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TSX-V:REO

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FORM 1A
APPLICATION LETTER

Canadian Securities Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Madames:

Re: Qualification for Listing of Reservoir Capital Corp. (the "Issuer")

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange: ordinary shares.

There are currently 48,164,424 shares issued and outstanding and unlimited shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application and a cheque representing the non-refundable portion of the application fee of \$3,500 plus HST/GST.

Yours very truly,

Lewis Reford
Chief Executive Officer

Date: June 15, 2018