

ST-GEORGES ECO-MINING CORP.
1000 Sherbrooke Street West, Suite 2700
Montreal, QC H3A3G4

March 19, 2021

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario
M5X 1E1

Dear Sirs/Mesdames:

**Re: St-Georges Eco-Mining Corp. (the “Corporation”)
Private Placement of Units and FT Units**

With respect to the private placement consisted of Units at a price of \$0.50 per Unit and FT Units at \$0.60 per FT Unit, we hereby confirm receipt of aggregate subscription proceeds of \$10,348,979.00.

The Private Placement consisted of the sale of Units and FT Units first tranche closed on March 3rd, 2021 and a second tranche closed on March 11, 2021. Please refer to the Company’s CSE Forms 9 *Notice of Proposed Issuance of Securities* for further details.

Yours very truly,

ST-GEORGES ECO-MINING CORP.

/s/ Neha Tally

Name: NEHA TALLY

Position: Secretary