



*NOT FOR DISTRIBUTION TO UNITED STATES NEWSWIRE SERVICES OR FOR  
DISSEMINATION IN THE UNITED STATES*

**ROCKSHIELD CAPITAL ANNOUNCES  
\$3,000,000 NON-BROKERED PRIVATE PLACEMENT**

**VANCOUVER, BRITISH COLUMBIA – January 11, 2021 - Rockshield Capital Corp. (CSE: RKS), (US: RKSCF), (FSE: 6BC) (“Rockshield” or the “Company”)** is pleased to announce a non-brokered placement of up to 40,000,000 units (the “Units”) at a price of \$0.075 per Unit for gross proceeds of up to \$3,000,000 (the “Offering”). Each Unit will consist of one common share in the capital of the Company (a “Share”) and one common share purchase warrant (a “Warrant”). Each Warrant will be exercisable to acquire one additional Share at a price of \$0.15 for a period of two years from the date of issuance.

In connection with the Offering, the Company may pay a finder’s fee within the amount permitted by the policies of the Canadian Securities Exchange (the “Exchange”).

Closing of the Offering is subject to a number of conditions, including receipt of all necessary corporate and regulatory approvals, including the Exchange. All securities issued in connection with the Offering will be subject to a statutory hold period of four months plus a day from the date of issuance in accordance with applicable securities legislation. The Offering is not subject to a minimum aggregate amount of subscriptions. The net proceeds from the Offering will be used by the Company to fund ongoing investments pursuant to the Company’s investment policy, including investments in emerging industries (plant based foods, hydrogen, helium, medical technologies, fin-tech), the structure of the financing, including type and issue price of securities and the exercise price of any securities convertible into listed securities.

**ROCKSHIELD CAPITAL CORP.**

Rockshield is an actively managed venture capital fund and merchant bank, focused on small cap high growth companies. Rockshield’s management team has been seed financing and investing in early stage venture companies for over the past 20 years and performs extensive due diligence as it looks to build a portfolio of opportunistic investments with the aim of generating superior long-term returns while managing risks. Leveraging the vast professional network and experience of the management team, Rockshield has early access to private and public deals and reviews hundreds of deals a year selecting only those with the best potential returns.

For further information regarding Rockshield, see Rockshield’s disclosure documents on SEDAR at [www.sedar.com](http://www.sedar.com).

**CONTACT INFORMATION**

Rockshield Capital Corp.  
Nick DeMare  
CFO and Director  
[ndemare@chasegmt.com](mailto:ndemare@chasegmt.com)

*The Canadian Securities Exchange has neither approved nor disapproved the information contained herein and does not accept responsibility for the adequacy or accuracy of this news release.*

*This news release contains forward-looking statements relating to the completion of the Offering and other statements that are not historical facts. Forward-looking statements are often identified by terms such as "will", "may", "should", "anticipate", "expects" and similar expressions. All statements other than statements of historical fact, included in this release are forward-looking statements that involve risks and uncertainties. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the Company's expectations include the failure to satisfy the conditions of the Exchange and other risks detailed from time to time in the filings made by the Company with securities regulations.*

*The reader is cautioned that assumptions used in the preparation of any forward-looking information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted, as a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of the Company. The reader is cautioned not to place undue reliance on any forward-looking information. Such information, although considered reasonable by management at the time of preparation, may prove to be incorrect and actual results may differ materially from those anticipated. Forward-looking statements contained in this news release are expressly qualified by this cautionary statement. The forward-looking statements contained in this news release are made as of the date of this news release and the Company will update or revise publicly any of the included forward-looking statements as expressly required by applicable law.*