

FORM 9

NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF LISTED SECURITIES **(or securities convertible or exchangeable into listed securities¹)**

Name of Listed Issuer:	Symbol(s):
Advanced Gold Exploration Inc. (the "Issuer" or the "Company").	AUEX

Date: March 17, 2026 Is this an updating or amending Notice: Yes

If yes provide date(s) of prior Notices: March 4, 2026

Issued and Outstanding Securities of Issuer Prior to Issuance: 17,114,013.

Pricing

Date of news release announcing proposed issuance: February 27, 2026 and March 17, 2026
or

Date of confidential request for price protection: Not Applicable.

Closing Market Price on Day Preceding the news release: \$0.25 or

Day preceding request for price protection: Not Applicable.

Closing

Number of securities to be issued: 1,500,000 common shares (each, a "Common Share") in the capital of the Issuer and 4,885,000 unit (each, a "Unit") in the capital of the Issuer.

Issued and outstanding securities following issuance: 23,499,013 Common Shares.

Instructions:

1. For private placements (including debt settlement), complete tables 1A and 1B in Part 1 of this form.
2. Complete Table 1A – Summary for all purchasers, excluding those identified in Item 8.
3. Complete Table 1B – Related Persons only for Related Persons
4. If shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition) please proceed to Part 2 of this form.
5. An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10 – Notice of Proposed Transaction
6. Post the completed Form 9 to the CSE website in accordance with *Policy 6 – Distributions*. In addition, the completed form must be delivered to listings@thecse.com with an appendix that includes the information in Table 1B for ALL places.

Part 1. Private Placement

Table 1A – Summary

Each jurisdiction in which purchasers reside	Number of Purchasers	Price per Security	Total dollar value (CDN\$) raised in the jurisdiction
British Columbia	24	\$0.20	365,000
Isle of Man	1	\$0.20	20,000
Germany	1	\$0.20	20,000
Quebec	7	\$0.20	212,000
Bahamas	1	\$0.20	100,000
Switzerland	2	\$0.20	80,000
Marshall Islands	1	\$0.20	50,000
Ontario	4	\$0.20	55,000
Saskatchewan	1	\$0.20	20,000
Denmark	2	\$0.20	30,000
Finland	1	\$0.20	10,000
Alberta	1	\$0.20	15,000
Total number of purchasers:	46	-	-
Total dollar value of distribution in all jurisdictions:			977,000

Table 1B – Related Persons

Full Name & Municipality of Residence of Placee	Number of Units	Purchase price per Security (CDN\$)	Conversion Price (if Applicable) (CDN\$)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed	Payment Date ⁽¹⁾	Describe relationship to Issuer ⁽²⁾
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[Redacted]	100,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	300,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	100,000	\$0.20	\$0.30	Foreign Subscriber in Accordance with All Applicable Laws	Nil	March 17, 2026	Non- Related Party
[Redacted]	100,000	\$0.20	\$0.30	Foreign Subscriber in Accordance with All Applicable Laws	Nil	March 17, 2026	Non- Related Party
[Redacted]	400,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	500,000	\$0.20	\$0.30	Foreign Subscriber in Accordance with All Applicable Laws	Nil	March 17, 2026	Non- Related Party
[Redacted]	150,000	\$0.20	\$0.30	Foreign Subscriber in Accordance with All Applicable Laws	Nil	March 17, 2026	Non- Related Party
[Redacted]	250,000	\$0.20	\$0.30	Foreign Subscriber in Accordance with All Applicable Laws	Nil	March 17, 2026	Non- Related Party
[Redacted]	250,000	\$0.20	\$0.30	Foreign Subscriber in Accordance with All Applicable Laws	Nil	March 17, 2026	Non- Related Party
[Redacted]	150,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	100,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party

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[Redacted]	100,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	50,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	50,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	50,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	100,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	50,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	25,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	50,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	50,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	40,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	50,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	20,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	25,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	25,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party

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LISTED SECURITIES**

[Redacted]	100,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	50,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	35,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	25,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	25,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	50,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	40,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	50,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	125,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	400,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	100,000	\$0.20	\$0.30	Foreign Subscriber in Accordance with All Applicable Laws	Nil	March 17, 2026	Non- Related Party
[Redacted]	50,000	\$0.20	\$0.30	Foreign Subscriber in Accordance with All Applicable Laws	Nil	March 17, 2026	Non- Related Party
[Redacted]	50,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party

