

IM Exploration Announces Results of Shareholder Meeting

Toronto, Ontario, September 19, 2019 – IM Exploration Inc. (CSE: IM) (the “**Company**”) is pleased to announce that all the resolutions proposed at its annual general and special meeting of shareholders held today (the “**Meeting**”) were duly passed.

At the Meeting, shareholders set the number of directors at three (3) and elected the following incumbents to the board of directors: Joel Freudman, Yaron Conforti and Johnathan Dewdney.

The shareholders also approved the re-appointment of Dale-Matheson Carr-Hilton LaBonte LLP, Chartered Professional Accounts, as the Company’s auditor, and approved the continuation of the Company’s current 10% rolling Share Option Plan.

Details of the Meeting and the resolutions passed are further described in the Company’s information circular dated August 9, 2019 (the “**Information Circular**”). A copy of the Information Circular was mailed to shareholders, and filed on SEDAR at www.sedar.com.

About IM Exploration Inc.

The Company is a mineral exploration and development company focused on exploring its Mulloy Graphite Project in Northern Ontario.

For further information contact:

Joel Freudman
President and Chief Executive Officer
Tel: (647) 880-6414

The Canadian Securities Exchange has neither approved nor disapproved the contents of this news release. The Canadian Securities Exchange does not accept responsibility for the adequacy or accuracy of this news release.