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**ROCKSHIELD CAPITAL ANNOUNCES  
CLOSING OF \$3,000,000 NON-BROKERED PRIVATE PLACEMENT**

**VANCOUVER, BRITISH COLUMBIA – January 15, 2021** - Rockshield Capital Corp. (CSE:RKS) ("Rockshield" or the "Company") is pleased to announce that it has completed its previously announced non-brokered private placement for aggregate gross proceeds of CAD \$3,000,000 (the "Offering"). In connection with the private placement, 40,000,000 units (the "Units") of the Company were issued at a price of \$0.075.

Each Unit issued in the Offering consists of one common share of the Company (a "Share") and one common share purchase warrant (a "Warrant"). Each Warrant is exercisable for one common share of the Company until January 13, 2023 at an exercise price of C\$0.15.

In connection with the Offering, 3,550,333 finder's units consisting of one Share and one Warrant exercisable into one Share at \$0.15 each for a period of 24 months from the closing of the private placement.

All securities issued in connection with the Offering are subject to a hold period of four months and a day following the closing.

Rockshield is an investment issuer having a diverse portfolio of investments and holdings in a variety of industries. The proceeds from the Offering will be used by the Company to finance continuing making acquisitions and investments pursuant to the Company's investment policy, including investments in emerging industries, public and private equities or debt.

**ROCKSHIELD CAPITAL CORP.**

Rockshield is an actively managed venture capital fund and merchant bank, focused on small cap high growth companies. Rockshield's management team has been seed financing and investing in early stage venture companies for over the past 20 years and performs extensive due diligence as it looks to build a portfolio of opportunistic investments with the aim of generating superior long-term returns while managing risks. Leveraging the vast professional network and experience of the management team, Rockshield has early access to private and public deals and reviews hundreds of deals a year selecting only those with the best potential returns.

For further information regarding Rockshield, see Rockshield's disclosure documents on SEDAR at [www.sedar.com](http://www.sedar.com).

#### CONTACT INFORMATION

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*The Canadian Securities Exchange has neither approved nor disapproved the information contained herein and does not accept responsibility for the adequacy or accuracy of this news release.*

*This news release contains forward-looking statements relating to the completion of the Offering and other statements that are not historical facts. Forward-looking statements are often identified by terms such as "will", "may", "should", "anticipate", "expects" and similar expressions. All statements other than statements of historical fact, included in this release are forward-looking statements that involve risks and uncertainties. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the Company's expectations include the failure to satisfy the conditions of the Exchange and other risks detailed from time to time in the filings made by the Company with securities regulations.*

*The reader is cautioned that assumptions used in the preparation of any forward-looking information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted, as a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of the Company. The reader is cautioned not to place undue reliance on any forward-looking information. Such information, although considered reasonable by management at the time of preparation, may prove to be incorrect and actual results may differ materially from those anticipated. Forward-looking statements contained in this news release are expressly qualified by this cautionary statement. The forward-looking statements contained in this news release are made as of the date of this news release and the Company will update or revise publicly any of the included forward-looking statements as expressly required by applicable law.*