FORM 5

QUARTERLY LISTING STATEMENT

Name of Listed Issuer: Gold'n Futures Mineral Corp. (the "Issuer").

Trading Symbol: FUTR

This Quarterly Listing Statement must be posted on or before the day on which the Issuer's unaudited interim financial statements are to be filed under the *Securities Act*, or, if no interim statements are required to be filed for the quarter, within 60 days of the end of the Issuer's first, second and third fiscal quarters. This statement is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the Exchange Policies. If material information became known and was reported during the preceding quarter to which this statement relates, management is encouraged to also make reference in this statement to the material information, the news release date and the posting date on the Exchange website.

General Instructions

(a) Prepare this Quarterly Listing Statement using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the following items must be in narrative form. When the answer to any item is negative or not applicable to the Issuer, state it in a sentence. The title to each item must precede the answer.

(b) The term "Issuer" includes the Listed Issuer and any of its subsidiaries.

(c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

There are three schedules which must be attached to this report as follows:

SCHEDULE A: FINANCIAL STATEMENTS

Financial statements are required as follows:

For the first, second and third financial quarters interim financial statements prepared in accordance with the requirements under Ontario securities law must be attached.

If the Issuer is exempt from filing certain interim financial statements, give the date of the exempting order.

Third Quarter (nine-month period) ended September 30, 2021.

Unaudited condensed interim consolidated financial statements of the Issuer for the nine-month period ended September 30, 2021, as filed with securities regulatory authorities, are attached to this Form 5 - Quarterly Listing Statement as Appendix “A”.

SCHEDULE B: SUPPLEMENTARY INFORMATION

The supplementary information set out below must be provided when not included in Schedule A.

1. Related party transactions

Provide disclosure of all transactions with a Related Person, including those previously disclosed on Form 10. Include in the disclosure the following information about the transactions with Related Persons:

(a) A description of the relationship between the transacting parties. Be as precise as possible in this description of the relationship. Terms such as affiliate, associate or related company without further clarifying details are not sufficient.
(b) A description of the transaction(s), including those for which no amount has been recorded.
(c) The recorded amount of the transactions classified by financial statement category.
(d) The amounts due to or from Related Persons and the terms and conditions relating thereto.
(e) Contractual obligations with Related Persons, separate from other contractual obligations.
(f) Contingencies involving Related Persons, separate from other contingencies.

With respect to related party transactions for information supplementary to that contained in the notes to the unaudited condensed interim consolidated financial statements, which are attached hereto, please refer to Management’s Discussion & Analysis for the **nine-month** period ended **September 30, 2021**, as filed with securities regulatory authorities and attached to this Form 5 - Quarterly Listing Statement as Appendix “B”.

2. Summary of securities issued and options granted during the period.

Provide the following information for the period beginning on the date of the last Listing Statement (Form 2A):

<u>The Issuer had not filed a Form 2A prior to March 2021. As at September 30, 2021, 145,767,587 common shares in the capital of the Issuer were issued and outstanding.</u>

(a) summary of securities issued during the period,

<u>The following securities were issued during this period:</u>

Date of Issue	Type of Security (common shares, convertible debentures, etc.)	Type of Issue (private placement, public offering, exercise of warrants, etc.)	Number	Price	Total Proceeds	Type of Consideration (cash, property, etc.)	Describe relationship of Person with Issuer (indicate if Related Person)	Commission Paid
08/25/21	Flow-through Units (1)	Brokered Private Placement	8,536,158	$0.095	$810,935.01	Cash	See item (3) below	See item (3) below
08/25/21	Units (2)	Brokered Private Placement	16,357,341	$0.085	$1,390,373.99	Cash	N/A	See item (3) below
09/14/21	Units (5)	Private Placement	1,445,600	$0.085	$122,876	Cash	N/A	See item (7) below
09/14/21	Flow-through Units (6)	Private Placement	4,514,135	$0.095	$428,842.82	Cash	N/A	See item (7) below

(1) Each Flow-Through Unit is comprised of one common share of the Company (a "FT Common Share") and one Warrant each of which will qualify as a "flow-through share" (within the meaning of subsection 66(15) of the Income Tax Act (Canada) (the “Tax Act”). Each Warrant may be exercisable to acquire one Common Share (a "Warrant Share") at a price of C$0.12 per Warrant Share for a period of 24 months from the closing of the Offering.

(2) Each Unit is comprised of one common share of the Company (a "Common Share") and one Common Share purchase warrant ("Warrant"). Each Warrant may be exercisable to acquire one Common Share (a "Warrant Share") at a price of C$0.12 per Warrant Share for a period of 24 months from the closing of the Offering.

(3) The Company paid $154,092 of cash commissions and issued an aggregate of 1,742,545 non-transferable broker warrants ("Broker Warrants") to the agent. Each Broker Warrant entitles the agent to acquire one Common Share of the Company at an exercise price of C$0.095 for a period of 24 months from the date of issuance.

(4) A director of the Company subscribed for 630,000 Flow-Through Units.

(5) Each Unit is comprised of one common share of the Company (a "Common Share") and one Common Share purchase warrant ("Warrant"). Each Warrant may be exercisable to acquire one Common Share (a "Warrant Share") at a price of C$0.12 per Warrant Share for a period of 24 months from the closing of the Offering.

(6) Each FT Unit is comprised of one common share of the Company (a "FT Common Share") and one Warrant each of which will qualify as a "flow-through share" (within the meaning of subsection 66(15) of the Income Tax Act (Canada) (the “Tax Act”).

(7) The Company paid $38,620 of cash commissions and issued an aggregate of 417,182 non-transferable broker warrants ("Broker Warrants") to the agent. Each Broker Warrant entitles the agent to acquire one Common Share of the Company at an exercise price of C$0.095 for a period of 24 months from the date of issuance

(b) summary of options granted during the period

Date	Number	Name of Optionee if Related Person and relationship	Generic description of other Optionees	Exercise Price	Expiry Date	Market Price on date of Grant
Nil						

3. Summary of securities as at the end of the reporting period.

Provide the following information in tabular format as at the end of the reporting period:

(a) description of authorized share capital including number of shares for each class, dividend rates on preferred shares and whether or not cumulative, redemption and conversion provisions,

The Issuer's authorized capital is an unlimited number of common. As at September 30, 2021, the Issuer has 145,767,587 common shares outstanding.

The rights, privileges, restrictions and conditions attaching to the common shares are as follows: (a) the holders of the common shares shall be entitled to vote at all meetings of shareholders; (b) the holders of the common shares shall be entitled to receive dividends as and when declared by the board of directors of the Issuer; and (c) the holders of the common shares shall be entitled to receive the remaining property of the Issuer upon dissolution.

(b) number and recorded value for shares issued and outstanding,

Date	Number and Class of Shares	Recorded value
September 30, 2021	145,767,587 common shares	$26,350,169

(c) description of options, warrants and convertible securities outstanding, including number or amount, exercise or conversion price and expiry date, and any recorded value, and

OPTIONS:

The Issuer has a stock option plan ("the Plan") under which options to purchase common shares may be granted to officers, directors, employees and non-employees of the Company. The term of any options granted under the Plan will be fixed by the board of directors at the time such options are granted, provided that options will not be permitted to exceed a term of five years.

The exercise price of any option granted under the Plan may not be less than fair market value of the common shares at the time the option is granted, less any permitted discount.

All options are non-transferable. The options are subject to earlier termination upon the termination of the optionee's employment, upon the optionee ceasing to be a director, officer, or consultant of the Company, or upon the retirement, permanent disability or death of an optionee.

As at September 30, 2021 the following options were outstanding entitling holders to purchase common shares in the capital of the Issuer as summarized below:

Date of Grant	Number of Options	Exercise Price	Expiry Date
March 24, 2021	750,000	$0.15	March 24, 2023
October 9, 2020	250,000	$0.20	October 9, 2025
September 22, 2020	1,000,000	$0.295	September 22, 2025
August 27, 2020	4,800,000	$0.25	August 27, 2025
TOTAL	6,800,000		

WARRANTS:

As at September 30, 2021, the following warrants were outstanding entitling holders to purchase common shares in the capital of the Issuer as summarized below:

Date of Grant	Number of Warrants	Exercise Price	Expiry Date
January 31, 2020	480,900	$0.025	January 31, 2022
August 14, 2020	8,550,000	$0.25	August 14, 2022
March 5, 2021	4,767,484	$0.25	March 5, 2024
August 25, 2021	24,893,499	$0.12	August 25, 2023
August 25, 2021	1,742,545	$0.095	August 25, 2023
September 14, 2021	5,959,735	$0.12	September 14, 2023
September 14, 2021	417,182	$0.095	September 14, 2023

Date of Grant	Number of Warrants	Exercise Price	Expiry Date
TOTAL	**46,811,345**		

(d) number of shares in each class of shares subject to escrow or pooling agreements or any other restriction on transfer.

As at September 30, 2021, 972,000 common shares of the Issuer were subject to an escrow agreement.

4. **List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed.**

Name of Director/Officer	Position with Issuer
Stephen Wilkinson	CEO
Vicki Rosenthal	Director & CFO & Corporate Secretary
Maciej Lis	Director
Mike Hudson	Director
Matthew Fish	Director & Treasurer
Walter Hanych	Director

SCHEDULE C: MANAGEMENT DISCUSSION AND ANALYSIS

Provide Interim MD&A if required by applicable securities legislation.

Management's Discussion & Analysis for the nine-month period ended September 30, 2021, as filed with securities regulatory authorities, is attached to this Form 5 - Quarterly Listing Statement as Schedule B.

Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.

2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.

3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).

4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated November 25, 2021.

Stephen Wilkinson
Name of Director or Senior Officer

"Stephen Wilkinson"
Signature

Chief Executive Officer
Official Capacity

Issuer Details Name of Issuer Gold'n Futures Mineral Corp.	For Quarter Ended September 30	Date of Report YY/MM/D 21/11/25
Issuer Address 409 – 22 Leader Lane		
City/Province/Postal Code Toronto, ON, M5E 0B2	Issuer Fax No. (604) 687-3141	Issuer Telephone No. (647) 478-1255
Contact Name Stephen Wilkinson	Contact Position CEO	Contact Telephone No. (236) 886-8808
Contact Email Address s.wilkinson@shaw.ca	Web Site Address n/a	

APPENDIX A

Gold’n Futures Mineral Corp.

Financial Statements for the interim period ended September 30, 2021 dated as of the 22nd day of November 2021.

GOLD'N FUTURES MINERAL CORP.
(formerly EUROPEAN METALS CORP.)

(AN EXPLORATION STAGE COMPANY)

CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS

FOR THE NINE MONTHS ENDED

SEPTEMBER 30, 2021 AND 2020

(EXPRESSED IN CANADIAN DOLLARS)

(UNAUDITED – PREPARED BY MANAGEMENT)

NOTICE TO READER

REVIEW OF CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS

Under National Instrument 51-102, Part 4, subsection 4.3(3)(a), if an auditor has not performed a review of the condensed interim consolidated financial statements, they must be accompanied by a notice indicating that the condensed interim consolidated financial statements have not been reviewed by an auditor.

The accompanying unaudited condensed interim consolidated financial statements of Gold'n Futures Mineral Corp. (the "Company") have been prepared by and are the responsibility of the Company's management.

The Company's independent auditor has not performed a review of these financial statements in accordance with the standards established by the Chartered Professional Accountants of Canada for a review of condensed interim consolidated financial statements by an entity's auditor.

(AN EXPLORATION STAGE COMPANY)

Condensed Interim Consolidated Statements of Financial Position
(Expressed in Canadian dollars)
(Unaudited)

As at	Note	**September 30, 2021** **$**	December 31, 2020 (Audited) $
Assets			
Current assets			
Cash		**1,795,247**	6,483
Sales tax recoverable		**22,859**	-
Prepaid expenses		**446,997**	6,281
Total current assets		**2,265,103**	12,764
Long-term assets			
Exploration and evaluation assets	**6**	**3,469,777**	3,595,215
Total assets		**5,734,880**	3,607,979
Liabilities and Shareholders' Deficiency			
Current liabilities			
Accounts payable and accrued liabilities	**7, 10**	**166,485**	170,391
Flow through share premium	**8**	**130,503**	-
Sales tax payable		**-**	6,624
Loan payable	**10**	**-**	25,307
Total liabilities		**296,988**	202,322
Shareholders' Equity			
Share capital	**8**	**26,350,169**	23,357,819
Reserves	**8**	**2,428,139**	2,279,575
Deficit		**(23,340,416)**	(22,231,737)
Total shareholders' equity		**5,437,892**	3,405,657
Total liabilities and shareholders' equity		**5,734,880**	3,607,979
Nature of Operations and Going Concern	**1**		
Subsequent Event	**12**		

Approved on behalf of the Board on November 22, 2021:

"Vicki Rosenthal"
Director – Vicki Rosenthal

"Matt Fish"
Director – Matt Fish

The accompanying notes are integral to these condensed interim consolidated financial statements

Condensed Interim Consolidated Statements of Loss and Comprehensive Loss
(Expressed in Canadian dollars)
(Unaudited)

		Three months ended		Nine months ended	
	Note	September 30, 2021 $	September 30, 2020 $	September 30, 2021 $	September 30, 2020 $
Expenses					
Consulting fees	**10**	**240,978**	237,399	**359,133**	278,196
Corporate development		**97,500**	-	**269,985**	-
Directors' fees	**10**	**-**	5,000	**15,000**	25,000
Due diligence		**-**	215,000	**-**	307,295
Foreign exchange loss		**-**	3,831	**227**	3,831
General and office administration		**23,845**	8,492	**35,849**	14,565
Professional fees	**10**	**35,107**	43,641	**83,877**	115,201
Registration, filing and transfer agent fees		**14,401**	19,492	**26,651**	33,384
Share-based compensation	**8, 10**	**-**	1,153,363	**55,845**	1,153,363
Shareholder communications		**2,960**	-	**2,960**	-
Loss before other items		**(414,791)**	(1,686,218)	**(849,527)**	(1,930,835)
Other items					
Loss on debt settlement		**-**	-	**-**	(151,983)
Write-off of accounts payable		**-**	-	**25,848**	-
Write-off of exploration and evaluation assets	**6**	**-**	-	**(285,000)**	-
		-	-	**(259,152)**	(151,983)
Net loss and comprehensive loss for the period		**(414,791)**	(1,686,218)	**(1,108,679)**	(2,082,818)
Net loss and comprehensive loss per share		**(0.00)**	(0.02)	**(0.01)**	(0.03)
Weighted average number of shares outstanding		**125,691,764**	88,870,037	**117,195,077**	75,087,972

