

SOL GLOBAL INVESTMENTS CORP.

NOTICE OF CHANGE OF AUDITOR

TO: DALE MATHESON CARR-HILTON LABONTE LLP

AND TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

SOL Global Investments Corp. (the “**Corporation**”) gives the following notice in accordance with Section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”):

1. Dale Matheson Carr-Hilton Labonte LLP (“**DMCL**”) has resigned as auditors of the Corporation on its own initiative effective September 27, 2021.
2. The resignation of DMCL was considered by the audit committee of the board of directors and the board of directors of the Corporation.
3. There were no modified opinions in DCML’s reports in connection with the audits of the Corporation for the period commencing at the beginning of the Corporation’s two most recently completed financial years and ending on the date of DMCL’s resignation.
4. There were no “reportable events”, as such term is defined in NI 51-102.

DATED this 15th day of October, 2021.

SOL GLOBAL INVESTMENTS CORP.

Per: (Signed) “Andrew DeFrancesco”

Name: Andrew DeFrancesco

Title: Chief Executive Officer