

## FORM 2B

### LISTING SUMMARY

<b>Issuer Name:</b> <b>RESERVOIR CAPITAL CORP.</b>	<b>Listing Statement Date:</b> <b>Sep. 21, 2018</b>								
<b>Descriptions of securities to be listed:</b>  <b>206,264,424 BASIC COMMON SHARES</b>									
<b>Address:</b>  <b>543 GRANVILLE ST. #501  VANCOUVER, B.C., V6C 1X8</b>	<b>Brief Description of the Issuer's Business:</b> <b>INVESTMENT FIRM IN CLEAN POWER ASSETS IN FRONTIER MARKETS</b>								
<b>Company Contact:</b>  <b>LEWIS REFORD (CEO)</b>	<b>Description of securities outstanding:</b> <b>BASIC COMMON SHARES</b>								
<b>Phone:</b> <b>+1 416 399 2274</b>	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 25%;">Symbol</th> <th style="width: 25%;">Type</th> <th style="width: 25%;">Number</th> <th style="width: 25%;">CUSIP</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">REO</td> <td></td> <td></td> <td style="text-align: center;">761125 202</td> </tr> </tbody> </table>	Symbol	Type	Number	CUSIP	REO			761125 202
Symbol	Type	Number	CUSIP						
REO			761125 202						
<b>Fax:</b> <b>+1 604 688 1157</b>	If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:								
<b>E-mail:</b> <a href="mailto:CEO@RESERVOIRCAP.TEAM" style="color: blue; text-decoration: underline;">CEO@RESERVOIRCAP.TEAM</a>	<b>Dates of Press Release and Any Public Filings Concerning the Event:</b> <b>27 AUGUST 2018 – Reservoir Capital Corp. Enters into Definitive Agreement to Acquire Indirect Interest in Mainstream Energy Solutions Limited</b>								
<b>Jurisdiction of Incorporation:</b> <b>BRITISH COLUMBIA</b>	<b>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):</b>								
<b>Website:</b> <b>WWW.RESERVOIRCAPITALCORP.COM</b>									

<b>Fiscal Year End: APRIL 30</b>			<b>Last: 13 SEPT. 2018</b>	
			<b>Scheduled:</b>	
<b>Financial Information as at :</b>			<b>Board of Directors:</b>	
	<b>[Current]</b>	<b>[30-04-18]</b>	<b>Name</b>	<b>Position</b>
<b>Current Assets</b>	<b>\$758,606</b>	<b>\$585,519</b>	<b>VINCENT GUENEAU</b>	<b>Director</b>
<b>Working Capital</b>	<b>\$384,857</b>	<b>\$225,494</b>	<b>ANDREA ZARADIC</b>	<b>Director</b>
			<b>LEWIS REFORD</b>	<b>Director</b>
			<b>VIANNEY</b>	<b>Director</b>
			<b>MATHONNET</b>	
			<b>WINSTON</b>	<b>Director</b>
			<b>BENNETT</b>	
<b>Total assets</b>	<b>\$14,267,938</b>	<b>\$585,519</b>		
<b>Long-term liabilities</b>	<b>\$373,749</b>	<b>\$0</b>		
<b>Shareholders' equity</b>	<b>\$13,894,189</b>	<b>\$225,494</b>		