The accompanying notes are integral to these condensed interim consolidated financial statements

(AN EXPLORATION STAGE COMPANY)

Condensed Interim Consolidated Statement of Changes in Shareholders' Equity
(Expressed in Canadian dollars)
(Unaudited)

	Number of Shares	Share Capital $	Share Subscriptions Received in Advance $	Share-Based Payments Reserve $	Warrant Reserve $	Deficit $	Total $
Balance, December 31, 2019	31,298,285	18,379,086	165,000	-	1,082,925	(20,034,384)	(407,373)
Private placements	36,920,000	1,564,250	(165,000)	-	-	-	1,399,250
Share issuance cost	-	(18,362)	-	-	6,340	-	(12,022)
Shares for debt	19,833,817	495,845	-	-	-	-	495,845
Shares issued for exploration and evaluation asset	5,000,000	125,000	-	-	-	-	125,000
Share-based compensation	-	-	-	1,153,363	-	-	1,153,363
Loss for the period	-	-	-	-	-	(2,082,818)	(2,082,818)
Balance, September 30, 2020	93,052,102	20,545,819	-	1,153,363	1,089,265	(22,117,202)	671,245
Balance, December 31, 2020	**109,752,102**	**23,357,819**	-	**1,190,310**	**1,089,265**	**(22,231,737)**	**3,405,657**
Private placements	**35,515,485**	**3,452,366**	-	-	-	-	**3,452,366**
Flow through share premium	-	**(130,503)**	-	-	-	-	**(130,503)**
Shares issued for exploration and evaluation asset	**500,000**	**65,000**	-	-	-	-	**65,000**
Share issuance cost	-	**(394,513)**	-	-	**92,719**	-	**(301,794)**
Share-based compensation	-	-	-	**55,845**	-	-	**55,845**
Loss for the period	-	-	-	-	-	**(1,108,679)**	**(1,108,679)**
Balance, September 30, 2021	**145,767,587**	**26,350,169**	-	**1,246,155**	**1,181,984**	**(23,340,416)**	**5,437,892**

The accompanying notes are integral to these condensed interim consolidated financial statements.

(AN EXPLORATION STAGE COMPANY)

Condensed Interim Consolidated Statement of Cash Flows
(Expressed in Canadian Dollars)
(Unaudited)

For the nine months ended,	September 30, 2021 $	September 30, 2020 $
Cash flows used in for operating activities		
Net loss and comprehensive loss for the period	**(1,108,679)**	(2,082,818)
Loss on debt settlement	**-**	151,983
Adjustments for items not involving cash:		
Write-off of accounts payable	**(25,848)**	-
Write-off of exploration and evaluation assets	**285,000**	-
Accrued interest on loan payable	**1,616**	-
Share-based compensation	**55,845**	1,153,363
	(792,066)	(777,472)
Changes in non-cash working capital items:		
Prepaid expenses	**(440,716)**	(15,000)
Sales tax recoverable	**(29,483)**	(6,282)
Accounts payable and accrued liabilities	**20,019**	190,201
Net cash used in operating activities	**(1,242,246)**	(608,553)
Cash flows provided by financing activities		
Proceeds from the issuance of common shares	**3,452,366**	1,564,250
Shares issue costs	**(301,793)**	(12,022)
Share subscription received in advance	**-**	(165,000)
Loan repayment	**(25,000)**	-
Net cash provided by financing activities	**3,125,573**	1,387,228
Cash flows provided by investing activities		
Exploration and evaluation assets	**(94,562)**	(161,865)
Net cash used in investing activities	**(94,562**	(161,865)
Change in cash during the period	**1,788,765**	616,810
Cash, beginning balance	**6,483**	157,151
Cash, ending balance	**1,795,248**	773,961

Supplemental disclosure with respect to cash flows (Note 11)

The accompanying notes are integral to these condensed interim consolidated financial statements

Notes to the Condensed Interim Consolidated Financial Statements
For the nine months ended September 30, 2021 and 2020
(Expressed in Canadian dollars)
(Unaudited)

1. NATURE OF OPERATIONS AND GOING CONCERN

Gold'n Futures Mineral Corp. (formerly European Metals Corp.), (the "Company" or "Gold'n Futures") is in the exploration stage and engaged principally in the acquisition and exploration of mineral properties. The mailing address of the Company is Suite 810 - 789 West Pender Street, Vancouver, British Columbia, V6C 1H2, and its head office is located at 409 – 22 Leader Lane, Toronto, Ontario, M5E 0B2. Canada. Effective July 6, 2020, the Company changed its name from European Metals Corp. to Gold'n Futures Mineral Corp.

The shares of the Company are listed on the Canadian Stock Exchange (the "CSE") under the symbol "FUTR", the Frankfurt Stock Exchange under the symbol "G6M" and the OTC under the symbol "GFTRF".

As at September 30, 2021, the Company has not generated any revenues from operations. The Company realized a net loss of $1,108,679 (2020 - $2,082,818) for the period, and a working capital (deficiency) of $1,968,115 (December 31, 2020 - $(189,558)) and an accumulated deficit of $23,340,416 (December 31, 2020 - $22,231,737). The Company's operations have been primarily funded from equity financings which are dependent upon many external factors and may be difficult to impossible to secure or raise when required. The Company will continue to require additional funding to maintain its ongoing levels of operations and administration, and retire its indebtedness as they come due. While the Company has been successful in securing financings in the past, there can be no assurance that it will be able to do so in the future.

These condensed interim consolidated financial statements have been prepared on a going concern basis which assumes that the Company will be able to realize its assets and discharge its liabilities in the normal course of business operations for the foreseeable future. Realization values may be substantially different from carrying values as shown and these condensed interim consolidated financial statements do not give effect to the adjustments that would be necessary to the carrying values and classification of assets and liabilities should the Company be unable to continue as a going concern. The Company's assets may also be subject to increases in taxes and royalties, renegotiation of contracts, currency exchange fluctuations and restrictions, and political uncertainty. The Company's ability to continue as a going concern is dependent upon the ability of the company to obtain the necessary financing to develop its properties.

Longer term, the Company may pursue opportunities to raise additional capital through equity markets; however, there can be no assurance it will be able to raise funds in the future. The ultimate ability of the Company to remain a going concern and complete exploration and development of properties, if properties are proven successful, is dependent upon successfully raising additional capital.

In March 2020, the World Health Organization declared the outbreak of COVID-19 a global pandemic. Government measures to limit the spread of COVID-19, including the closure of non-essential businesses, did not materially disrupt the Company's operations during the third quarter of 2020. The mining industry has not been recognized as essential services across Canada. As at September 30, 2021, we have also not observed any material impairments of our assets or a significant change in the fair value of assets due to the COVID-19 pandemic.

Due to the rapid developments and uncertainty surrounding COVID-19, it is not possible to predict the impact that COVID-19 will have on our business, financial position and operating results in the future. In addition, it is possible that estimates in the Company's financial statements will change in the near term as a result of COVID-19 and the effect of any such changes could be material, which could result in, among other things, impairment of long-lived assets including intangibles and goodwill. The Company is closely monitoring the impact of the pandemic on all aspects of its business.

These condensed interim consolidated financial statements do not give effect to adjustments that would be necessary to the carrying values and classification of assets, liabilities and reported expenses should the Company be unable to continue as a going concern. These adjustments could be material.

2. BASIS OF PREPARATION AND STATEMENT OF COMPLIANCE

Statement of Compliance

These condensed interim consolidated financial statements have been prepared in accordance with International Financial Reporting Standards ("IFRS") as issued by the International Accounting Standards Board ("IASB") and in accordance with IAS 34 – Interim Financial Reporting. These condensed interim consolidated financial statements do not include all of the information required for annual financial statements and should be read in conjunction with the Company's audited financial statements for the year ended December 31, 2020. These condensed interim consolidated financial statements have been prepared following the same accounting policies as the Company's audited consolidated financial statements for the year ended December 31, 2020.

The Board of Directors approved these condensed interim consolidated financial statements on November 22, 2021.

Basis of Presentation

These condensed interim consolidated financial statements have been prepared using the accrual basis of accounting except for cash flow information. In addition, these condensed interim consolidated financial statements have been prepared on the historical-cost basis, except for the revaluation of certain financial assets and financial liabilities to fair value.

Basis of Consolidation

The condensed interim consolidated financial statements include the accounts of the Company and its wholly owned subsidiaries; Mantis Explorations Inc., Mantis Explorations Ltd., Avenue Bancorp Ltd., and University Avenue Management Ltd.

The results of subsidiaries acquired or disposed of during the years presented are included in the condensed interim consolidated statement of loss and comprehensive loss from the effective date of acquisition and up to the effective date of disposal, as appropriate. All intercompany transactions, balances, income and expenses are eliminated upon consolidation.

Functional and presentation currency

These condensed interim consolidated financial statements are presented in Canadian dollars, which is the Company's functional currency.

3. SIGNIFICANT ACCOUNTING POLICIES

In preparing these condensed interim consolidated financial statements, the significant accounting policies and the significant judgments made by management in applying the Company's significant accounting policies and key sources of estimation uncertainty were the same as those that applied to the Company's audited consolidated financial statements for the year ended December 31, 2020.

The preparation of condensed interim consolidated financial statements requires that the Company's management make judgments and estimates of effects of uncertain future events on the carrying amounts of the Company's assets and liabilities at the end of the reporting period. Actual future outcomes could differ from present estimates and judgments, potentially having material future effects on the Company's condensed interim financial statements. Estimates are reviewed on an ongoing basis and are based on historical experience and other facts and circumstances. Revisions to estimates and the resulting effects on the carrying amounts of the Company's assets and liabilities are accounted for prospectively.

4. CAPITAL RISK MANAGEMENT

The Company includes equity, comprising issued share capital, share subscriptions received in advance, warrant reserves, share-based payments reserve, and deficit, in the definition of capital.

The Company's primary objective with respect to its capital management is to ensure that it has sufficient cash resources to fund its exploration commitments. To secure the additional capital necessary to continue with the exploration of mineral properties, the Company may attempt to raise additional funds through the issuance of debt or equity. The Company is not subject to any capital requirements imposed by a lending institution.

4. CAPITAL RISK MANAGEMENT (continued)

The Company monitors its capital structure and makes adjustments according to market conditions in an effort to meet its objectives given the current outlook of the business and industry in general. The Company may manage its capital structure by issuing new shares and adjusting capital spending. The capital structure is reviewed by management and the Board of Directors on an ongoing basis.

There were no changes in the Company's process, policies and approach to capital management during the nine-month period ended September 30, 2021.

5. FINANCIAL INSTRUMENTS

Fair value hierarchy

The Company's financial instruments consist of cash, sales tax payable, and accounts payable and accrued liabilities.

The Company has classified fair value measurements of its financial instruments using a fair value hierarchy that reflects the significance of inputs used in making the measurements as follows:

Level 1: Valuation based on quoted prices (unadjusted) in active markets for identical assets or liabilities;
Level 2: Valuations based on directly or indirectly observable inputs in active markets for similar assets or liabilities, other than Level 1 prices, such as quoted interest or currency exchange rates; and
Level 3: Valuations based on significant inputs that are not derived from observable market data, such as discounted cash flow methodologies based on internal cash flow forecasts.

The fair value of the Company's cash is classified as a Level 1 fair value measurement. The Company does not have any Level 2 or 3 fair value measurements.

As at September 30, 2021, the fair values of the Company's financial instruments approximate their carrying values due to the relatively short-term maturity of these instruments. The Company's activities expose it to a variety of financial risks: credit risk, liquidity risk and market risk (including interest rate risk, foreign currency risk and price risk).

(i) Credit risk

Credit risk is the risk of loss associated with a counterparty's inability to fulfill its payment obligations. The Company's credit risk is primarily attributable to cash. Cash is held with a Canadian chartered bank, from which management believes the risk of loss to be minimal.

(ii) Liquidity risk

Liquidity risk is the risk that the Company may not have sufficient cash resources to meet its financial obligations as they come due. The Company's liquidity and operating results may be adversely affected if its access to the capital market is hindered, whether as a result of a downturn in stock market conditions generally or matters specific to the Company. The Company generates cash flow primarily from its financing activities. As at September 30, 2021, the Company had cash and cash equivalents of $1,795,247 (December 31, 2020 - $6,483) to settle trade accounts payable and accrued liabilities, and flow through shares premium liability of $296,988 (December 31, 2020 - $177,015). The Company's trade accounts payable and accrued liabilities have contractual maturities of less than 30 days and are subject to normal trade terms. The Company regularly evaluates its cash position to ensure preservation and security of capital as well as liquidity. As discussed in Note 1, the Company's ability to continually meet its obligations and carry out its planned exploration activities is uncertain and dependent upon the continued financial support of its shareholders and securing additional financing. Management is continuing in its efforts to secure a financing and believes it will be successful.

5. FINANCIAL INSTRUMENTS (continued)

(iii) Market risk

Market risk is the risk of loss that may arise from changes in market factors such as interest rates and foreign exchange rates.

(iv) Interest rate risk

The Company has cash and cash equivalent balances and no variable interest-bearing debt. The Company's current policy is to invest excess cash in guaranteed investment certificates issued by a Canadian chartered bank with which it keeps its bank accounts. The Company periodically monitors the investments it makes and is satisfied with the creditworthiness of its Canadian chartered bank.

