

ALTAS BLOCKCHAIN GROUP INC.

308 E. 5th Avenue
Vancouver, BC V5T 1H4
Tel: 778-871-0357

May 22, 2019

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario, M5X 1E1

Dear Sirs/ Mesdames:

Re: Atlas Blockchain Group Inc. (the “Company”) – Confirmation of Receipt of Private Placement Proceeds (Tranche 2)

Pursuant to Section 2.7 of Policy 6 of the Canadian Securities Exchange (“CSE”), the Company confirms that it has issued 28,883,596 subscription receipts of the Company at a price of \$0.17 per subscription receipt for gross proceeds of \$4,910,211.32 under tranche 2 of its subscription receipt private placement. Each subscription receipt is exercisable into units (comprised of one common share and one common share purchase warrant) without payment of additional consideration, upon satisfaction of certain escrow release conditions.

Yours truly,

ALTAS BLOCKCHAIN GROUP INC.

Per: “Yana Popova”
Yana Popova
Chief Financial Officer