



**International Battery Metals Ltd.**  
Royal Centre, Suite 1750 – 1055 W.  
Georgia Street, Vancouver, B.C.  
V6E 3P3  
[info@ibatterymetals.com](mailto:info@ibatterymetals.com)  
CSE: IBAT

**[Confidential]**

February 29, 2024

To: **The Canadian Securities Exchange**  
100 King Street West, Suite 7210  
Toronto, Ontario, M5X 1E1

Dear Sirs/Mesdames:

**Re: Closing Of Private Placement Of International Battery Metals Ltd (The “Issuer”).**

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The Issuer confirms that the non-brokered private placement for units has closed as of February 29, 2024.

The Issuer has issued 2,702,400 units at CAD\$1.00 per unit for gross proceeds of \$2,702,400.

The Issuer confirms receipt of proceeds in the amount of US\$2,000,000 (CAD\$2,702,400).

Sincerely,

**International Battery Metals Ltd.**

*/s/ Douglas Smith*

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**Douglas Smith**  
**Chief Financial Officer**