



**FORM 1A**

**APPLICATION LETTER**

July 15, 2019

Canadian Securities Exchange  
100 King Street West  
Suite 7210  
Toronto, Ontario  
M5X 1E1

Dear Sirs/Mesdames:

**Re: Qualification for Listing of Revive Therapeutics Ltd. (the "Issuer")**

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange: Common Shares.

There are currently 72,411,282 shares issued and outstanding and 18,222,709 shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application and a cheque representing the non-refundable portion of the application fee of \$3,500 plus HST/GST.

Yours very truly,

**REVIVE THERAPEUTICS LTD.**

A handwritten signature in black ink, appearing to read 'Craig Leon', is written over a horizontal line.

Craig Leon  
Chief Executive Officer