(v) Foreign currency risk

The Company's functional and presentation currency is the Canadian dollar and major purchases are transacted in Canadian dollars. The Company at the present time does not have any foreign currency balances subject to foreign currency risk.

(vi) Sensitivity analysis

Based on management's knowledge and experience of the financial markets, the Company believes the following movements are reasonably possible over a twelve-month period:

Cash is subject to floating interest rates. The Company has no variable debt and receives low interest rates on its cash and cash equivalents balances. As such, the Company does not have significant interest rate risk.

6. EXPLORATION AND EVALUATION ASSETS

For the period ended September 30, 2021:

	Canada				
	Cree Lake Project	Hercules-Elmhirst Project	Brady Gold Project	Handcamp Project	Total
Balance, December 31, 2020	$ 286,865	$ 2,516,350	$ 792,000	$ -	$ 3,595,215
Additions during the period:					
Acquisition costs	-	-	65,000	-	65,000
Assaying	-	5,775	-	-	5,775
Field personnel	(1,865)	900	-	-	(965)
Mapping	-	2,460	-	-	2,460
Geological consulting	-	56,394	4,348	900	61,642
Geophysical	-	300	-	-	300
Staking	-	5,850	-	19,500	25,350
Total for the period	(1,865)	71,679	69,348	20,400	159,562
	285,000	2,588,029	861,348	20,400	3,754,777
Write-off during the period	(285,000)	-	-	-	(285,000)
Balance, September 30, 2021	$ -	$ 2,588,029	$ 861,348	$ 20,400	$ 3,469,777

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(Unaudited)

6. EXPLORATION AND EVALUATION ASSET (continued)

For the year ended December 31, 2020:

	Canada			
	Cree Lake Project	Hercules-Elmhirst Project	Brady Gold Project	Total
Balance, December 31, 2019	$ -	$ -	$ -	$ -
Additions during the year:				
Acquisition costs	125,000	2,515,000	792,000	3,432,000
Camp costs	11,100	-	-	11,100
Demobilization	2,000	-	-	2,000
Equipment rental	2,050	-	-	2,050
Field personnel	53,515	-	-	53,515
Fuel	1,200	-	-	1,200
Geological consulting	22,000	-	-	22,000
Mapping	2,000	1,350	-	3,350
Mobilization	2,000	-	-	2,000
Sampling	45,850	-	-	45,850
Transportation	20,150	-	-	20,150
Balance, December 31, 2020	$ 286,865	$ 2,516,350	$ 792,000	$ 3,595,215

Title to exploration and evaluation assets involves certain inherent risks due to the difficulties of determining the validity of certain claims as well as the potential for problems arising from the frequently ambiguous conveyancing history characteristic of many mineral claims. The Company has investigated title to all of its exploration and evaluation assets and, to the best of its knowledge; title to all of its exploration and evaluation assets is in good standing.

(a) Cree Lake, Ontario, Canada

On February 13, 2020, the Company entered into an option agreement (the "Agreement") with Blackrock Exploration Inc. (the "Optionor") to earn up to a 51% undivided interest (the "Option") in the Cree Lake Gold Property. On June 29, 2020, the Optionor agreed to amend the Agreement by eliminating the Company's previous commitment to issue an additional 8,000,000 common shares.

The Cree Lake Gold Property is located in Swayze, Cunningham and Dore Townships, approximately 195 kilometers northwest of Sudbury, Ontario. The project comprises 151 single cell and 43 boundary claims covering approximately 4,074 hectares.

Pursuant to the amended Agreement, the Company has fulfilled its obligation to issue to the Optionor an aggregate of 5,000,000 common shares with a value of $125,000. The Company's obligation to incur exploration expenditures on the Cree Lake Gold Property is as follows:

Date	Common Shares	Exploration Expenditures
Within 10 days of the execution of the Agreement (issued Feb 23/20)	4,000,000	Nil
On or before June 30, 2020 (issued June 30/20)	1,000,000	Nil
On or before October 31, 2020 (incurred)	Nil	$160,000
On or before December 31, 2021	Nil	$200,000
On or before December 31, 2022	Nil	$300,000

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6. EXPLORATION AND EVALUATION ASSET (continued)

(a) Cree Lake, Ontario, Canada (continued)

In addition, the Optionor has retained a 3% net smelter royalty ("NSR") on the Cree Lake Gold Property and the Company will have the right to purchase from the Optionor one-half of the 3% NSR for $2,000,000 at any time during the term of the Agreement.

During the period ended September 30, 2021, the Company abandoned its option on the early exploration stage Cree Lake Project. Consequently, $285,000 was written off to operations.

(b) Hercules - Elmhirst Property, Ontario, Canada

On October 15, 2020, the Company entered into an Option Agreement (the "Agreement") with Argonaut Gold Inc. ("Argonaut") to acquire up to a 90% interest in the Hercules – Elmhirst property (the "Property") located 120 kilometers northeast of Thunder Bay, Ontario in the townships of Elmhirst and Rickaby, within the Thunder Bay North Mining District. The property consists of 475 contiguous claim cells (10,052 hectares).

Pursuant to the Agreement, the Company can earn up to a 50% interest in the Hercules – Elmhirst Property by paying $3,500,000 cash, and incurring $7,000,000 in exploration expenditures as follows:

Due Date	Cash payments due to Argonaut*	Exploration Expenditures to be incurred each year
On October 15, 2020 (paid)	$500,000	Nil
October 15, 2021 (paid subsequent to period end)	$750,000	$500,000
October 15, 2022	$1,000,000	$1,500,000
October 15, 2023	$1,250,000	$2,000,000
October 15, 2024	Nil	$3,000,000

*Argonaut has the option to receive an equivalent number of the Company's common shares in lieu of the cash payments.

The Company must also grant the royalty in a form acceptable to Argonaut, acting reasonably, promptly upon the Company earning the first 50% interest in the Hercules – Elmhirst Property.

Upon completion of the aforementioned commitments, the Company will have an option to earn an additional 40% interest in the Hercules – Elmhirst Property from Argonaut by paying an additional $5,000,000 cash or, at the sole discretion of Argonaut issuing an equivalent number of common shares of the Company, and by delivering a National Instrument 43-101 compliant pre-feasibility study on the Hercules – Elmhirst Property by a Qualified Person by December 31, 2026.

The Company issued a total of 10,000,000 common shares with a value of $2,000,000 as finder's fees in connection with the Hercules – Elmhirst Property acquisition.

(c) Brady Gold Project, Newfoundland, Canada

The Company entered into a purchase and sales agreement ("PSA") with United Gold Inc. "(United Gold") to acquire 100% interest in the Brady Gold project located in the south-central Newfoundland gold belt. In order to acquire the interest, the Company issued 6,000,000 common shares of the Company with a value of $720,000 and granted a 2% net-smelter royalty ("NSR") to United Gold. The Company has the right to re-purchase the NSR by providing written notice and paying $1,000,000.

The Company issued 600,000 common shares of the Company with a value of $72,000 as finder's fee to qualified parties in connection with the acquisition.

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6. EXPLORATION AND EVALUATION ASSET (continued)

(c) Brady Gold Project, Newfoundland, Canada (continued)

During the period end September 30, 2021, the Company entered into an option agreement to acquire interest in mineral claims that surround the Brady Gold Property and Reid Gold Zone. Pursuant to the option agreement, the Company will issue 3,000,000 common shares in the capital of the Company as follows:

Due Date	Common shares
Upon regulatory approval	500,000 (issued with a fair value of $65,000)
On or before May 21, 2022	500,000
On or before May 21, 2023	1,000,000
On or before May 21, 2024	1,000,000

Upon completion of the share issuance, the vendor will hold a 2% Net Smelter Returns royalty.

(d) Handcamp Project, Newfoundland, Canada

During the period ended September 30, 2021, the Company entered into a letter of intent to acquire up to 75% interest in the Handcamp Gold and Silver property. The Company may acquire the interest by issuing shares to the optionor subject to regulatory approval as follows:

Due Date	Common shares
Upon the execution of a definitive agreement	500,000
Upon the 1st anniversary of the execution of a definitive agreement	500,000
Upon the 2nd anniversary of the execution of a definitive agreement	1,500,000
Upon the 3rd anniversary of the execution of a definitive agreement	2,500,000

The Company has also agreed to participate in a private placement financing of the optionor (the "Offering"). The Company shall purchase 600,000 shares of optionor at a price of $0.25 per share. The total gross proceeds of the Offering will be no less than $500,000. The letter of intent expired on July 9th, 2021 when the Company elected to not participate in the purchase of the shares of the optionor.

On or about June 1, 2021, the Company staked two mineral claims (7,500 hectares) that are contiguous with the above Handcamp property. The Company has retained the staked property for either optioning or exploration for its own account.

7. ACCOUNTS PAYABLE

The accounts payable and accrued liabilities are comprised as follows:

	September 30, 2021 $	December 31, 2020 $
Accounts payable and accrued liabilities	124,485	92,876
Accounts payable to current and former related parties (Note 10)	42,000	77,515
	166,485	170,391

On January 3, 2020, the Company issued 17,833,817 common shares to settle debt of $445,845 due to a former related party (Note 8 and 10).

On February 21, 2020, the Company issued 2,000,000 common shares to settle debt of $50,000 due to consultants of the Company (Note 8).

Notes to the Condensed Interim Consolidated Financial Statements
For the nine months ended September 30, 2021 and 2020
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8. SHARE CAPITAL

(a) Authorized

Unlimited number of common shares.

(b) Issued

Issued and outstanding as at Sept 30, 2021: 145,767,587.

During the period ended September 30, 2021, the Company issued the following common shares:

(i) The Company completed a non-brokered private placement of 4,662,251 units (Units) of the Company at $0.15 per Unit, for gross proceeds of $699,338. Each Unit consisted of one common share and one transferable common share purchase warrant (Warrant). Each Warrant entitles the holder to purchase one additional share $0.25 per share for a period of 36 months. The Company issued an additional 105,233 Warrants as finder's fees (Finders' Warrants) in connection with a portion of the Offering. The fair value of the Finders' Warrants was determined to be $8,882 calculated using the Black-Scholes Option Pricing Model with the following assumptions: expected life of warrants – 3 years; expected volatility – 100%; expected dividend yield – 0%; and risk-free rate – 0.49%.

(ii) Pursuant to the terms of the Brady Gold Property option agreement, the Company issued 500,000 common shares with a fair value of $65,000 to the vendor (Note 6).

(iii) The Company completed the first tranche of a private placement of 16,357,341 units ("Units") and 8,536,158 flow-through units ("FT Units") of the Company at a price of C$0.085 per Unit and of C$0.095 per FT Unit for aggregate gross proceeds of C$2,201,309 (the "Offering"). Each Unit is comprised of one common share of the Company (a "Common Share") and one Common Share purchase warrant ("Warrant"). Each FT Unit is comprised of one common share of the Company (a "FT Common Share") and one Warrant each of which will qualify as a "flow-through share" (within the meaning of subsection 66(15) of the Income Tax Act (Canada) (the "Tax Act"). Each Warrant may be exercisable to acquire one Common Share (a "Warrant Share") at a price of C$0.12 per Warrant Share for a period of 24 months from the closing of the Offering. The Company recognized a flow through premium liability of $85,362 on issuance. The residual value of the private placement of $725,573 was allocated to share capital. During the nine months ended September 30, 2021, $Nil in flow through share premium was reallocated to share capital as a result of the Company incurring qualifying exploration expenses during the period.

The Company paid $154,092 of cash commissions and issued an aggregate of 1,742,545 non-transferable broker warrants ("Broker Warrants") to the agent. Each Broker Warrant entitles the agent to acquire one Common Share of the Company at an exercise price of C$0.095 for a period of 24 months from the date of issuance, subject to adjustment in certain circumstances. The fair value of the Broker Warrants was determined to be $63,094 calculated using the Black-Scholes Option Pricing Model with the following assumptions: expected life of warrants – 2 years; expected volatility – 128.55%; expected dividend yield – 0%; and risk-free rate – 0.40%.

(iv) The Company completed the final tranche of a private placement of 1,445,600 units ("Units") and 4,514,135 flow-through units ("FT Units") of the Company at a price of C$0.085 per Unit and of C$0.095 per FT Unit for aggregate gross proceeds of C$551,719 (the "Offering"). Each Unit is comprised of one common share of the Company (a "Common Share") and one Common Share purchase warrant ("Warrant"). Each FT Unit is comprised of one common share of the Company (a "FT Common Share") and one Warrant each of which will qualify as a "flow-through share" (within the meaning of subsection 66(15) of the Income Tax Act (Canada) (the "Tax Act"). Each Warrant may be exercisable to acquire one Common Share (a "Warrant Share") at a price of C$0.12 per Warrant Share for a period of 24 months from the closing of the Offering. The Company recognized a flow through premium liability of $45,141 on issuance. The residual value of the private placement of $383,702 was allocated to share capital. During the nine months ended September 30, 2021, $Nil in flow through share premium was reallocated to share capital as a result of the Company incurring qualifying exploration expenses during the period.

The Company paid $38,620 of cash commissions and issued an aggregate of 417,182 non-transferable broker warrants ("Broker Warrants") to the agent. Each Broker Warrant entitles the agent to acquire one Common Share of the Company at an exercise price of C$0.095 for a period of 24 months from the date of issuance, subject to adjustment in certain circumstances. The fair value of the Broker Warrants was determined to be $20,743 calculated using the Black-Scholes Option Pricing Model with the following assumptions: expected life of warrants – 2 years; expected volatility – 134.67%; expected dividend yield – 0%; and risk-free rate – 0.39%.

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8. SHARE CAPITAL (continued)

During the period ended September 30, 2020, the Company issued the following common shares:

(i) On January 3, 2020, the Company issued 17,833,817 common shares to settle debt of $445,845 due to a former related party.

