

**MYM NUTRACEUTICALS INC.  
(the "Company")**

October 17, 2019

Canadian Securities Exchange

**Re: Receipt of Proceeds from Private Placement**

Pursuant to Section 2.7 of CSE Policy 6 *Distributions*, the Company confirms that we have received aggregate gross proceeds of \$124,999.98 from a private placement for the issuance of 1,190,476 units as detailed in the CSE Form 9 posted on October 16, 2019.

Yours truly,

**MYM NUTRACEUTICALS INC.**

"Sheryl Dhillon"

Sheryl Dhillon  
Corporate Secretary