

**SBD CAPITAL CORP.**  
**393 University Avenue, Suite 1810**  
**Toronto, Ontario M5G 1E6**

April 15, 2021

The Canadian Securities Exchange  
100 King Street West, Suite 7210  
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

**Re: Confirmation**

SBD Capital Corp. (the "**Company**") hereby confirms receipt of an aggregate of CDN\$750,000.00 in subscription proceeds with respect to the issuance of 30,000,000 units ("**Units**") at a price of CDN\$0.025 per Unit.

**SBD CAPITAL CORP.**

Per: "Aleem Nathwani"  
Aleem Nathwani  
Chief Executive Officer