(ii) On January 31, 2020, the Company completed the first tranche of a non-brokered private placement of 16,770,000 common shares at $0.025 per share for gross proceeds of $419,250. The Company incurred cash finder’s fees of $12,022, and issued 480,900 finder warrants (“Finder Warrants”) with a fair value of $6,340. Each Finder Warrant is exercisable into one common share at $0.025 per share and matures on January 31, 2022. The fair value of the Finder Warrants was determined using the Black-Scholes Option Pricing Model with the following inputs: Volatility – 100%; expected life – 2 years; and risk-free rate of 1.43%.

(iii) On February 21, 2020, the Company issued 2,000,000 common shares to settle debt of $50,000.

(iv) On February 23, 2020, pursuant to the terms of the Cree Lake Gold Property Agreement, the Company issued 4,000,000 common shares with a fair value of $100,000 to the Optionor.

(v) On February 24, 2020, the Company completed the second tranche of the non-brokered private placement of 11,600,000 common shares at $0.025 per share for gross proceeds of $290,000.

(vi) On June 30, 2020, pursuant to the terms of the Cree Lake Gold Property, Company issued 1,000,000 common shares with a fair value of $25,000.

(vii) As at June 30, 2020, the Company received $140,000 in share subscriptions for a non-brokered private placement that is in the process of being closed.

(viii)On August 14, 2020, the Company completed a non-brokered private placement of 8,550,000 Units at $0.10 per Unit, for gross proceeds of $855,000. Each Unit consisted of one common share and one share purchase warrant. Each warrant entitles the holder to purchase one additional share $0.25 per share until August 14, 2022.

(c) Warrants

The following is a summary of the Company’s warrant activity:

	September 30, 2021			December 31, 2020		
	Number of Warrants		Weighted Average Exercise Price	Number of Warrants		Weighted Average Exercise Price
Beginning balance	9,030,900	$	0.238	-	$	-
Issued	37,780,445	$	0.135	9,030,900	$	0.238
Ending balance	46,811,345	$	0.155	9,030,900	$	0.238

As at September 30, 2021, the Company had the following outstanding warrants:

Number of Warrants Outstanding	Exercise Price	Expiry Date	Average remaining Contractual life (Years)
480,900*	$0.025	January 31, 2022	0.34
8,550,000	0.25	August 14, 2022	0.87
4,662,251	0.25	March 5, 2024	2.43
105,233*	0.25	March 5, 2024	2.43
24,893,499	0.12	August 25, 2023	1.90
1,742,545*	0.10	August 25, 2023	1.90
5,959,735	0.12	September 14, 2023	1.96
417,182*	0.10	September 14, 2023	1.96
46,811,345			1.60

*Denotes finder’s warrants

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(Unaudited)

8. SHARE CAPITAL (continued)

(d) Share options

Gold'n Futures Options may be granted under the Gold'n Futures Plan to directors, officers, employees and other service providers subject to the rules and regulations of applicable regulatory authorities and any Canadian stock exchange upon which the Gold'n Futures shares may be listed or may trade from time to time. The number of Gold'n Futures shares reserved for issue to any one person pursuant to the Gold'n Futures Plan within any one year period may not exceed 5% of the issued and outstanding Gold'n Futures Shares. The maximum number of Gold'n Futures shares which may be reserved for issuance to insiders under the Gold'n Futures Plan, any other employer share option plans or options for services, shall be 10% of the total number of Gold'n Futures Shares issued and outstanding at the time of the grant (on a non-diluted basis). The maximum number of Gold'n Futures options which may be granted to any one consultant under the Gold'n Futures Plan, any other employer share options plans or options for services, within any 12 month period, must not exceed 2% of the total number of Gold'n Futures shares issued and outstanding at the time of the grant (on a non-diluted basis). The maximum number of Gold'n Futures options which may be granted to investor relations persons under the Gold'n Futures Plan, any other employer share options plans or options for services, within any 12 month period must not exceed, in the aggregate, 2% of the total number of Gold'n Futures shares issued and outstanding at the time of the grant (on a non-diluted basis). The exercise price of Gold'n Futures options issued under the Gold'n Futures Plan may not be less than the fair market value of the Gold'n Futures shares at the time the option is granted, subject to any discounts permitted by applicable legislative and regulatory requirements.

The Company applies the fair value method of accounting for all share-based compensation awards.

The following is a summary of the Company's share option activity:

	September 30, 2021		December 31, 2020	
	Number of Share Options	Weighted Average Exercise Price	Number of Share Options	Weighted Average Exercise Price
Beginning balance	6,050,000	$ 0.26	-	$ -
Granted	750,000	$ 0.15	6,050,000	$ 0.26
Ending balance	6,800,000	$ 0.24	6,050,000	$ 0.26

As at September 30, 2021, the Company had the following outstanding share options:

Number of Share Options Outstanding	Exercise Price	Expiry Date	Average remaining Contractual life (Years)
4,800,000	$ 0.25	August 27, 2025	3.91
1,000,000	$ 0.295	September 22, 2025	3.95
250,000	$ 0.20	October 9, 2025	4.03
750,000	$ 0.15	March 24, 2023	1.48
6,800,000			3.66

During the period ended September 30, 2021, the Company recognized a total of $55,845 (2020 - $1,153,363) in share-based compensation on the grant of 750,000 (2020 – 5,800,000) share options which was comprised of the following:

On August 27, 2020, the Company granted 4,800,000 share options to seven consultants, and three directors of the Company. Each option is exercisable at $0.25 per share until August 27, 2025. All of the options vested upon date of grant. The estimated fair value of the options was $887,123, measured using the Black-Scholes Option Pricing Model with the following assumptions: share price $0.25; exercise price - $0.25; expected life - 5 years; volatility - 100%; dividend yield - $0; and risk-free rate – 0.43%.

On September 22, 2020, the Company granted 1,000,000 share options to a director of the Company. Each option is exercisable at $0.295 per share until September 22, 2025. All of the options vested upon date of grant. The estimated fair value of the options was $266,240, measured using the Black-Scholes Option Pricing Model with the following assumptions: share price $0.25; exercise price - $0.25; expected life - 5 years; volatility - 100%; dividend yield - $0; and risk-free rate – 0.43%.

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(Unaudited)

8. SHARE CAPITAL (continued)

(d) Share options (continued)

On October 9, 2020, the Company granted 250,000 share options to a consultant of the Company. Each option is exercisable at $0.20 per share until October 9, 2025. All of the options vested upon date of grant. The estimated fair value of the options was $36,947, measured using the Black-Scholes Option Pricing Model with the following assumptions: share price $0.20; exercise price - $0.20; expected life - 5 years; volatility - 100%; dividend yield - $0; and risk-free rate – 0.38%.

On March 24, 2021, the Company granted 750,000 share options to a director and an officer of the Company. Each option is exercisable at $0.15 per share until March 24, 2023. All of the options vested upon date of grant. The estimated fair value of the options was $55,845, measured using the Black-Scholes Option Pricing Model with the following assumptions: share price $0.15; exercise price - $0.15; expected life - 2 years; volatility - 100%; dividend yield - $0; and risk-free rate – 0.24%.

9. COMMITMENTS

Contracts

There is a consulting contract with the President and CEO for services rendered based on the current market value for such services. This contract is to be renewed annually unless circumstances indicate otherwise.

10. RELATED PARTY TRANSACTIONS

(a) Related parties include the Board of Directors, officers, close family members and enterprises that are controlled by these individuals as well as certain persons performing similar functions. Related party transactions conducted in the normal course of operations are measured at the exchange value (the amount established and agreed to by the related parties).

The Company had the following related party expenses during the period ended September 30, 2020 and 2021.

As at September 30, 2021, included in accounts payable and accrued liabilities are amounts owing to related party amounting to $42,000 (December 31, 2020 - $77,515) that are unsecured, payable on demand and without interest.

	September 30, 2021 $	December 31, 2020 $
CEO	12,000	-
Company controlled by a former Director and former Interim CEO	-	24,083
Company jointly controlled by a former Director and former Interim CEO	-	23,432
Company controlled by a Director and Treasurer	30,000	30,000
	42,000	77,515

On January 3, 2020, the Company issued 17,833,817 common shares to a former related party to settle debt of $445,845 (Note 8).

During the year ended December 31, 2020, the Company entered into a loan agreement with a firm jointly controlled by the former Interim CEO and former Director whereby the firm agreed to lend $25,000. The loan is unsecured, due on demand and bears interest at 8% per annum. As at September 30, 2021, the Company had a balance payable including principal and interest of $Nil (December 31, 2020 - $25,307).

Notes to the Condensed Interim Consolidated Financial Statements
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(Expressed in Canadian dollars)
(Unaudited)

10. RELATED PARTY TRANSACTIONS (continued)

(b) In accordance with IAS 24, key management personnel are those having authority and responsibility for planning, directing and controlling the activities of the Company directly or indirectly, including any directors (executive and non-executive) of the Company. The remuneration of directors and key management of the Company was as follows:

	September 30, 2021 $	September 30, 2020 $
Management fees to the CEO	75,600	-
Accounting fees to a company jointly controlled by a former Director and former Interim CEO	9,000	9,800
Corporate fees to a company jointly controlled by a former Director and former Interim CEO	11,700	12,500
Director fees to a company controlled by a former Director and former Interim CEO	15,000	16,333
Director fees to a director	-	20,000
Legal fees to a director	-	27,555
Share-based compensation	55,845	451,057
	167,145	537,245

11. SUPPLEMENTAL DISCLOSURE WITH RESPECT TO CASH FLOWS

	2021	2020
Cash paid during the year for income taxes	$ -	$ -
Cash paid during the year for interest	$ -	$ -

Significant non-cash transactions during the period ended September 30, 2021 included:

(a) On March 5, 2021, the Company issued 105,233 finder warrants with a fair value of $8,882. (Note 8)

(b) On August 23, 2021, the Company issued 1,742,545 broker warrants with a fair value of $63,094. (Note 8)

(c) On September 14, 2021, the Company issued 417,182 broker warrants with a fair value of $20,743. (Note 8)

(d) Pursuant to the terms of the Brady Gold Property option agreement, the Company issued 500,000 common shares with a fair value of $65,000 to the vendor (Note 6).

Significant non-cash transactions during the period ended September 30, 2020 included:

(a) The Company issued 5,000,000 common shares for a value of $410,662 pursuant to the terms of the Cree Lake Gold Property Agreement.

(b) On January 3, 2020, the Company issued 17,833,817 common shares to settle debt of $445,845 due to a former related party.

(c) On January 31, 2020, the Company issued 480,900 finder warrants with a fair value of $6,340.

(d) On February 21, 2020, the Company issued 2,000,000 common shares to settle debt of $50,000.

APPENDIX B

Gold'n Futures Mineral Corp.

Management Discussion and Analysis for the interim period ended September 30, 2021 dated as of November 22, 2021.

GOLD'N FUTURES MINERAL CORP.
(formerly EUROPEAN METALS CORP.)

(AN EXPLORATION STAGE COMPANY)

MANAGEMENT DISCUSSION AND ANALYSIS

FOR THE NINE MONTHS ENDED

SEPTEMBER 30, 2021 AND 2020

(EXPRESSED IN CANADIAN DOLLARS)

This Management Discussion and Analysis ("MD&A") of Gold'n Futures Mineral Corp. (formerly European Metals Corp.) (the "Company") is dated November 18, 2021 and provides an analysis of the Company's performance and financial condition for the period ended September 30, 2021 and 2020. The Board of Directors carries out its responsibility for review of this disclosure principally through its audit committee, comprised of independent directors. The audit committee reviews this disclosure and recommends its approval by the Board of Directors.

This MD&A has been prepared in compliance with the requirements of National Instrument 51-102 F1– Continuous Disclosure Obligations. This MD&A should be read in conjunction with our audited consolidated financial statements and related notes for the year ended December 31, 2020 and our condensed interim consolidated financial statements for the nine month period ended September 30, 2021, prepared in accordance with International Financial Reporting Standards (the "Financial Statements"). All figures are in Canadian dollars unless stated otherwise. The Financial Statements and additional information, including the Company's Certifications of Interim Filings and press releases, are available on the Canadian System for Electronic Document Analysis and Retrieval (SEDAR) at www.sedar.com.

The Company is in the exploration stage and is subject to the risks and challenges similar to other companies in a comparable stage of exploration. These risks include, but are not limited to, dependence on key individuals, successful exploration results and the ability to secure adequate financing to meet the minimum capital required to successfully advance the projects and continue as a going concern.

The mailing address of the Company is Suite 810 - 789 West Pender Street, Vancouver, British Columbia, V6C 1H2, and its head office is located at 409 – 22 Leader Lane, Toronto, Ontario, M5E 0B2. The shares of the Company are listed on the Canadian Stock Exchange (the "CSE") under the symbol "FUTR", the Frankfurt Stock Exchange under the symbol "G6M" and on the OTCQB under the symbol "GFTRF".

This document is required by securities legislation to contain and does contain forward-looking statements, opinions about future events and comments regarding risks and opportunities, which reflect the Company's current expectations regarding future events. To the extent that any statements in this document contain information that is not historic, the statements are essentially forward-looking and are often identified by words such as, but not limited to, "anticipate", "expect", "estimate", "intend", "project", "plan" "might", "could" and "believe". In the interest of providing shareholders and potential investors with information regarding EMC, including management's assessment of future plans and future operations, certain statements in this MD&A are forward-looking and are subject to the risks, uncertainties and other important factors that could cause the Company's actual performance to differ materially from that expressed in or implied by such statements. Such factors include, but are not limited to volatility and sensitivity to market metal prices, impact of change in foreign currency exchange rates and interest rates, imprecision in reserve estimates, environmental risks including increased regulatory burdens, unexpected geological conditions, adverse mining conditions, changes in government regulations and policies, including laws and policies; and failure to obtain necessary permits and approvals from government authorities, and other development and operating risks.

