

FORM 5

QUARTERLY LISTING STATEMENT

Name of Listed Issuer: **APPIA ENERGY CORP.** (the “Issuer”).

Trading Symbol: “**API**”

June 30, 2019

This Quarterly Listing Statement must be posted on or before the day on which the Issuer’s unaudited interim financial statements are to be filed under the Securities Act, or, if no interim statements are required to be filed for the quarter, within 60 days of the end of the Issuer’s first, second and third fiscal quarters. This statement is not intended to replace the Issuer’s obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the Exchange Policies. If material information became known and was reported during the preceding quarter to which this statement relates, management is encouraged to also make reference in this statement to the material information, the news release date and the posting date on the Exchange website.

General Instructions

- (a) Prepare this Quarterly Listing Statement using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the following items must be in narrative form. When the answer to any item is negative or not applicable to the Issuer, state it in a sentence. The title to each item must precede the answer.
- (b) The term “Issuer” includes the Listed Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

There are three schedules which must be attached to this report as follows:

SCHEDULE A: FINANCIAL STATEMENTS

Financial statements are required as follows:

For the first, second and third financial quarters interim financial statements prepared in accordance with the requirements under Ontario securities law must be attached. **Filed on August 8, 2019.**

If the Issuer is exempt from filing certain interim financial statements, give the date of the exempting order.

SCHEDULE B: SUPPLEMENTARY INFORMATION

The supplementary information set out below must be provided when not included in Schedule A.

1. Related party transactions

Provide disclosure of all transactions with a Related Person, including those previously disclosed on Form 10. Include in the disclosure the following information about the transactions with Related Persons:

- (a) A description of the relationship between the transacting parties. Be as precise as possible in this description of the relationship. Terms such as affiliate, associate or related company without further clarifying details are not sufficient. **Please refer to Note 9 to the Financial Statements.**
Related parties include Tom Drivas, CEO, Frank van de Water, CFO, James Sykes, Vice-President, Exploration; Romios Gold Resources Inc. ("RG") a company with a number of common directors and officers supplying administrative assistance and Gardiner Roberts LLP ("GR"), a law firm related to William R. Johnstone, a director of the Issuer. Other Directors are entitled to Directors' Fees and occasionally additional fees if they provide services to the Issuer.
- (b) A description of the transaction(s), including those for which no amount has been recorded. **The CEO, CFO, Vice-President, RG and GR supply services on a regular basis to APPIA.**
- (c) The recorded amount of the transactions classified by financial statement category. **Management and Director's fees: \$34,800, Office and general \$2,100. Professional fees \$7,540, Exploration \$30,084.**
- (d) The amounts due to or from Related Persons and the terms and conditions relating thereto. **The CEO in the past has not drawn fees to which he is entitled, with \$611,730 owing to him at June 30, 2019. The independent directors were owed \$93,000 for unpaid Directors' fees.**
- (e) Contractual obligations with Related Persons, separate from other contractual obligations. **There is a service agreement with the CEO entitling him to \$5,000 per month. The CFO and the Vice-President are paid according to time spent on the Issuer's affairs.**
- (f) Contingencies involving Related Persons, separate from other contingencies. **In the case of change of control of the issuer, there is a severance payment due to the CEO and CFO.**

2. **Summary of securities issued and options granted during the period.**

(a) summary of securities issued during the period,

On April 5, 2019 The Company closed a 1 million Flow-Through non-brokered private placement for gross proceeds of \$400,000. Each FT Unit was priced at \$0.40. All securities issued pursuant to the above referenced private placements were subject to a statutory four month hold period.

Warrants were exercised for 411,840 common shares at an exercise price of \$0.27.

Date of Issue	Type of Security (common shares, convertible debentures, etc.)	Type of Issue (private placement, public offering, exercise of warrants, etc.)	Number	Price	Total Proceeds	Type of Consideration (cash, property, etc.)	Describe relationship of Person with Issuer (indicate if Related Person)	Commission Paid
April 5 2019	FT shares	Private Placement	1,000,000	\$0.40	\$400,000	Cash	Not related	\$24,000 plus 60,000 share purchase warrants at \$0.40 per share
June	Common shares	Exercise of warrants	411, 840	\$0.27	\$111,811	Cash	Not related	

(b) summary of options granted during the period

May 15, 2019	300,000	One consultant	Exercise price \$0.40	Expiry date May 15 2022	Market price at date of grant \$0.27	

3. **Summary of securities as at the end of the reporting period.**

Provide the following information in tabular format as at the end of the reporting period:

- (a) description of authorized share capital including number of shares for each class, dividend rates on preferred shares and whether or not cumulative, redemption and conversion provisions, **There are an unlimited number of Common shares that may be issued. There are no preferred shares issued.**
- (b) number and recorded value for shares issued and outstanding, **There were 65,312,468 common shares outstanding on June 30, 2019 with a share capital value of \$12,185,986.**
- (c) description of options, warrants and convertible securities outstanding, including number or amount, exercise or conversion price and expiry date, and any recorded value, **There were 4,050,000 options outstanding at June 30, 2019 exercisable at between \$0.10 and \$0.40, with 500,000 expiring in April 2021, 100,000 in August 2021, 2,950,000 in February 2022, 300,000 in May 2022 and 200,000 in August 2023. There were 15,817,364 warrants outstanding exercisable at a range of \$0.275 and \$0.40 until between September 2019 and January 2022. (see note 7 to the FS for details)**
- (d) number of shares in each class of shares subject to escrow or pooling agreements or any other restriction on transfer. **Not applicable**

4. List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed.

Tom Drivas, Director, CEO, President
Frank van de Water, Director, CFO, Secretary
Thomas Skimming, Director
William R. Johnstone, Director, Assistant Secretary

Brian Robertson, Director
Nick Bontis, Director
Douglas Underhill, Director
James Sykes, Vice-President, Exploration and Development

SCHEDULE C: MANAGEMENT DISCUSSION AND ANALYSIS

Provide Interim MD&A if required by applicable securities legislation. **Filed on August 8, 2019**

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated: **August 8, 2019.**

Frank van de Water



Signature

Secretary Official Capacity Name of Issuer Appia Energy Corp.	For Quarter Ended June 30, 2019	Date of Report YY/MM/D 19/08/08
Issuer Address 500 – 2 Toronto Street Toronto, ON M5C 2B6		

City/Province/Postal Code Toronto, ON, M5C 2B6	Issuer Fax No. (416) 218 9772	Issuer Telephone No. (416) 546 2707
Contact Name Frank van de Water	Contact Position Secretary	Contact Telephone No. (416) 221 4124
Contact Email Address fvandewater@rogers.com	Web Site Address www.appiaenergy.ca	

