



Rockshield Capital Announces New Strategic Advisor and Head of Corporate Development

VANCOUVER, BRITISH COLUMBIA - February 26, 2021 -- Rockshield Capital Corp. (CSE:RKS), (US:RKSCF), (FSE:6BC) ("Rockshield" or the "Company") is pleased to announce the appointment of Mark Coles, a veteran CPG senior executive specializing in the plant-based foods sector, as strategic advisor and head of corporate development.

For the past decade, Mr. Coles has spearheaded global plant-based start-up initiatives, culminating in a 2020 acquisition from an international New York Stock Exchange listed food ingredient company. Mark has over 25 years' experience in CPG focussed strategy, mergers & acquisitions, and project financing and will be instrumental in evaluating potential opportunities for the Company.

Additionally, Mark has extensive experience working in Canada with government agencies, domestic and international CPG distributors, food incubators, and the agricultural community.

"The Canadian market is the focal point and premier jurisdiction for plant-based and pulse food production internationally," stated Mark Coles, Strategic Advisor and Head of Corporate Development. *"I look forward to helping identify unique market opportunities that will ultimately supply the global market with low carbon, sustainable plant-based food products,"* continued Coles.

"We are extremely excited to welcome Mark Coles to Rockshield Capital. He is a proven senior executive with significant plant-based CPG experience and the right industry contacts developed over his accomplished career," stated David Doherty, CEO of Rockshield. *"His experience will be invaluable in helping identify accretive acquisitions for the Company with the goal of driving shareholder value."*

The Company has adopted a new stock option plan (the "**Options**") and converted its deferred share unit plan (the "**DSUs**") to a restricted share unit plan (the "**RSUs**"). The revised plans include 10% rolling Options and RSUs that better align the Company's directors, officers, advisors, and consultants. Rockshield has granted 8,900,000 Options and 8,900,000 RSUs under the plan.

ROCKSHIELD CAPITAL CORP.

Rockshield Capital is an actively managed investment company focused on investing in high-growth companies and sectors. The Company's management team has an extensive track record of sourcing, financing, and building successful companies across a broad range of industries and maintains a current investment mandate on the health and wellness industry. The team has financed and invested in early-stage venture companies for over 25 years resulting in unparalleled access to deal-flow and the ability to construct a portfolio of opportunistic investments intended to generate superior risk-adjusted returns.

For further information regarding Rockshield, see Rockshield's disclosure documents on SEDAR at www.sedar.com.

CONTACT INFORMATION

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The Canadian Securities Exchange has neither approved nor disapproved the information contained herein and does not accept responsibility for the adequacy or accuracy of this news release.

This news release contains forward-looking statements relating to the completion of the Offering and other statements that are not historical facts. Forward-looking statements are often identified by terms such as "will", "may", "should", "anticipate", "expects" and similar expressions. All statements other than statements of historical fact, included in this release are forward-looking statements that involve risks and uncertainties. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the Company's expectations include the failure to satisfy the conditions of the Exchange and other risks detailed from time to time in the filings made by the Company with securities regulations.

The reader is cautioned that assumptions used in the preparation of any forward-looking information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted, as a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of the Company. The reader is cautioned not to place undue reliance on any forward-looking information. Such information, although considered reasonable by management at the time of preparation, may prove to be incorrect and actual results may differ materially from those anticipated. Forward-looking statements contained in this news release are expressly qualified by this cautionary statement. The forward-looking statements contained in this news release are made as of the date of this news release and the Company will update or revise publicly any of the included forward-looking statements as expressly required by applicable law.