Although the Company believes that the expectations conveyed by the forward-looking statements are based upon information available on the date that such statements were made, there can be no assurance that such expectations will prove to be correct. The reader is cautioned not to rely on these forward-looking statements. The Company disclaims any obligation to update these forward-looking statements unless required to do so by applicable Securities laws. All subsequent forward-looking statements, whether written or orally attributable to the Corporation or persons acting on its behalf, are expressly qualified in their entirety by these cautionary statements.

Overall Performance

The Company is carrying on the business of the acquisition and exploration of properties for mining of precious and base metals. The Company has not earned any revenue to date from its mining operations and is therefore considered to be in the exploration ("exploration") stage.

The Financial Statements, references to notes and discussion presented within this report make reference to the Financial Statements of the Company and its wholly-owned subsidiaries: Mantis Explorations Inc., Mantis Explorations Ltd., Avenue Bancorp Ltd., and University Avenue Management Ltd. On consolidation, all intercompany transactions and balances have been eliminated.

The Financial Statements have been prepared on a going concern basis, which assumes the Company will continue in operation for the foreseeable future and be able to realize its assets and discharge its liabilities and commitments in the normal course of business. In assessing whether the going concern assumption is appropriate, management takes into account all available information about the future, which is at least, but not limited to, twelve months from the end of the reporting period. Management is aware, in making its assessment, of material uncertainties related to events or conditions that cast significant doubt upon the entity's ability to continue as a going concern, as described in the following paragraphs.

Overall Performance (continued)

All figures are in Canadian dollars unless otherwise stated. This MD&A was prepared with the information available as at November 22, 2021.

The Financial Statements have been prepared on a going concern basis, which assumes that the Company will be able to realize its assets and discharge its liabilities in the normal course of business.

As at September 30, 2021, the Company has not generated any revenues from operations. The Company realized a net loss of $1,108,679 (2020 - $2,082,818) for the period, and a working capital (deficiency) of $1,968,115 (December 31, 2020 - $(189,558)) and an accumulated deficit of $23,340,416 (December 31, 2020 - $22,231,737). The Company's operations have been primarily funded from equity financings which are dependent upon many external factors and may be difficult to impossible to secure or raise when required. The Company will continue to require additional funding to maintain its ongoing levels of operations and administration, and retire its indebtedness as they come due. While the Company has been successful in securing financings in the past, there can be no assurance that it will be able to do so in the future.

The timing and availability of additional financing will be determined largely by market conditions, legal restrictions, and the results of the Company's ongoing exploration programs. The Company had no revenue during the period ended September 30, 2021 and 2020, respectively.

In March 2020, the World Health Organization declared the outbreak of COVID-19 a global pandemic. Government measures to limit the spread of COVID-19, including the closure of non-essential businesses, did not materially disrupt the Company's operations during the third quarter of 2020. The mining industry has not been recognized as essential services across Canada. As at September 30, 2021, we have also not observed any material impairments of our assets or a significant change in the fair value of assets due to the COVID-19 pandemic.

Due to the rapid developments and uncertainty surrounding COVID-19, it is not possible to predict the impact that COVID-19 will have on our business, financial position and operating results in the future. In addition, it is possible that estimates in the Company's financial statements will change in the near term as a result of COVID-19 and the effect of any such changes could be material, which could result in, among other things, impairment of long-lived assets including intangibles and goodwill. The Company is closely monitoring the impact of the pandemic on all aspects of its business.

The Financial Statements do not give effect to adjustments that would be necessary to the carrying values and classification of assets, liabilities and reported expenses should the Company be unable to continue as a going concern. These adjustments could be material.

This discussion contains forward-looking statements that involve risks and uncertainties. Exploration expenditures are deferred and included on the consolidated statements of financial position unless the value is impaired, or the projects are abandoned which results in such expenditures being written of.

Shares for Debt Settlements

During the period ended September 30, 2021, there were no shares for debt settlements.

During the period ended September 30, 2020, the Company completed the following shares for debt settlements:

On January 3, 2020, the Company issued 17,833,817 common shares to settle debt of $445,845 to a former related party.

On February 21, 2020, the Company issued 2,000,000 common shares to settle debt of $50,000 with consultants of the Company.

Private Placements

During the period ended September 30, 2021, the Company completed the following private placements:

The Company completed a non-brokered private placement of 4,662,251 units (Units) of the Company at $0.15 per Unit, for gross proceeds of $699,338. Each Unit consisted of one common share and one transferable common share purchase warrant (Warrant). Each Warrant entitles the holder to purchase one additional share $0.25 per share for a period of 36 months. The Company issued an additional 105,233 Warrants as finder's fees (Finders' Warrants) in connection with a portion of the Offering. The fair value of the Finders' Warrants was determined to be $8,882 calculated using the Black-Scholes Option Pricing Model with the following assumptions: expected life of warrants – 3 years; expected volatility – 100%; expected dividend yield – 0%; and risk-free rate – 0.49%.

Private Placements (continued)

The Company completed the first tranche of a private placement of 16,357,341 units ("Units") and 8,536,158 flow-through units ("FT Units") of the Company at a price of C$0.085 per Unit and of C$0.095 per FT Unit for aggregate gross proceeds of C$2,201,309 (the "Offering"). Each Unit is comprised of one common share of the Company (a "Common Share") and one Common Share purchase warrant ("Warrant"). Each FT Unit is comprised of one common share of the Company (a "FT Common Share") and one Warrant each of which will qualify as a "flow-through share" (within the meaning of subsection 66(15) of the Income Tax Act (Canada) (the "Tax Act"). Each Warrant may be exercisable to acquire one Common Share (a "Warrant Share") at a price of C$0.12 per Warrant Share for a period of 24 months from the closing of the Offering. The Company recognized a flow through premium liability of $85,362 on issuance. The residual value of the private placement of $725,573 was allocated to share capital. During the nine months ended September 30, 2021, $Nil in flow through share premium was reallocated to share capital as a result of the Company incurring qualifying exploration expenses during the period.

The Company paid $154,092 of cash commissions and issued an aggregate of 1,742,545 non-transferable broker warrants ("Broker Warrants") to the agent. Each Broker Warrant entitles the agent to acquire one Common Share of the Company at an exercise price of C$0.095 for a period of 24 months from the date of issuance, subject to adjustment in certain circumstances. The fair value of the Broker Warrants was determined to be $63,094 calculated using the Black-Scholes Option Pricing Model with the following assumptions: expected life of warrants – 2 years; expected volatility – 128.55%; expected dividend yield – 0%; and risk-free rate – 0.40%.

The Company completed the final tranche of a private placement of 1,445,600 units ("Units") and 4,514,135 flow-through units ("FT Units") of the Company at a price of C$0.085 per Unit and of C$0.095 per FT Unit for aggregate gross proceeds of C$551,719 (the "Offering"). Each Unit is comprised of one common share of the Company (a "Common Share") and one Common Share purchase warrant ("Warrant"). Each FT Unit is comprised of one common share of the Company (a "FT Common Share") and one Warrant each of which will qualify as a "flow-through share" (within the meaning of subsection 66(15) of the Income Tax Act (Canada) (the "Tax Act"). Each Warrant may be exercisable to acquire one Common Share (a "Warrant Share") at a price of C$0.12 per Warrant Share for a period of 24 months from the closing of the Offering. The Company recognized a flow through premium liability of $45,141 on issuance. The residual value of the private placement of $383,702 was allocated to share capital. During the nine months ended September 30, 2021, $Nil in flow through share premium was reallocated to share capital as a result of the Company incurring qualifying exploration expenses during the period.

The Company paid $38,620 of cash commissions and issued an aggregate of 417,182 non-transferable broker warrants ("Broker Warrants") to the agent. Each Broker Warrant entitles the agent to acquire one Common Share of the Company at an exercise price of C$0.095 for a period of 24 months from the date of issuance, subject to adjustment in certain circumstances. The fair value of the Broker Warrants was determined to be $20,743 calculated using the Black-Scholes Option Pricing Model with the following assumptions: expected life of warrants – 2 years; expected volatility – 134.67%; expected dividend yield – 0%; and risk-free rate – 0.39%.

During the period ended September 30, 2020, the Company completed the following private placements:

On January 31, 2020, the Company completed the first tranche of a non-brokered private placement of 16,770,000 common shares at $0.025 per share for gross proceeds of $419,250. The Company incurred cash finder's fees of $12,022 and issued 480,900 finder warrants ("Finder Warrants") with a fair value of $6,340. Each Finder Warrant is exercisable into one common share at $0.025 per share and matures on January 31, 2022. The fair value of the Finder Warrants was determined using the Black-Scholes Option Pricing Model with the following inputs: Volatility – 100%; expected life – 2 years; and risk-free rate of 1.43%.

On February 24, 2020, the Company completed the second tranche of the non-brokered private placement of 11,600,000 common shares at $0.025 per share for gross proceeds of $290,000.

On August 14, 2020, the Company completed a non-brokered private placement of 8,550,000 Units at $0.10 per Unit, for gross proceeds of $855,000. Each Unit consisted of one common share and one share purchase warrant. Each warrant entitles the holder to purchase one additional share $0.25 per share until August 14, 2022.

Share Options

During the period ended September 30, 2021, the Company recognized a total of $55,845 (2020 - $1,153,363) in share-based compensation on the grant of 750,000 (2020 – 5,800,000) share options which was comprised of the following:

On March 24, 2021, the Company granted 750,000 share options to a director and an officer of the Company. Each option is exercisable at $0.15 per share until March 24, 2023. All of the options vested upon date of grant. The estimated fair value of the options was $55,845, measured using the Black-Scholes Option Pricing Model with the following assumptions: share price $0.15; exercise price - $0.15; expected life - 2 years; volatility - 100%; dividend yield - $0; and risk-free rate – 0.24%.

Share Options (continued)

On August 27, 2020, the Company granted 4,800,000 share options to seven consultants, and three directors of the Company. Each option is exercisable at $0.25 per share until August 27, 2025. All of the options vested upon date of grant. The estimated fair value of the options was $887,123, measured using the Black-Scholes Option Pricing Model with the following assumptions: share price $0.25; exercise price - $0.25; expected life - 5 years; volatility - 100%; dividend yield - $0; and risk-free rate – 0.43%.

On September 22, 2020, the Company granted 1,000,000 share options to a director of the Company. Each option is exercisable at $0.295 per share until September 22, 2025. All of the options vested upon date of grant. The estimated fair value of the options was $266,240, measured using the Black-Scholes Option Pricing Model with the following assumptions: share price $0.25; exercise price - $0.25; expected life - 5 years; volatility - 100%; dividend yield - $0; and risk-free rate – 0.43%.

Appointments and Resignation

On January 22, 2021, the Company announced the appointment of Mr. Matt Fish to the Company's Board of Directors. On March 24, 2021, the Company appointed Mr. Fish as the Company's Treasurer. Mr. Fish is a practicing securities lawyer focused on technology and resource issuers. He has extensive experience with respect to public companies, capital markets and other facets fundamental to the natural resources sector.

On March 24, 2021, the Company announced the resignation of Mr. Theo van der Linde as Director and Interim CEO. The Company wishes to thank Mr. van der Linde for his contributions and wishes him well in his future endeavours.

On March 24, 2021, the Company announced the appointment of Mr. Stephen Wilkinson as the Company's CEO. Mr. Wilkinson M.Sc. (Geology), B.Sc. (Geology), MBA, is a senior mining executive with more than 40 years of related experience, having acted as president of numerous resource companies and Flow Through Investment Funds, corporate director, research analyst, and business consultant.

On March 24, 2021, the Company announced the appointment of Mr. Walter Hanych, P. Geo. to the Company's Board of Directors. Mr. Hanych has over forty years of experience in the exploration industry from grass-roots projects to advanced mine feasibility projects, including corporate structure and financing.

Engagement of Independent Trading Group as Market Maker

During the period ended September 30, 2021, the Company engaged the services of Independent Trading Group ("ITG") to provide market-making services. ITG will trade shares of the Company on the Canadian Securities Exchange with the goal of maintaining a reasonable trading market and improving the liquidity of the Company's common shares. Under the agreement, ITG will receive compensation of $6,000 per month, payable monthly in advance. The agreement is for an initial term of three months, ending on July 31, 2021. The contract auto-renewed subsequent to the expiration date and is currently on a month-by-month term. The agreement may be terminated by either party with 30 days' notice. There are no performance factors contained in the agreement and ITG will not receive shares or options as compensation. ITG and the Company are unrelated and unaffiliated entities and at the time of the agreement, neither ITG nor its principals have an interest, directly or indirectly, in the securities of the Company.

Exploration and evaluation assets

	Canada				
	Cree Lake Project	Hercules-Elmhirst Project	Brady Gold Project	Handcamp Project	Total
Balance, December 31, 2020	$ 286,865	$ 2,516,350	$ 792,000	$ -	$ 3,595,215
Additions during the period:					
Acquisition costs	-	-	65,000	-	65,000
Assaying	-	5,775	-	-	5,775
Field personnel	(1,865)	900	-	-	(965)
Mapping	-	2,460	-	-	2,460
Geological consulting	-	56,394	4,348	900	61,642
Geophysical	-	300	-	-	300
Staking	-	5,850	-	19,500	25,350
Total for the period	(1,865)	71,679	69,348	20,400	159,562
	285,000	2,588,029	861,348	20,400	3,754,777
Write-off during the period	(285,000)	-	-	-	(285,000)
Balance, September 30, 2021	$ -	$ 2,588,029	$ 861,348	$ 20,400	$ 3,469,777

Exploration and evaluation assets (continued)

Cree Lake Property Option

On February 13, 2020, the Company entered into an option agreement (the "Agreement") with Blackrock Exploration Inc. (the "Optionor") to earn up to a 51% undivided interest (the "Option") in the Cree Lake Gold Property. On June 29, 2020, the Optionor agreed to amend the Agreement by eliminating the Company's previous commitment to issue an additional 8,000,000 common shares.

