

SATIVA WELLNESS GROUP INC.

Suite 409 - 221 W. Esplanade,
North Vancouver, BC V7M 3J3

March 31, 2021

Canadian Securities Exchange
First Canadian Place, 100 King St. W., Suite 7210
Toronto, ON M5X 1E1

Dear Sirs/Mesdames:

Re: Private Placement of Units at \$0.07875 per Unit

With respect to the private placement of 45,888,730 units (the "Units") at a price of \$0.07875 per Unit closed on March 31, 2021, we hereby confirm receipt of an aggregate subscription proceeds of \$3,613,737.49.

Yours very truly,

SATIVA WELLNESS GROUP INC.

"Anne Tew"

Name: Anne Tew
Title: Corporate Secretary