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[Redacted]	50,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	100,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	50,000	\$0.20	\$0.30	Foreign Subscriber in Accordance with All Applicable Laws	Nil	March 17, 2026	Non- Related Party
Walter Henry [Redacted]	50,000	\$0.20	\$0.30	NI 45-106 Section 2.3	250,000 Options	March 17, 2026	Related Party
David McDonald [Redacted]	100,000	\$0.20	\$0.30	NI 45-106 Section 2.3	160,000 Common Shares	March 17, 2026	Related Party
[Redacted]	75,000	\$0.20	\$0.30	NI 45-106 Section 2.3	250,000 Common Shares 50,000 Warrants	March 17, 2026	Non- Related Party
[Redacted]	25,000	\$0.20	\$0.30	NI 45-106 Section 2.3	Nil	March 17, 2026	Non- Related Party
[Redacted]	100,000	\$0.20	\$0.30	NI 45-106 Section 2.5	770,000 Common Shares	March 17, 2026	Non- Related Party
[Redacted]	150,000	\$0.20	\$0.30	NI 45-106 Section 2.5	3,000 Common Shares	March 17, 2026	Non- Related Party

¹An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.

1. Total amount of funds to be raised: \$977,000 through the issuance of 4,885,000 Units at a price of \$0.20 per Unit (the "Offering").
2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material. Gross proceeds from the Offering will be used for general corporate and working capital purposes.
3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: Not Applicable.

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4. If securities are issued in forgiveness of indebtedness, provide details of the debt agreement(s) or and the agreement to exchange the debt for securities. Not Applicable.
5. Description of securities to be issued:
- (a) Class Units. Each Unit is comprised of one Common Share and one-half of one whole Common Share purchase warrant (each whole warrant, a "Warrant").
 - (b) Number 4,885,000 Units.
 - (c) Price per security \$0.20 per Unit.
 - (d) Voting rights One vote per Common Share.
6. Provide the following information if warrants, (options) or other convertible securities are to be issued:
- (a) Number 2,442,500 Warrants.
 - (b) Number of securities eligible to be purchased on exercise of warrants (or options) 2,442,500 Common Shares.
 - (c) Exercise price \$0.30.
 - (d) Expiry date Two (2) years from the date of issuance.
7. Provide the following information if debt securities are to be issued:
- (a) Aggregate principal amount Not Applicable.
 - (b) Maturity date Not Applicable.
 - (c) Interest rate Not Applicable.
 - (d) Conversion terms Not Applicable.
 - (e) Default provisions Not Applicable.
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, and if a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): Haywood Securities Inc., 700-200 Burrard Street, Vancouver, BC V6C 3L6
Leede Financial Inc., 400-1075 W. Georgia St. Vancouver, BC V6E 3C9

Ventum Financial Corp., 2400 – 733 Seymour Street, Vancouver, BC V6B 0S6

Research Capital Corporation, 199 Bay Street, Suite 4500, Commerce Court West, Box 368, Toronto ON M5L 1G2

Raymond James Ltd., 2100-925 West Georgia St., Vancouver, BC, V6C 3L2

- (b) Cash \$59,760
 - (c) Securities 286,800 broker warrants (each, a "Broker Warrant"). Each Broker Warrant entitles the holder thereof to acquire one Common Share at a price of \$0.30 per Common Share for a period of two (2) years from the closing of the Offering.
 - (d) Other Not Applicable.
 - (e) Expiry date of any options, warrants etc. Two (2) years from the date of issuance.
 - (f) Exercise price of any options, warrants etc. \$0.30 per Common Share.
9. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship Not Applicable.
10. Describe any unusual particulars of the transaction (i.e. tax "flow through" shares, etc.).
Not Applicable.
11. State whether the private placement will result in a change of control or if the issuance will materially affect control of the Issuer.
Not Applicable.
12. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders. Not Applicable.
13. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102 Resale of Securities.

Part 2. Acquisition

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: several unpatented lode mineral claims (the "**Property**") located in Eureka County, Nevada, comprising the Silver Bell Project.
2. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material: On February 26, 2026, the Company, Stream Metals LLC ("**Stream Metals**") and Kadenwood Development Corp. (collectively, the "**Vendors**") entered into a mineral property purchase and sale agreement (the "**Agreement**"), pursuant to which the Company shall acquire the Property from the Vendors. In addition, in accordance with the terms of the Agreement, Stream Metals will be entitled to a 1.5% net smelter returns royalty (the "**Royalty**"). The Company has the option to purchase the Royalty (reducing the Royalty to 0%) by making a cash payment to Stream Metals in the amount of US\$1,500,000.
3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:
 - (a) Total aggregate consideration in Canadian dollars: \$775,000 .
 - (b) Cash: \$175,000 payable as to: \$25,000 in cash to the Vendors upon execution of the Agreement (the "**Effective Date**"), an additional \$100,000 in cash on the date of the closing (the "**Closing Date**") of the transactions contemplated by the Agreement, and a final cash payment of \$50,000 on or before the sixth-month anniversary of the Closing Date .
 - (c) Securities (including options, warrants etc.) and dollar value: 3,000,000 Common Shares issuable as follows: 1,500,000 common shares in the capital of the Company on the Closing Date, and issue an aggregate of 1,500,000 Common Shares to the Vendors on or before the sixth-month anniversary of the Closing Date
 - (d) Other: Not Applicable.
 - (e) Expiry date of options, warrants, etc. if any: Not Applicable.
 - (f) Exercise price of options, warrants, etc. if any: Not Applicable.
 - (g) Work commitments: Not Applicable.
4. State how the purchase or sale price was determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc). The parties negotiated and settled the Agreement by way of arm's-length negotiations. The Agreement was approved by way of a written director's resolution.

5. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: Not Applicable

6. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities, Previously Owned, Controlled or Directed by Party	Describe relationship to Issuer ⁽¹⁾
Ellis Park Media Inc. [Redacted]	275,000 Common Shares	\$0.20	N/A	NI 45-106 2.13 [Petroleum, natural gas and mining properties]	Nil	Non-Related Party
Hugo M. Kotar [Redacted]	150,000 Common Shares	\$0.20	N/A	NI 45-106 2.13 [Petroleum, natural gas and mining properties]	Nil	Non-Related Party
Krystal Pineo [Redacted]	125,000 Common Shares	\$0.20	N/A	NI 45-106 2.13 [Petroleum, natural gas and mining properties]	Nil	Non-Related Party
Cannon Bridge Capital Corp. [Redacted]	450,000 Common Shares	\$0.20	N/A	NI 45-106 2.13 [Petroleum, natural gas and mining properties]	Nil	Non-Related Party
Drax Industries S.A. [Redacted]	500,000 Common Shares	\$0.20	N/A	NI 45-106 2.13 [Petroleum, natural gas and mining properties]	Nil	Non-Related Party

(1) Indicate if Related Person

7. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: The Issuer reviewed the claims comprising the Property .

8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.):

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- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, and if a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): Not Applicable.
 - (b) Cash Not Applicable.
 - (c) Securities Not Applicable.
 - (d) Other Not Applicable.
 - (e) Expiry date of any options, warrants etc. Not Applicable.
 - (f) Exercise price of any options, warrants etc. Not Applicable.
9. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship. Not Applicable.
10. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. Not Applicable.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
3. the Issuer has obtained the express written consent of each applicable individual to:
 - (a) the disclosure of their information to the Exchange pursuant to this Form or otherwise pursuant to this filing; and
 - (b) the collection, use and disclosure of their information by the Exchange in the manner and for the purposes described in Appendix A or as otherwise identified by the Exchange, from time to time
4. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
5. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated March 17, 2026.

Arndt Roehlig
Name of Director or Senior Officer

"Arndt Roelig"
Signature

President and CEO
Official Capacity

Appendix A

PERSONAL INFORMATION COLLECTION POLICY REGARDING FORM 9

The Canadian Securities Exchange and its subsidiaries, affiliates, regulators and agents (collectively, “CSE or the “Exchange”) collect and use the information (which may include personal or other information) which has been provided in Form 9 for the following purposes:

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- To determine whether an individual is suitable to be associated with a Listed Issuer;
- To determine whether an issuer is suitable for listing;
- To determine whether allowing an issuer to be listed or allowing an individual to be associated with a Listed Issuer could give rise to investor protection concerns or could bring the Exchange into disrepute;
- To conduct enforcement proceedings;
- To ensure compliance with Exchange Requirements and applicable securities legislation; and
- To fulfil the Exchange’s obligation to regulate its marketplace.

The CSE also collects information, including personal information, from other sources, including but not limited to securities regulatory authorities, law enforcement and self-regulatory authorities, regulation service providers and their subsidiaries, affiliates, regulators and agents. The Exchange may disclose personal information to these entities or otherwise as provided by law and they may use it for their own investigations.

The Exchange may use third parties to process information or provide other administrative services. Any third party will be obliged to adhere to the security and confidentiality provisions set out in this policy.

All personal information provided to or collected by or on behalf of The Exchange and that is retained by The Exchange is kept in a secure environment. Only those employees who need to know the information for the purposes listed above are permitted access to the information or any summary thereof. Employees are instructed to keep the information confidential at all times.

Information about you that is retained by the Exchange and that you have identified as inaccurate or obsolete will be corrected or removed.

If you wish to consult your file or have any questions about this policy or our practices, please write the Chief Privacy Officer, Canadian Securities Exchange, 220 Bay Street – 9th Floor, Toronto, ON, M5J 2W4.