The Cree Lake Gold Property is located in Swayze, Cunningham and Dore Townships, approximately 195 kilometers northwest of Sudbury, Ontario. The project comprises 151 single cell and 43 boundary claims covering approximately 4,074 hectares.

Pursuant to the amended Agreement, the Company has fulfilled its obligation to issue to the Optionor an aggregate of 5,000,000 common shares with a value of $125,000. The Company's obligation to incur exploration expenditures on the Cree Lake Gold Property is as follows:

Date	Common Shares	Exploration Expenditures
Within 10 days of the execution of the Agreement (issued Feb 23/20)	4,000,000	Nil
On or before June 30, 2020 (issued June 30/20)	1,000,000	Nil
On or before October 31, 2020 (incurred)	Nil	$160,000
On or before December 31, 2021	Nil	$200,000
On or before December 31, 2022	Nil	$300,000

In addition, the Optionor has retained a 3% net smelter royalty ("NSR") on the Cree Lake Gold Property and the Company will have the right to purchase from the Optionor one-half of the 3% NSR for $2,000,000 at any time during the term of the Agreement.

During the period ended September 30, 2021, the Company abandoned its option on the early exploration stage Cree Lake Project. Consequently, $285,000 was written off to operations.

Cree Lake Exploration Program

On September 1, 2020, the Company announced that a field crew was mobilized to the company's Cree Lake Gold Property. The field crew was undertaking a program of prospecting, mapping and soil sampling on the property; following up on target areas identified from a high-resolution Airborne Magnetic, VLF-EM and Radiometric survey which was flown in 2017.

As outlined in the NI 43-101 Technical Report examining the property's historical data, dated December 4, 2019, and posted on the Company's SEDAR profile on August 28, 2020 (the "Technical Report"), the Cree Lake property hosts several high-grade gold occurrences. The most significant historical high-grade gold occurrences have yielded gold values ranging from 2.0 g/t to 30.10 g/t in grab samples and drill core samples as high as 2.05 g/t along a 15.5-meter drill length (14.75 meters true width). To the south of the property several subparallel iron formation horizons exist, distributed along a strike length in excess of 3 kilometres with individual horizons up to 20 meters in width. The grab samples disclosed are selected disclosures and are not necessarily indicative of the mineralization hosted on the property.

The Rideout Deformation Zone (the "RDZ"), a high strain zone defining a structure to be the possible westward extension of the Cadillac-Larder Lake Break along which many of the gold mines in Kirkland Lake, Ontario occur, passes through the Property. The Kirkland Lake Gold Camp has yielded (to 2019) more than 41 million oz of gold from 36 mines. 60-kilometers east of the Property is IAMGOLD's Cote Lake gold deposit through which the RDZ passes. Cote Lake hosts a total Proven and Probable Reserves of 4.7 million ounces, total Measured and Indicated Resource (inclusive of Reserves) of 6.5 million ounces and total Inferred Resources of 1.6 million ounces. The mineralization, resources and reserves hosted on other properties in the Kirkland Lake Gold Camp are not necessarily indicative of mineralization hosted on the property.

The property straddles the RDZ, and, coupled with the known association of some Archean gold deposits (Musselwhite Mine (Newmont), Beardom ore Gold Camp) with Banded Iron Formation, makes the Property a compelling exploration play.

The aforementioned scientific and technical content has been prepared, reviewed and approved by Mr. Walter Hanych, P. Geo., who is a Qualified Person under NI 43-101 regulations and is a consultant of the Company. Mr. Hanych has verified this data based only on his review of the Technical Report and all sampling, analytical, and test data contained within.

Property option agreement for Hercules - Elmhirst Property

On October 15, 2020, the Company entered into an Option Agreement (the "Agreement") with Argonaut Gold Inc. ("Argonaut") to acquire up to a 90% interest in the Hercules – Elmhirst property (the "Property") located 120 kilometers northeast of Thunder Bay,

Exploration and evaluation assets (continued)

Ontario in the townships of Elmhirst and Rickaby, within the Thunder Bay North Mining District. The property consists of 475 contiguous claim cells (10,052 hectares).

Pursuant to the Agreement, the Company can earn up to a 50% interest in the Hercules – Elmhirst Property by paying $3,500,000 cash, and incurring $7,000,000 in exploration expenditures as follows:

Due Date	Cash payments due to Argonaut*	Exploration Expenditures to be incurred each year
On October 15, 2020 (paid)	$500,000	Nil
October 15, 2021 (paid subsequent to period end)	$750,000	$500,000
October 15, 2022	$1,000,000	$1,500,000
October 15, 2023	$1,250,000	$2,000,000
October 15, 2024	Nil	$3,000,000

*Argonaut has the option to receive an equivalent number of the Company's common shares in lieu of the cash payments.

The Company must also grant the royalty in a form acceptable to Argonaut, acting reasonably, promptly upon the Company earning the first 50% interest in the Hercules – Elmhirst Property.

Upon completion of the aforementioned commitments, the Company will have an option to earn an additional 40% interest in the Hercules – Elmhirst Property from Argonaut by paying an additional $5,000,000 cash or, at the sole discretion of Argonaut issuing an equivalent number of common shares of the Company, and by delivering a National Instrument 43-101 compliant pre-feasibility study on the Hercules – Elmhirst Property by a Qualified Person by December 31, 2026.

The Company issued a total of 10,000,000 common shares with a value of $2,000,000 as finder's fees in connection with the Hercules – Elmhirst Property acquisition.

Historical work on Hercules – Elmhirst Property

To date, the work completed on the property forms an extensive database including reconnaissance grab samples; channel samples; a variety of geophysical surveys; and, a drill hole database that includes historic drilling totalling some 450 holes. More than a total of 2,000 grab and channel samples were collected from the Property. In the last two field seasons, more than 150,000 square metres of trenches were developed.

In May 2010, Watts, Griffins and McCourt Limited ("WGM") was retained by Kodiak Exploration Limited ("Kodiak"), the former owners of the Property, to produce a National Instrument 43-101 Mineral Resource1 (the "Technical Report") currently classified as a historical estimate ("Historical Estimate" is defined below) for the property. The Technical Report was prepared by WGM for mineralized zones that displayed sufficient data to allow for continuity of geology and grades. The zones included: Golden Mile (GM), Wilkinson Lake Gold Zone (WLG), Lucky Strike (LS), Marino and 7 of 9. Data is referenced in the chart below, following the definition of Historical Estimate:

The historical resource estimate is based on prior data and reports obtained and prepared by previous operators, and information provided by governmental authorities.

(i) a qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves.
(ii) the issuer is not treating the historical estimate as current mineral resources or mineral reserves.

Establishing a current mineral resource estimate on the Hercules – Elmhirst property will require further evaluation, which the Company and its consultants intend to complete in due course.

Category	Zone	Tonnes	Au (g/t) Uncapped	Contained Ounces	Au (g/t) (Capped at 60 g/t Au)	Contained Ounces
Total Indicated	Golden Mile & WLGZ	231,800	14.95	111,450	7.64	56,970
Total Inferred	Golden Mile, WLGZ, Lucky Strike, Marino, 7 of 9	761,300	4.13	101,050	3.04	74,380

Notes to mineral resources table on the Hercules – Elmhirst property:

Exploration and evaluation assets (continued)

1. The Historical Estimate referred to as Mineral Resource, which are not Mineral Reserves, do not have demonstrated economic viability and may be materially affected by environmental, permitting, legal, title, taxation, sociopolitical, marketing, or other relevant issues.
2. The quantity and grade reported in the Historical Estimate as Inferred Mineral Resources are uncertain in nature and there has been insufficient exploration to define these resources as Indicated or Measured and it is uncertain if further exploration will result in upgrading them to an Indicated or Measured Mineral Resource category. The Mineral Resources were estimated using the CIM Standards on Mineral Resources and Reserves, Definitions and Guidelines prepared by the CIM Standing Committee on Reserve Definitions and adopted by CIM Council December 11, 2005. However, the estimates are over 12 years old and do not reflect current inputs and parameters, and the CIM definition of a mineral resource and is being reported as a "Historical Estimate" (see Historical Estimate above).
3. The GM Trench Zone (surface at approx. 345 m) is 10-12 m deep and the WLG Trench Zone (surface at approx. 327 m) is 6-8 m deep.
4. Indicated Mineral Resources for the GM and WLG zones are based on the centroid of a block being a maximum of 15 m from a composite.
5. 0.5 m Au composites were used for grade interpolation and were capped at 60 g/t.
6. A gold price of US$850 was assumed.
7. For the "Historical Estimate" a minimum horizontal width of 1.5 m and a 1.0 g Au/t cut-off was determined to be appropriate. This cut-off should be looked at in more detail in the next phase of study, as applying a single cut-off grade across all zones may not be appropriate due to the large difference in average grades between the zones.

Hercules – Elmhirst property highlights

- Direct road access and large continuous land package
  -in close proximity (~70 km) to Greenstone Gold Mines Hardrock Deposit (4.2 Mos)
- Host syn-volcanic Elmhirst Lake Intrusion Complex (2736 Ma)
  -13 km by 7 km with felsic metavolcanic equivalents
  -complex system of predominantly granodiorite-(trondhjemite-tonalite) intrusions (GTT) with a central magnetic core of diorite/quartz diorite
  -extrusive co-magmatic felsic pyroclastic form arcuate apron about Elmhirst Lake Intrusion Complex (ELIC)
- Hosts > 30 gold-bearing quartz vein/stockwork zones in shears within the ELIC

Golden Mile

- the jewel of the multiple vein systems
- has strike length in excess of 1.6 km
- characterized by laminated, sheeted vein system
- averages 20.2 g/t Au / 4.0 meters true thickness over a 400m length
- coarse visible gold (electrum) and local gold-bearing base metal mineralization
- exceptional surface gold grades
  - surface channels up 32.96 g/t Au / 11.55 meters; averaging 20.2 g/t Au over an average length of 4.0 meters. REF: Kociumbas, W.M., P.Geo., 2010, WGM, Technical Review and Mineral Resource Estimate of the Hercules-Elmhirst Property, May 26, 2010. P-44 S 10.2.1.
- Open, high grade potential down-plunge of the Golden Mile vein system
  - at shallow (50m) depths and in deeper (450m) parts of the vein system
  - 5 partially outlined gold shoots over a 2.2 km strike length
- Gold-bearing structures coincide with
  - strong regional magnetic high and low features for over 3.6 kilometers
- Similar in geological environment to
  -Renabie Mine (1.1 Moz) in the Missinaibi Lake Batholith (2721 Ma)
  -Bourlamaque Intrusive Complex (2700 Ma), which hosted approximately 4.1 Moz Au
  -IAMGOLD's Cote Lake Deposit (10Moz) in the Chester Intrusive Complex (2740 Ma)
- Upside potential for brownfield development
  -open structural corridor for 3.6 kilometers
  -multiple gold shoots
  -a strong resource factor
  -excellent gold recoveries

The aforementioned scientific and technical information for the Hercules - Elmhirst Property has been prepared, reviewed and approved by Mr. Walter Hanych, P. Geo., who is a Qualified Person under NI 43-101 regulations and is a consultant and director of the Company.

Commissioning of a NI 43-101 Report for Hercules - Elmhirst Property

Exploration and evaluation assets (continued)

The Company has commissioned a National Instrument 43-101 report, which will summarize the historical work performed on the Hercules-Elmhirst property. Once the report is complete, the Company will begin the compilation and tabling of the historical data in preparation for constructing a current resource block model. Structural and geological modelling of the gold zones will be an integral component of this compilation to identify domains of gold mineralization. The Company will also undertake a program of core re-sampling as past sampling intervals were not consistently extended to the shoulders of a sample or sample intervals.

Staking new claims – Hercules – Elmhirst Property

The Company has acquired by staking 5 multi-cell claims totaling 82 units located in the Castlewood Lake Area of the Thunder Bay North District of Ontario. The new claims are contiguous with the northeastern portion of the Hercules-Elmhirst property and cover an area of approximately 1,312 ha. The new staking in combination with the original Hercules- Elmhirst claims increases the project area to more than 10,050 ha. With the additional claims, the Company has strategically protected the northern and northeastern portion of the Kaby Lake Intrusive Complex (the “KLIC”) and its contact with metamorphosed felsic and mafic volcanic rocks. This is an important contact as the Hercules gold zones are associated with northeastern contact of the Elmhirst Lake Intrusive Complex (“ELIC”). The KLIC is approximately 2.5 kilometers northeast of the main gold zones of the Hercules gold project and is similar in age and composition to the ELIC. Within the KLIC and adjacent volcanic units, there are known mineral occurrences. Within the mafic volcanics there is an area of sulphide mineralization where historical drilling in 1988 by Duration Mines Ltd. and later in 2010 by Kodiak Exploration Ltd. tested a number of nickel – copper occurrences. In the central part of the Company’s newly staked claims and near the northern contact of the KLIC, a 1986-1987 basal till sampling program, undertaken by the Ontario Geological Survey and Geological Survey of Canada, yielded a sample with 4 gold grains. Significantly, areas associated with known gold deposits such as the Sturgeon River Gold mine and Dik-Dik mine also produced gold grains in basal till from the same sampling program. The results of this program were published in the Ontario Ministry of Northern Development and Mines Map P-3105 – Gold Grains in Surface Till Samples, Beardmore-Geraldton Area.

Identifying Areas of Priority – Hercules – Elmhirst Property

During the period ended September 30, 2021, the compilation of historical data on the Hercules- Elmhirst Property has identified a large area encompassing several gold targets for exploration and resources expansion (“Area A”). Area A measures approximately 2,100 metres long by 800 metres wide. Several partially delineated vein occurrences are contained within Area A that require further mapping, sampling and diamond drilling. In addition, a significant zone bearing favorable geological and geophysical characteristics for gold mineralization is recognized within Area A along the northern contact of the Elmhirst Intrusive Complex and metavolcanic units.

