

FORM 7

**MONTHLY PROGRESS REPORT**

Name of Listed Issuer: **Subscribe Technologies Inc. (the "Issuer")**

Trading Symbol: **SAAS**

Number of Outstanding Listed Securities: **38,288,280**

Date: **April 4, 2018**

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

**General Instructions**

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

**Report on Business**

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

**On March 1, 2018, the Issuer announced three new members to its advisory board; Mr. Timothy Lewis, Mr. Taylor MacDonald, and Mr. Ryan Bozajian, as further described in Item 2 below.**

**Additionally, on March 1, 2018, the Issuer announced a private placement financing of 1,000,000 units at a price of \$0.15 per unit and the setting of 375,000 options exercisable at a price of \$0.18 per share for a period of 3 years, as further described in Item 2 below.**

**On March 22, 2018, the Issuer announced that it has completed the continuation from the province of Ontario into the province of British Columbia, as further described in Item 2 below.**

2. Provide a general overview and discussion of the activities of management.

On March 1, 2018, the Issuer announced three new members to its advisory board; Mr. Timothy Lewis, Mr. Taylor MacDonald, and Mr. Ryan Bozajian

As previously discussed, the Issuer is in the process of strengthening its management team with respect to distributed ledger and software as a service (SaaS) technology development, as well as broadening its representation into the venture capital and California technology communities.

#### About the New Team Members

##### Mr. Timothy Lewis

Southern California based Mr. Lewis brings 20 years of corporate infrastructure/security/application design and development experience to the Issuer. His core competencies include Blockchain/trust-layer/security application development, data center, network, system, security, communications design, development, and deployment. He was previously engaged with system design, trade/data expedition and security for several banks/networks including Northern Trust for communication/security design and migration, and at NewEdge Group during pre-and post-merger efforts for design, security and communications networks. This project encompassed a global multi-asset brokerage formed in 2008 from the merger of Fimat and Calyon Financial, the brokerage arms of French financial companies Société Générale and Credit Agricole, respectively. He also worked with SpiderRock on systems and communication design consulting and automated strategy management platforms. For his part, Mr. Lewis has also long been active in the cryptocurrency community, commencing his own Bitcoin mining operations in 2010. As such he has also earned a deep understanding and expertise in mixed-use mining operations and in driving change towards the next generation of staked mining protocols. Mr. Lewis received his education in Computer Information Science at Ohio State University.

##### Mr. Taylor MacDonald

Mr. MacDonald is a 15 year veteran of the finance industry, and has worked in Vancouver, London and New York on both the buy side (fund management) and sell side (equity capital markets). He is presently the founder and President of Caerus Capital Management, a Vancouver-based investment company and merchant bank focused on two things – resources and innovation. Mr. MacDonald is also a graduate of the Wharton School of Business at the University of Pennsylvania, a CFA Charterholder, a member of the Silicon Valley Blockchain Society, and a Director of STAND, a scholarship foundation for youth at risk.

##### Mr. Ryan Bozajian

Ryan “Boz” Bozajian began his career in entertainment, lending his talents and technical skills to feature films at companies such as American Zoetrope, Lucasfilm / Industrial Light & Magic, Sony Pictures Imageworks, Radium, Pixomondo, Mirada, and Crafty Apes. As a visual effects artist, lead tool developer, pipeline architect, and supervisor, Ryan had the privilege of working directly with such film legends as Francis Ford Coppola, Walter Murch, Dennis Muren, Guillermo Del Toro and many others. Over the years Ryan also founded multiple media production companies and led teams on set and in post on commercials and online content as a flame operator, visual effects supervisor, creative director and producer. He brings his many years of blending creative, technical and business roles into the realm of technology with a keen eye for top talent, disruptive methodologies, and most of all, a potent vision of the emerging technology landscape.

Ryan is presently the Director of Emerging Technology for Caerus Capital Management, and founding member of the Silicon Valley Blockchain Society.

Collectively, these new members of the advisory board will assist the Issuer build new relationships into the distributed ledger and SaaS technology communities, source new partners and acquisitions, and introduce new potential team members and financial partners as, when, and where they may deem appropriate.

In conjunction with these appointments, the Issuer also announces a private placement financing and the setting of options, both reserved exclusively for these new team members. Under the terms of the private placement offering, the Issuer has arranged a financing for 1,000,000 units at a price of \$0.15 per unit, each unit consisting of one share and one share purchase warrant exercisable at a price of \$0.25 per unit for a period of 2 years. In addition, each unit is subject to acceleration within 20 trading days at the discretion of management, should the Issuer's shares trade at a price greater than \$0.40 per share for a period of 10 trading days.

In addition, the Issuer is also setting 375,000 options for these advisors to the Issuer, exercisable at a price of \$0.18 per share for a period of 3 years.

On March 22, 2018, the Issuer announced that it has completed the continuation from the province of Ontario into the province of British Columbia. The continuation is effective March 21, 2018. The Issuer is now governed by the Business Corporations Act (British Columbia).

Shareholders approved the continuation by special resolution at the Issuer's annual and special meeting of shareholders held on December 15, 2017. For a detailed description of the principal effects of the continuation, please refer to the Issuer's management information circular dated November 13, 2017 which was filed on SEDAR under the Issuer's profile on November 23, 2017.

#### **About Subscribe Technologies**

Subscribe Technologies (CSE: SAAS, OTC: SRBBF, Frankfurt: 6GQ) develops, partners with, acquires, and invests in cloud based distributed ledger compatible software as a service (SAAS) solutions for small and medium sized enterprises (SMEs). Subscribe Technologies' flagship product is bContact.com, a cloud based SaaS business offering small and medium sized companies access to a fully integrated set of business management tools.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

**None.**

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

**None.**

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

**None.**

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

**None.**

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

**None.**

8. Describe the acquisition of new customers or loss of customers.

**None.**

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trademarks.

**None.**

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

**None.**

11. Report on any labour disputes and resolutions of those disputes if applicable.

**None.**

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

**None.**

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

**None.**

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds
Common Shares	110,610 Common shares	110,610 options exercised at a price of \$0.10 per share	General working capital

15. Provide details of any loans to or by Related Persons.

**None.**

16. Provide details of any changes in directors, officers or committee members.

**As mentioned in Item 2 above, on March 1, 2018, the Issuer appointed Mr. Timothy Lewis, Mr. Taylor MacDonald and Mr. Ryan Bozajian to its advisory board.**

17. Discuss any trends, which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

**N/A.**

**Certificate Of Compliance**

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: **April 4, 2018** \_\_\_\_\_

Paul Dickson  
Name of Director or Senior Officer

"Paul Dickson"  
Signature

President & CEO  
Official Capacity

<b><i>Issuer Details</i></b> Name of Issuer	For Month End	Date of Report YY/MM/DD
<b>Subscribe Technologies Inc.</b>	<b>March 2018</b>	<b>18/04/04</b>
Issuer Address <b>700 West Pender Street, Suite 604</b>		
City/Province/Postal Code <b>Vancouver, BC, V6C 1G8</b>	Issuer Fax No. <b>(604) 685 6905</b>	Issuer Telephone No. <b>(778) 775 7297</b>
Contact Name <b>Paul Dickson</b>	Contact Position <b>President &amp; CEO</b>	Contact Telephone No. <b>(778) 775.7297</b>
Contact Email Address <a href="mailto:admin@subscribetech.com">admin@subscribetech.com</a>	Web Site Address <a href="http://www.subscribetech.com">www.subscribetech.com</a>	