

FORM 7

May 2018

PROGRESS REPORT

Name of CNSX Issuer: Robix Environmental Technologies Inc. (the "Issuer")

Trading Symbol: *RZX*

Number of Outstanding Listed Securities: 62,409,708 Common Shares

Date: June 5, 2018

REPORT ON BUSINESS

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

The Issuer continued in marketing activities primarily to introduce and to demonstrate its C Series to various interested parties within industry, with an emphasis on the Mexico marketplace and the eastern Canadian ocean environment.

The Issuer continued to demonstrate the concept of the C Series to consultants who specialize in industry awareness and securing financial support from various potential stakeholders, and to various capital market members.

The Issuer spent considerable time and effort to market the C Series technology, and it's first completed C160 commercial unit. In addition Robix received a firm C Series equipment order, to lease the services of a Robix C20 clean ocean oil recovery vessel, from Corporation T&M S. A. de C. V. of Villahermosa, Tabasco, Mexico. ("T&M")

The Issuer also continues to market the P Series oil recovery platform concept, which is designed to address the oil-production settling pond market primarily in Mexico. Robix has received firm purchase orders for the P Series units as announced in November 2016

The Issuer is also actively marketing the Hydro-Cycle product that uses a proprietary process to clean waste water.

2. Provide a general overview and of the activities of management.

Management of the Issuer engaged in activities primarily related to the introduction and demonstration of the C Series, P Series and Hydro-Cycle to parties interested in the commercial application of the technology.

In conjunction with marketing of the C Series technology to industry participants, management met with capital market participants, and in addition, with consultants who specialize in the securing of government sponsored loan and grant programs, and securing sufficient equity capital for the continued development of additional commercial C and P Series models, including sizes and designs capable of mechanical recovery of oil spilled on lakes, rivers, and also in other oil/water separation applications.



Describe and provide details of any new products or services developed or offered. For resource
companies, provide details of new drilling, exploration or production programs and acquisitions of
any new properties and attach any mineral or oil and gas or other reports required under Ontario
securities law.

Not applicable.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

Not applicable

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

Not Applicable

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

Not applicable

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

Not applicable

8. Describe the acquisition of new customers or loss of customers.

Not applicable

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

Not applicable.

10. Report on any employee hiring, terminations or lay-offs with details of anticipated length of lay-offs.

Not applicable.

11. Report on any labour disputes and resolutions of those disputes if applicable.

Not applicable.



12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

On May 12, 2016 default judgement was granted in favour of the Howard group Inc against the corporation in the amount of \$35,125 in connection with amounts owing to the Howard Group Inc, under a letter agreement for investor and financial relations services with the Corporation. The Corporation intends to pay the amount of the Judgement before the end of May 2017. As at the date of this report, there are no changes to the status of this proceeding.

In connection with the acquisition of Formation Fluid Management Inc. ("FFM"), which company was acquired by Robix on October 7, 2016 (see Robix' October 11, 2016 news release), Robix terminated the former Chief Financial Officer of FFM, who has filed a statement of claim alleging breach of contract. As set out in the court documents, the former CFO is seeking a judgement in the amount of \$283,334, vesting of stock options and punitive damages in the amount of \$100,000. Robix has engaged legal counsel and is taking steps to vigorously defend this claim. As at the date of this report, there are no changes to this proceeding.

In connection with the acquisition of Formation Fluid Management Inc. ("FFM"), which company was acquired by Robix on October 7, 2016 through the amalgamation of FFM with a wholly-owned subsidiary of Robix ("SubCo") (see Robix's October 11, 2016 news release), and pursuant to a previous loan agreement between FFM and the Royal Bank of Canada ("RBC") (see Robix's February 17, 2017 news release), RBC has filed a statement of claim seeking an order for the appointment of a receiver and manager of SubCo and judgment against SubCo in the amount of \$488,694, together with interest and costs. In connection with this acquisition Canaccord has filed a statement of claim seeking payment of the amount of \$250,000 plus GST owing pursuant to the settlement agreement between Robix and Canaccord. As at the date of this report, there are no changes to the status of this proceedingp.

