



April 19, 2022

Canadian Securities Exchange Markets Inc.  
100 King Street West, Suite 7210  
Toronto, Ontario, M5X 1E1

Dear Sir or Madam:

**Re: SLANG Worldwide Inc. (the "Issuer") – Acquisition**

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Pursuant to Section 3.3(a) of the Canadian Securities Exchange Policy 6 – *Distributions*, the Issuer hereby confirms that it has issued the consideration noted in the Form 9 – *Notice of Proposed Issuance of Listed Securities* dated April 19, 2022, with respect to the acquisition in accordance with the agreement.

Yours very truly,

**SLANG WORLDWIDE INC.**

Per: *"/s/ Mikel Rutherford"*

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Mikel Rutherford  
Chief Financial Officer