The team of geologists engaged by the Company are collecting and compiling all available data files with the intention of assembling a comprehensive database on the extensive Hercules- Elmhirst Property and the surrounding area. The compilation of thousands of files includes historical prospecting, government mapping and reports, previous exploration programs and hundreds of assessment files. The Company is completing this data compilation in order to build a single model for its development of priority targets. Even though the compilation of all historical data has not completed, the Company continues to identify exciting areas of investigation on the Hercules- Elmhirst Property. In particular, the team is finding many gaps in the historical resource zones all of which occur within a small area amounting to less than 5% of the Hercules- Elmhirst Property.

Area A and its Target Zones

Area A measures 2,100-metres in length by 800-metres in width outlining 168-hectares. Significantly, Area A captures magnetic high features recognized to be associated with the gold systems at the Hercules- Elmhirst Property. Area A, which encompasses Targets 1 and 3, is defined to investigate the closely spaced, stacked relationship of six known gold zones and the broader contact zone for its bulk tonnage potential.

Target 1 is the broad hybrid contact zone of the Elmhirst Lake intrusion and volcanic host units. This contact zone is framing a structural setting essentially parallel to the Yellow Brick Road and Penelton gold vein systems. Importantly, this area has not been drilled in the past. Map P801, the preliminary provincial geological map of Elmhirst Township, shows the approximate location of this intrusive contact. However, outcrops of the contact were not mapped, likely due to a scarcity of exposures. The contact has good geophysical indicators for gold mineralization including its elevated magnetic signature, and the trend of the intrusive contact is also striking north-west and may be structurally controlled much like the gold veins system located just to the south.

Target 3 comprises six mineralized zones or veins which include the Marino, Miron, 7 of 9, Yellow Brick Road, Penelton and Wilkinson Lake gold zones. The Marino gold zone was intermittently drilled in the past and hosts a historical Inferred resource estimate of 57,800 tonnes grading 1.73 g/t Au for 3,220 ounces (“oz”) of gold. The Wilkinson Lake gold zone contains a historical Indicated estimate of 11,860 oz of gold contained in 39,900 tonnes grading 6.09 g/t Au and an Inferred resource 17,400 tonnes grading 7.24 g/t. In addition, all of the Target 3 gold zones are far from delineated by mapping, trenching or drilling and would benefit from the more comprehensive program being planned by the Company.

Exploration and evaluation assets (continued)

North Kaby Lake Stock and Ballina Lake Gold Zone

The compilation of historical data on the Hercules- Elmhirst Property has identified two additional gold targets for its 2021 exploration program associated with indicative geological, geophysical and geochemical anomalies. Significantly, these new targets were found outside of and to the east of the Elmhirst Lake Intrusive Complex that is the host for the high-grade Hercules gold vein systems

Regional Target-1– North Kaby Lake Stock

The Kaby Lake Stock is a granitic intrusive body that is very similar to and almost a twin of the Elmhirst Lake Intrusive Complex. It occurs and dominates much of the Hercules- Elmhirst Property in the northeastern part of the claims` group. The Stock is an important host to mineral deposits including the past producing DikDik Mine which reportedly produced 3,525-tons grading 0.689 ounces per ton (21.5 grams per tonne) gold and the Foisey vein system which has returned assays up to 0.62 ounces per ton (19.4 grams per tonne) gold.

This Regional Target - 1 is based in part on the location of a gold-bearing glacial till sample collected by the Ontario Geological Survey in 1987. The survey was conducted across the Beardmore-Geraldton gold camp. The program was highly successful and identified a strong correlation between visible grains of gold found in glacial till samples with known gold mines and deposits in the camp. For example, the past producing Quebec Sturgeon River Gold Mine, located about 12-kilometres southwest of the Hercules- Elmhirst systems, returned three basal till samples with 15, 22 and 74 gold grains. Similarly, the Dik Dik Mine, located about 10-kilometres east of the Hercules- Elmhirst systems, had two till samples that showed 3 and 4 gold grains.

The Company's Regional Target-1 is contained within the Company's newly staked claims located, about 5-kilometres northeast of the Hercules- Elmhirst systems. Regional Target-1 is centered on a government sample that contained 4 visible gold grains. Geologically, the target area occurs at the northern nose of the Kaby Lake Stock at the contact with felsic metavolcanic units of the Beardmore-Geraldton greenstone belt and near the intersection of two regional structures now each occupied by diabase dikes. These are geological features with which the primary gold systems at Hercules-Elmhirst such as the Yellow Brick Road, Penelton, and Amede are associated. The association of the geological features with the finding of visible grains of gold in the glacial overburden is indicative of the potential for a yet-to-be discovered gold vein system for which our field crews will be exploring.

Regional Target-2 – Ballina Lake Gold Zone.

The Ballina Lake Gold Zone is located about 11-kilomtres northeast of the Hercules- Elmhirst systems and consists of two showings associated with the eastern contact of the Kaby Lake Stock with mafic metavolcanic units. The gold showing at Ballina Lake had exploration performed on it in the past and during 2010 the work included limited outcrop stripping, pitting, sampling and diamond drilling.

Grab samples of 17.94 grams/tonne (g/t) gold and 20.03 g/t gold were reported from sheared metavolcanics at the south shore of Ballina Lake. In this location, pit samples ranged from 1.01 g/t to 5.60 g/t gold over 0.3-metres to 1.22-metres and of the three holes drilled across the trenched area, the most notable intersection was from hole KB 10-13 which returned 2.65 g/t over 0.7-metres.

Approximately 500-metres to the southwest of Ballina Lake is another gold occurrence which is within the Kaby Lake Stock. This showing received limited trenching from which a chip sample yielded 1.01 g/t gold over 2-metres. One hole, KB 10-16, drilled across the projected trend of the trenches and collared in a complex magnetic feature very similar to the Hercules- Elmhirst gold occurrences that extends for over 2,000-metres. Five intercepts ranging from 1.20 g/t to 3.31g/t gold over sub-meter to meter drill core lengths were reported from this hole.

The Ballina Lake gold zones represent excellent candidates for further exploration. The Company intends to have its geological team conduct mapping and sampling programs to prospect for drill sites for the upcoming drill programs.

Engagement of GoldSpot Discoveries Corp.

During the period ended September 30, 2021, the Company entered into an engagement with GoldSpot Discoveries Corp. ("GoldSpot") GoldSpot is a leading team of expert scientists who merge geoscience and data science to deliver bespoke solutions that transform the mineral discovery process. In the race to make discoveries, GoldSpot produces Smart Targets and advanced geological modelling that saves time, reduces costs and provides accurate results. GoldSpot is increasingly recognized for its unique approach to mineral exploration and works with leading exploration and mining clients across all commodities and deposit types. GoldSpot is a technology services company in mineral exploration. GoldSpot uses cutting edge artificial intelligence and geoscientific expertise to mitigate exploration risks and significantly increase the efficiency and success rate of mineral exploration across resources.

Under its engagement, GoldSpot will complete property-wide, high-definition airborne geophysical surveys while conducting a comprehensive four phase program:

Exploration and evaluation assets (continued)

Phase 1: Site Visits and Geophysical Surveys

Site visits allow GoldSpot geologists to speak and interact closely with the site geologists to better understand the regional geology and mineralization environment. Airborne geophysical surveys will consist of GoldSpot's M-PASS platform of a triaxial magnetic gradient magnetic/VLF platform. The surveys will cover the entire 109 square kilometres of Hercules – Elmhirst Property, flying approximately 1,200 line-km with 100-metre line spacing.

Phase 2: Data Treatment and Geological Modeling

Using the raw data and the knowledge gained from Phase 1, GoldSpot will (as needed):

- Update geological maps;
- Identify of exploration vectors;
- Normalize and standardize of input data;
- Reprocess geophysics data, generally including generation of new interpretations;
- Produce geological models (e.g., lithology, alteration, oxidation, overburden profiles, etc.); and
- Prepare statistical analysis of preferential orientations for relevant data (e.g., mineral and geochemical occurrences).

Phase 3: Conventional and Machine Learning Target Generation

GoldSpot will address two types of target delineation:

- Conventional Targets - Internally the project geologists and geophysicists will examine data in a traditional fashion and delineate targets they feel are the most prospective, based on their understanding of the data and the mineralization of the region.
- Machine Learning Targets – Concurrent to the production of the conventional targets, GoldSpot's machine learning experts will begin to produce drill targets based on the machine learning algorithms. These are made independently with no knowledge of the conventional targets prior to their generation.

Phase 4: Final Target Generation and Presentation

GoldSpot will author the final presentation and deliver all the data produced during the length of the project. These deliverables include:

- The newly cleaned and recoded database, e.g., of drilling data;
- Geological maps;
- Lithological and mineralization models;
- Reprocessed geophysics layers and interpretations;
- Structural interpretations and models;
- Exploration target areas; • A recommended exploration plan;
- A final presentation, detailing work to produce the aforementioned products;
- Any other derivative products created during the course of work.

Subsequent to the period ended September 30, 2021, the Company launched its inaugural work programs on the Hercules – Elmhirst Property which includes the GoldSpot beginning its contracted work outlined above. During the second week of October, specially equipped drones were used to map in detail the veins exposures of the Golden Mile, and the lesser-known zones of Hercules- Elmhirst, including: the Yellow Brick Road; and, Lucky Strike. The precise locations of the vein channel sample sites and the drill collars are the first data points for the Company's new geological model of the Hercules- Elmhirst. In combination with GoldSpot's new property-wide geophysical surveys, the Company is expecting to achieve an improved and greater understanding of the gold-bearing zones through which we can expand the known resource areas while also looking at the potential of new gold mineralized zones.

The Company's drill permit was submitted to the Ontario Ministry of Northern Development and Mines Natural Resources and Forestry, Mineral Development Branch in early August. Once the permit is received, the Company intends to begin its drill program that is budgeted for initially 1,500m and up to ten drill holes. The objective of the first round of drilling will be to infill and extend the resource areas based upon findings of the Company's reassessment of the historical data. Coincidently with the drill program, it is anticipated that GoldSpot will be delivering its findings of the airborne geophysical surveys and provide its recommendation to the Company.

Brady Gold Property

The Company entered into a purchase and sales agreement ("PSA") with United Gold Inc. "(United Gold") to acquire 100% interest in the Brady Gold project located in the south-central Newfoundland gold belt. In order to acquire the interest, the Company issued 6,000,000 common shares of the Company with a value of $720,000 and granted a 2% net-smelter royalty ("NSR") to United Gold. The Company has the right to re-purchase the NSR by providing written notice and paying $1,000,000.

Exploration and evaluation assets (continued)

The Company issued 600,000 common shares of the Company with a value of $72,000 as finder's fee to qualified parties in connection with the acquisition.

Brady Gold Property - 34 Mineral Claims

During the period end September 30, 2021, the Company entered into an option agreement to acquire interest in mineral claims that surround the Brady Gold Property and Reid Gold Zone. Pursuant to the option agreement, the Company will issue 3,000,000 common shares in the capital of the Company as follows:

Due Date	Common shares
Upon regulatory approval	500,000 (issued with a fair value of $65,000)
On or before May 21, 2022	500,000
On or before May 21, 2023	1,000,000
On or before May 21, 2024	1,000,000

Upon completion of the share issuance, the vendor will hold a 2% Net Smelter Returns royalty.

Brady Gold Property - Historical Estimate

The following historical data and associated resource estimate is based on prior data and reports obtained and prepared by previous operators, and information provided by governmental authorities. (i) a qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves. (ii) the issuer is not treating the historical estimate as current mineral resources or mineral reserves. Establishing a current mineral resource estimate on the Property will require further evaluation, which the Company and its consultants intend to complete in due course.

Brady Gold Property - Exploration History

From 2003 to 2013 a total of 6,353.56 meters of diamond drilling in 30 holes had been completed on the Property, including 5,436.46 meters of diamond drilling (24 holes) which targeted the Reid Zone. In late 2009, a seven hole, 1,200 meter drill program expanded the area of known gold mineralization at the Reid Zone. The drill program (holes BO-09-16 to BO-09-22) focused on the Reid Zone to the north, west and south of the historical drilling, with most holes spaced 50 meters from the pre-existing holes. Drill intercepts included (BO-09-17) which returned from 102.50m - 119.30m, 16.80 meters of 1.02 g/t, and from 133.05m - 153.50 m, 20.45 meters of 1.27 g/t Au which included a higher grade intercept from 147.75m - 153.50m, 5.75 meters of 3.89 g/t Au. The Reid Zone remains open to depth and along strike with gold mineralization starting near surface.

In March, 2011, a second phase of drilling on the Property designed to expand the known mineralization and to gain additional information to update the initial resource estimate on the Reid Zone. The program delivered the highest grades to date highlighted by: BO-11-24 which intersected from 29.94m – 61.00m, 36.06 meters grading 1.15 g/t Au and from 84.0m – 103.98m, 19.98 meters grading 1.05 g/t Au; hole BO-11-25 which intersected from 307.55m – 333.00m, 25.45 meters grading 1.48 g/t Au including a section from 317.10m – 324.980m, 7.80 meters grading 3.62 g/t Au.

A resource estimate for the Reid Zone was prepared in September 2012 and currently would be regarded as a historical estimate, as referenced above.

The historical estimate at 0.3 g/t Au cut off, produced 9.57 million tonnes averaging 0.56 g/t Au classified as Inferred for a rounded total of 173,000 ounces of gold. The deposit remains open down dip and along strike therefore considerable additional drilling is required to substantially expand the zone.

The above resource was based on 21 holes totalling 4,699 meters and 1,486 samples. A mineralized grade shell typical of porphyry mineralization was constructed on a 0.10 g/t cut-off. Five-meter composites were utilized and outlier high grade gold values were capped. Grade continuity was established by using semi-variograms and bulk density of 2.80 was used from 55 core samples of the Reid zone. Grader blocks of 20 x 20 x 5 meters in dimension were generated by Ordinary Kriging. From various cut-off grades for an open pit operation a 0.3 g/t cut-of was highlighted in the Giourx 2013 report which is cited in this press release.

