



Rockshield Capital Expands Investment Policy

VANCOUVER, BRITISH COLUMBIA - January 28, 2021 -- Rockshield Capital Corp. (CSE:RKS), (US:RKSCF), (FSE:6BC) ("Rockshield" or the "Company") is pleased to announce the Company has updated and amended its investment policy broadening the spectrum of investments it is focused on to include, in addition to its current focus, plant-based foods, food alternatives, vegan-friendly alternatives, in addition to other high growth and sustainable sectors such as ESG.

The Company is well funded and able to pursue these investment opportunities. The Company combines a diversified management team and experienced board of directors with unparalleled access to capital and transactions in the rapidly growing plant-based market.

Rockshield is actively sourcing, validating and pursuing investments in innovative, unique and disruptive companies or technologies well-positioned to gain significant market share in the wellness and ESG economy. The Company aims to provide its shareholders with exposure to:

- Plant-based and alternative foods;
- Wellness and nutrition technology; and
- Environmental, Sustainable Corporate and Governance (ESG) investments.

Companies interested in applying to partner with, seek investment from, or be acquired by Rockshield Capital, may contact us at ir@rockshield.ca.

While the Company is focused on making investments in businesses that are involved in the aforementioned sectors, the actual composition of Rockshield's investment portfolio may vary depending on its assessment of several factors, including the performance of its investments, developments in existing and potential markets and risk assessment. Rockshield's investment objectives, investment strategy and investment restrictions may be amended from time to time on the recommendation of the investment committee or senior management and approval by the board. The Company's board of directors reserves the right and authority to change the general or specific focus of the Company's investments over time; and reserves the right to diversify the Company's portfolio of investments by industry, geography, and investment type without prior announcement or notice being given.

ROCKSHIELD CAPITAL CORP.

Rockshield Capital is an actively managed investment company focused on investing in high-growth companies and sectors. The Company's management team has an extensive track record of sourcing, financing, and building successful companies across a broad range of industries and maintains a current investment mandate on the health and wellness industry. The team has financed and invested in early-

stage venture companies for over 25 years resulting in unparalleled access to deal-flow and the ability to construct a portfolio of opportunistic investments intended to generate superior risk-adjusted returns.

For further information regarding Rockshield, see Rockshield's disclosure documents on SEDAR at www.sedar.com.

CONTACT INFORMATION

Rockshield Capital Corp.
Nick DeMare
CFO and Director
ndemare@chasegmt.com

The Canadian Securities Exchange has neither approved nor disapproved the information contained herein and does not accept responsibility for the adequacy or accuracy of this news release.

This news release contains forward-looking statements relating to the completion of the Offering and other statements that are not historical facts. Forward-looking statements are often identified by terms such as "will", "may", "should", "anticipate", "expects" and similar expressions. All statements other than statements of historical fact, included in this release are forward-looking statements that involve risks and uncertainties. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the Company's expectations include the failure to satisfy the conditions of the Exchange and other risks detailed from time to time in the filings made by the Company with securities regulations.

The reader is cautioned that assumptions used in the preparation of any forward-looking information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted, as a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of the Company. The reader is cautioned not to place undue reliance on any forward-looking information. Such information, although considered reasonable by management at the time of preparation, may prove to be incorrect and actual results may differ materially from those anticipated. Forward-looking statements contained in this news release are expressly qualified by this cautionary statement. The forward-looking statements contained in this news release are made as of the date of this news release and the Company will update or revise publicly any of the included forward-looking statements as expressly required by applicable law.