

## FORM 2B

### LISTING SUMMARY

<b>Issuer Name:</b> Revive Therapeutics Ltd.		<b>Listing Statement Date:</b> July 15, 2019		
<b>Descriptions of securities to be listed:</b> Common Shares				
<b>Address:</b> 5 Director Court, Suite 105 Vaughan, Ontario L4L 4S5		<b>Brief Description of the Issuer's Business:</b> Consumer products - biotechnology/pharmaceuticals		
<b>Company Contact:</b> Fabio Chianelli		<b>Description of securities outstanding:</b> Common Shares		
<b>Phone:</b> (905) 605-5535		<b>Symbol</b> RVV	<b>Type</b> Common Shares	<b>Number</b> 72,411,282
		<b>CUSIP</b> 761516		
<b>Fax:</b> (905) 248-3355		<b>If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:</b> N/A		
<b>E-mail:</b> <a href="mailto:fabio@revivetherera.com">fabio@revivetherera.com</a>		<b>Dates of Press Release and Any Public Filings Concerning the Event:</b> N/A		
<b>Jurisdiction of Incorporation:</b> Ontario		<b>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):</b>  Last Shareholders' Meeting:  December 19, 2018  Next Shareholders' Meeting:  Not Scheduled		
<b>Website:</b> <a href="http://www.revivetherera.com/">http://www.revivetherera.com/</a>				
<b>Fiscal Year End:</b>  June 30				
<b>Financial Information as at : March 31, 2019</b>		<b>Board of Directors:</b>		
<b>Current Assets</b>	<b><u>Current at March 31, 2019</u></b>	<b><u>Previous at June 30, 2018</u></b>	<b>Name</b>	<b>Position</b>
	\$1,609,266	\$1,086,286	Fabio Chianelli	President and Director

<b>Working Capital</b>	\$1,347,245	\$786,986	Craig Leon	Chief Executive Office and Director
<b>Total assets</b>	\$1,641,679	\$1,120,417	Carlo Sansalone	Director
<b>Long-term liabilities</b>	\$nil	\$nil	William Jackson	Director
<b>Shareholders' equity</b>	\$1,379,658	\$821,117		