

**FORM 2B**

**LISTING SUMMARY**

<b>Issuer Name:</b> Rua Gold Inc.		<b>Listing Statement Date:</b> February 28, 2024		
<b>Descriptions of securities to be listed:</b> Common shares without par value.				
<b>Address:</b> 1500-1055 West Georgia St., Vancouver, British Columbia, V6E 4N7, Canada		<b>Brief Description of the Issuer's Business:</b> The Issuer is a resource exploration company focused on the acquisition, evaluation and exploration of mineral resource properties.		
<b>Company Contact:</b> Simon Henderson		<b>Description of securities outstanding:</b>		
<b>Phone:</b> 604-687-7130		<b>Symbol</b> RUA	<b>Type</b> Common	<b>Number</b> 193,583,463
<b>Fax:</b> N/A		<b>CUSIP</b> 78109M107		
<b>E-mail:</b> <a href="mailto:info@firsturaniumresources.com">info@firsturaniumresources.com</a>		<b>If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:</b> N/A		
<b>Jurisdiction of Incorporation:</b> British Columbia		<b>Dates of Press Release and Any Public Filings Concerning the Event:</b> N/A		
<b>Website:</b> N/A		<b>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):</b>		
<b>Fiscal Year End:</b> June 30		Date of Last Shareholders' Meeting: December 9, 2022		
<b>Financial Information:</b> • Pro forma consolidated financial statements as at September 30, 2023		<b>Board of Directors:</b>		
	<b>Current</b>	<b>Previous</b>	<b>Name</b>	<b>Position</b>
<b>Current Assets</b>	\$7,640,990	N/A	Simon Henderson	Interim Chief Executive Officer, Chief Operating Officer and Director
<b>Working Capital</b>	\$7,455,609	N/A	Oliver Lennox-King	Director and Chairman
<b>Total assets</b>	\$7,640,991	N/A	Paul Criddle	Director
<b>Long-term liabilities</b>	Nil	N/A	Robert Eckford	Director
<b>Shareholders' equity</b>	\$7,472,921	N/A	Mario Vetro	Director