

SILVER PHOENIX RESOURCES INC.

Suite 1600, 609 Granville Street
P.O. Box 10068 Pacific Centre
Vancouver, British Columbia V7Y 1C3

February 22, 2019

BC Securities Commission
Alberta Securities Commission
The Manitoba Securities Commission
Ontario Securities Commission
The Canadian Depository for Securities

Dear Sirs/Mesdames:

Re: Silver Phoenix Resources Inc. (the “Company”) – Name Change

Pursuant to Policy 9 – *Name Change, Stock Splits and Share Consolidations* of the Canadian Securities Exchange (“**CSE**”), please be advised that the Company’s issued and outstanding common shares will be consolidated on the basis of one (1) new common share for every 1.45 common shares issued and outstanding. The effective date for the consolidation is February 28, 2019. The new CUSIP will be 828079202 and the new ISIN will be CA8280792026.

We trust you will find the foregoing in order. Please do not hesitate to contact the undersigned should you have any questions or require additional information.

Yours truly,

SILVER PHOENIX RESOURCES INC.

Per: /s/ “*Scott Ackerman*”

Scott Ackerman
Chief Executive Officer