



**CSE: SASY**

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Vancouver, BC V6C 2T7

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October 22, 2020

Canadian Securities Exchange  
First Canadian Place  
100 King Street West, Suite 7210  
Toronto, ON M5X 1E1

**RE: Sassy Resources Corporation (the “Company”)  
Confirmation of Proceeds**

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The Company wishes to confirm that it has received a total of \$3,070,765.40 pursuant to a non-brokered private placement of a total of 1,578,628 units at a price of \$0.90 per unit and 1,375,001 flow-through units at \$1.20 per flow-through unit that closed on October 22, 2020.

**SASSY RESOURCES CORPORATION**

*“Mark Scott”*  
CEO