On November 2, 2017, the Company received a Statement of Claim, as filed with the Court of Queens Bench of Alberta, from DLA Piper (Canada) LLP in the amount of \$121,187.31 for legal services performed and not yet paid. Management is currently in negotiations with the claimant to make settlement arrangements.

On December 5, 2017, a wholly-owned subsidiary of the Company, filed an assignment in bankruptcy pursuant to the provisions of the bankruptcy and Insolvency Act (Canada) ("BIA"). BDO Canada LLP ("BDO") was appointed as Trustee of the estate of the bankruptcy by the office of the Superintendent of Bankruptcy Canada.

On January 12, 2018 the Company received a Statement of Claim filed with the Court of Queen's Bench of Alberta relating to an Employee of Robix for unpaid wages and other commitments based in the amount of \$591,508 Canadian Dollars. The employee also filed an Employments Standards complaint in the amount of \$153,556.30 Canadian Dollars. The Board and Management have not yet decided on whether to defend against this action and as such no Legal Counsel has been appointed to represent Robix.

On January 17, 2018, the company received a Notice of a Civil Claim filed in the Supreme Court of British Columbia from Rayco Steel Ltd., a related party of Robix, in the amount of \$1,064,325. The Board and Management have not yet decided on defending against this legal action and as such no Legal Counsel has been appointed to represent Robix.



13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

In April 2017, Robix announced that it has entered into an <u>engagement letter</u> with MRCC, under which MRCC will act as Robix's agent to use its best efforts to sell, on a private placement basis, senior secured nonconvertible debentures ("Debentures") in the principal amount of up to \$6,000,000 (the "Debenture Offering"). The Issuer has not completed the aforementioned private placement, as at the date of this report. A due diligence review is being conducted by the MRCC.

14. Provide details of any securities issued and options or warrants granted.

Not Applicable

15. Provide details of any loans to or by Related Persons.

Not Applicable.

16. Provide details of any changes in directors, officers or committee members.

On January 17, 2018 the board of Directors did not pass any Motion or Resolution to remove Mr. Ray from his executive positions with the company. Mr. Ray continues to perform his duties as the President and CEO of the Corporation.

On February 12, 2018 the Company received a shareholder meeting requisition on behalf of a group of shareholders of Robix. The Requisition was issued by David Kushniruk, Peter Lacey, Allan Kerr, Cory Hlus and Rod Ross.

The Requisition requests the convening of a meeting of the shareholders of the Corporation at which the shareholders will be asked to vote on a resolution to replace the current directors of the Corporation. The meeting is being called: 1) to set the number of board members of the corporation to be elected at the Meeting at five(5); 2) to re-appoint the following two(2) incumbent directors of the Board; Mark Bentsen, Dale Oleksyn; 3) to remove the following two (2) incumbent directors of the Board; Robin Ray, Josh MacNevin; 4) to elect the following additional three(3) nominees proposed by the undersigned as new directors of the Corporation: James Tworek, Josef Korec, Aziz Khadem.

The Board was requested to call the Shareholder meeting within 21 days of receiving the requisition being March 5th 2018.

March 22. 2018 a Court Order was obtained preventing any shareholder vote in the special meeting of the shareholder from changing the Board of Directors. Also in the court Order it was ordered that a trustee, receiver manager be appointed for Robix. At this time no Trustee receiver manager has yet been appointed.

April 5, 2018 the Special Shareholder meeting is canceled.



17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

The Issuer is aware of no specific trends, other the trends and risks which are likely to impact the Issuer that are detailed on pages 54 to 56 under the heading "Risk Factors" of the Issuer's Form 2A Listing Statement filed with the CNSX on September 26th, 2013.

Certificate Of Compliance

The undersigned hereby certifies that:

- 1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
- 2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
- 3. The undersigned hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CSE Requirements (as defined in CSE Policy 1).
- 4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: May 7, 2018 /s/Robin Ray

Robin Ray

President & CEO, Director

Robix Environmental Technologies, Inc.

Issuer Detail	For: February 2018	Date of Report
Robix Environmental Technologies Inc.		May 7, 2018
Issuer Address	·	•
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Josh MacNevin	Director	(403) 327-3094
Contact Name	Contact Position:	Contact Telephone No.
Robin Ray	President & CEO, Director	(403) 327-3094
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