard Street, 3rd Floor
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February 2, 2019

Canadian Securities Exchange
100 – 535 Thurlow Street, Office 122
Vancouver BC
V6E 3L2

Dear Sir/Madam:

Re: Silver Phoenix Resources Inc. (the “Company”)

We confirm that Computershare Trust Company of Canada (“Computershare”) acts as Transfer Agent and Registrar for Silver Phoenix Resources Inc. (Common – CUSIP 828079202, ISIN CA8280792026). The Company uses generic certificates which meet the requirements of the STAC Generic Certificate Program

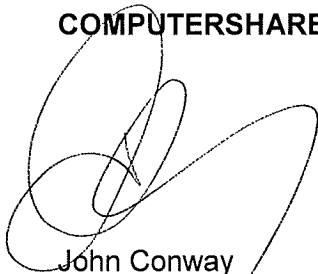
Computershare has a sufficient supply of blank certificates and we are in a position to carry out transfers and exchanges and make prompt delivery of the certificates within the time usually provided.

We further confirm that we will provide the Exchange with a copy of each treasury order and cancellation order received from the Company within five business days after the issuance or cancellation of the shares.

Please contact the undersigned should you require any further information.

Yours truly,

COMPUTERSHARE



John Conway
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