

FORM 6

CERTIFICATE OF COMPLIANCE

To: Canadian Securities Exchange (“CSE”)

Revive Therapeutics Ltd. (the “Listed Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Dated this 7th day of October, 2020

Revive Therapeutics Ltd.

Per: (signed) “Michael Frank”
Name: Michael Frank
Title: Chief Executive Officer