The Reid Zone shares similarities to a relatively new type of gold deposit called Intrusion- Related Gold Systems (IRGS), first defined in 1999 (McCoy, 1999). Several well-known examples of this type of deposit are found in the Tintina Gold Belt in Alaska and the Yukon Territory and include the Fort Knox, Donlin Creek and Brewery Creek deposits. A comparison of these deposits and the Property shows many similarities such as a complex tectonic terrane comprised of deformed shelf sequences and their proximity to major terrane bounding structures. The host felsic to intermediate porphyritic intrusions contain quartz veins, arsenopyrite and black shale rafts,

Exploration and evaluation assets (continued)

which are also common features between the three deposit areas. The host lithology to the intrusions, the alteration and the vein style and mineralogy (with the exception of lack of stibnite mineralization) are also similar.

The Reid mineralization is a much older (488 Ma) system than the Cretaceous Cordilleran examples. The comparison between these deposits suggests that the Property has the potential to host significant intrusion hosted, open pit mineable gold deposits similar in size and grade to that of the Fort Knox deposit (252 MT @ 0.47 g/t Au –Kinross Gold website)". Giroux, G.H., P.Eng. and Froude, T., P.Geo.. 2013, Form 43-101F, Technical Report for the Reid Zone Resource Estimate, Brady Project. p12-13.

The aforementioned scientific and technical content has been prepared, reviewed and approved by Mr. Walter Hanych, P. Geo., who is a Qualified Person under NI 43-101 regulations and is a consultant of the Company.

Handcamp Project Letter of Intent

During the period ended September 30, 2021, the Company entered into a letter of intent to acquire up to 75% interest in the Handcamp Gold and Silver property. The Company may acquire the interest by issuing shares to the optionor subject to regulatory approval as follows:

Due Date	Common shares
Upon the execution of a definitive agreement	500,000
Upon the 1st anniversary of the execution of a definitive agreement	500,000
Upon the 2nd anniversary of the execution of a definitive agreement	1,500,000
Upon the 3rd anniversary of the execution of a definitive agreement	2,500,000

The Company has also agreed to participate in a private placement financing of the optionor (the "Offering"). The Company shall purchase 600,000 shares of optionor at a price of $0.25 per share. The total gross proceeds of the Offering will be no less than $500,000.

The Handcamp Property is located in central Newfoundland, 13km south of the town of South Brook and approximately 1km east of the Trans-Canada Highway. The Handcamp Property covers much of the northern part of the central Buchans–Roberts Arm belt that is well known as the host of several past producing mining operations including the famous and rich Buchans polymetallic mine located approximately 80 km south west of the Handcamp Property. From 1928 until its closure in 1984 the Buchans mine is reported to have produced 16.2 million tonnes with average grades of 14.51% zinc, 7.65% lead, 1.33% copper, 126 g/t Ag, and 1.37 g/t Au.

Also in the central Buchans-Roberts Arm belt and approximately 2km south of the Handcamp Property boundary, the Gullbridge deposit was discovered in 1905 along the western shore of Great Gull Lake. The Gullbridge deposit went into production in 1967 and operations ceased in 1972. Three million tonnes averaging 1.1% copper had been produced. Zinc, gold and silver were reportedly present in the sulphide mineralization but were not recovered.

The major occurrence at the Handcamp Property is a rusty weathering, structurally bound, linear altered and gossan zone up to 50m wide, mapped for 1.2km along strike and drilled to a vertical depth of up to 190m. The mineralization is hosted within mafic volcanic rocks and associated iron formation. The zone dips steeply to the west. Reportedly, the bulk of the mineralized zone is the intensely altered to quartz–muscovite (± fuchsite) –pyrite–magnetite. Mineralization consists of pyrite, chalcopyrite, sphalerite, minor galena and gold.

The Handcamp letter of intent expired on July 9th, 2021 when the Company elected to not participate in the purchase of the shares of the optionor.

On or about June 1, 2021, the Company staked two mineral claims (7,500 hectares) that are contiguous with the above Handcamp property. The Company has retained the staked property for either optioning or exploration for its own account.

The aforementioned scientific and technical content has been prepared, reviewed and approved by Mr. Walter Hanych, P. Geo., who is a Qualified Person under NI 43-101 regulations and is a consultant of the Company.

Environmental Liabilities

The Company is not aware of any environmental liabilities, obligations or responsibilities associated with the Company's mining interests.

Related Party Transactions And Key Management Compensation

Key personnel and directors are:

Vicki Rosenthal – Director, CFO, and Corporate Secretary
Stephen Wilkinson – appointed CEO on March 24, 2021
Walter Hanych – appointed Director on March 24, 2021
Matthew Fish – appointed Director on January 22, 2021 and appointed Treasurer on March 24, 2021
Maciej Lis – Director
Mike Hudson – Director

Related Party Transactions And Key Management Compensation (continued)

Theo van der Linde – former Director, and former Interim CEO (Resigned as Director and Interim CEO on March 24, 2021)

Related parties include the Board of Directors, officers, and enterprises that are controlled by these individuals as well as certain persons performing similar functions. Related party transactions conducted in the normal course of operations are measured at the exchange value (the amount established and agreed to by the related parties).

The Company had the following related party expenses during the period ended September 30, 2020 and 2021.

As at September 30, 2021, included in accounts payable and accrued liabilities are amounts owing to related party amounting to $42,000 (December 31, 2020 - $77,515) that are unsecured, payable on demand and without interest.

	September 30, 2021 $	December 31, 2020 $
CEO	12,000	-
Company controlled by a former Director and former Interim CEO	-	24,083
Company jointly controlled by a former Director and former Interim CEO	-	23,432
Company controlled by a Director and Treasurer	30,000	30,000
	42,000	77,515

On January 3, 2020, the Company issued 17,833,817 common shares to a former related party to settle debt of $445,845 (Note 8).

During the year ended December 31, 2020, the Company entered into a loan agreement with a firm jointly controlled by the former Interim CEO and former Director whereby the firm agreed to lend $25,000. The loan is unsecured, due on demand and bears interest at 8% per annum. As at September 30, 2021, the Company had a balance payable including principal and interest of $Nil (December 31, 2020 - $25,307).

In accordance with IAS 24, key management personnel are those having authority and responsibility for planning, directing and controlling the activities of the Company directly or indirectly, including any directors (executive and non-executive) of the Company. The remuneration of directors and key management of the Company was as follows:

	September 30, 2021 $	September 30, 2020 $
Management fees to the CEO	75,600	-
Accounting fees to a company jointly controlled by a former Director and former Interim CEO	9,000	9,800
Corporate fees to a company jointly controlled by a former Director and former Interim CEO	11,700	12,500
Director fees to a company controlled by a former Director and former Interim CEO	15,000	16,333
Director fees to a director	-	20,000
Legal fees to a director	-	27,555
Share-based compensation	55,845	451,057
	167,145	537,245

Capital Risk Management

The Company includes equity, comprising issued share capital, share subscriptions received in advance, warrant reserves, share-based payments reserve, and deficit, in the definition of capital.

The Company's primary objective with respect to its capital management is to ensure that it has sufficient cash resources to fund its exploration commitments. To secure the additional capital necessary to continue with the exploration of mineral properties, the Company may attempt to raise additional funds through the issuance of debt or equity. The Company is not subject to any capital requirements imposed by a lending institution.

The Company monitors its capital structure and makes adjustments according to market conditions in an effort to meet its objectives given the current outlook of the business and industry in general. The Company may manage its capital structure by issuing new shares and adjusting capital spending. The capital structure is reviewed by management and the Board of Directors on an ongoing basis.

There were no changes in the Company's process, policies and approach to capital management during the nine month period ended September 30, 2021.

Financial Risk Management

In March 2020, the World Health Organization declared coronavirus COVID-19 a global pandemic. This contagious disease outbreak, which has continued to spread, and any related adverse public health developments, has adversely affected workforces, economies, and financial markets globally, potentially leading to an economic downturn. The impact on the Company is not currently determinable but management continues to monitor the situation.

As at September 30, 2021, the fair values of the Company's financial instruments approximate their carrying values due to the relatively short-term maturity of these instruments. The Company's activities expose it to a variety of financial risks: credit risk, liquidity risk and market risk (including interest rate risk, foreign currency risk and price risk).

(i) Credit risk

Credit risk is the risk of loss associated with a counterparty's inability to fulfill its payment obligations. The Company's credit risk is primarily attributable to cash. Cash is held with a Canadian chartered bank, from which management believes the risk of loss to be minimal.

(ii) Liquidity risk

Liquidity risk is the risk that the Company may not have sufficient cash resources to meet its financial obligations as they come due. The Company's liquidity and operating results may be adversely affected if its access to the capital market is hindered, whether as a result of a downturn in stock market conditions generally or matters specific to the Company. The Company generates cash flow primarily from its financing activities. As at September 30, 2021, the Company had cash and cash equivalents of $1,795,247 (December 31, 2020 - $6,483) to settle trade accounts payable and accrued liabilities, and flow through shares premium liability of $296,988 (December 31, 2020 - $177,015). The Company's trade accounts payable and accrued liabilities have contractual maturities of less than 30 days and are subject to normal trade terms. The Company regularly evaluates its cash position to ensure preservation and security of capital as well as liquidity. As discussed in Note 1, the Company's ability to continually meet its obligations and carry out its planned exploration activities is uncertain and dependent upon the continued financial support of its shareholders and securing additional financing. Management is continuing in its efforts to secure a financing and believes it will be successful.

(iii) Market risk

Market risk is the risk of loss that may arise from changes in market factors such as interest rates and foreign exchange rates.

(iv) Interest rate risk

The Company has cash and cash equivalent balances and no variable interest-bearing debt. The Company's current policy is to invest excess cash in guaranteed investment certificates issued by a Canadian chartered bank with which it keeps its bank accounts. The Company periodically monitors the investments it makes and is satisfied with the creditworthiness of its Canadian chartered bank.

Financial Risk Management (continued)

(v) Foreign currency risk

The Company's functional and presentation currency is the Canadian dollar and major purchases are transacted in Canadian dollars. The Company at the present time does not have any foreign currency balances subject to foreign currency risk.

(vi) Sensitivity analysis

Based on management's knowledge and experience of the financial markets, the Company believes the following movements are reasonably possible over a twelve-month period:

Cash is subject to floating interest rates. The Company has no variable debt and receives low interest rates on its cash and cash equivalents balances. As such, the Company does not have significant interest rate risk.

Fair Value Measurements

The Company’s financial instruments consist of cash, sales tax payable, and accounts payable and accrued liabilities.

The Company has classified fair value measurements of its financial instruments using a fair value hierarchy that reflects the significance of inputs used in making the measurements as follows:

Level 1: Valuation based on quoted prices (unadjusted) in active markets for identical assets or liabilities;
Level 2: Valuations based on directly or indirectly observable inputs in active markets for similar assets or liabilities, other than Level 1 prices, such as quoted interest or currency exchange rates; and
Level 3: Valuations based on significant inputs that are not derived from observable market data, such as discounted cash flow methodologies based on internal cash flow forecasts.

The fair value of the Company’s cash is classified as a Level 1 fair value measurement. The Company does not have any Level 2 or 3 fair value measurements.

Future Outlook

Gold’n Futures Mineral Corp. is in the exploration stage and all previous properties which the Company had acquired in prior years in which an interest had been maintained have been fully impaired in the financial statements. On February 13, 2020, the Company completed its qualifying transaction to revitalize the Company. Management plans to further evaluate the Hercules – Elmhirst property to determine the next steps with respect to exploration activities.

Financial Overview

The Company does not earn any significant revenue from consolidated operations. Interest is derived from the investment of funds for the period between the receipt of funds from equity placements, and the disbursement of exploration expenditures.

Consolidated Results of Operations

All of the balances set out in this and following sections, including the Summary of quarterly results conform to IFRS standards.

	Three months ended		Nine months ended	
	September 30, 2021 $	September 30, 2020 $	September 30, 2021 $	September 30, 2020 $
Expenses				
Consulting fees	240,978	237,399	359,133	278,196
Corporate development	97,500	-	269,985	-
Directors’ fees	-	5,000	15,000	25,000
Due diligence	-	215,000	-	307,295
Foreign exchange loss	-	3,831	227	3,831
General and office administration	23,845	8,492	35,849	14,565
Professional fees	35,107	43,641	83,877	115,201
Registration, filing and transfer agent fees	14,401	19,492	26,651	33,384
Share-based compensation	-	1,153,363	55,845	1,153,363
Shareholder communications	2,960	-	2,960	-
Loss before other items	(414,791)	(1,686,218)	(849,527)	(1,930,835)
Other items				
Loss on debt settlement	-	-	-	(151,983)
Write-off of accounts payable	-	-	25,848	-
Write-off of exploration and evaluation assets	-	-	(285,000)	-
	-	-	(259,152)	(151,983)
Net loss and comprehensive loss for the period	(414,791)	(1,686,218)	(1,108,679)	(2,082,818)

For the nine months ended September 30, 2021 and 2020

During the nine months ended September 30, 2021 (“2021”), the Company reported a net loss and comprehensive loss of $1,108,679, compared to $2,082,818 in the nine months ended September 30, 2020 (“2020”), a decrease in loss of $974,139. Some of the significant charges to operations are as follows:

i) Corporate development fees of $269,985 (2020 - $Nil) were comprised of video production, website development, branding, social media management and promotional fees. These services were primarily provided by two independent consulting firms in an effort to raise awareness of the Company’s current business activities in the public domain.

ii) Share-based compensation of $55,845 (2020 - $1,153,363) was recognized on the grant of 750,000 (2020 – 5,800,000) share options to a director and an officer of the Company. The estimated fair value of the options was measured using the Black-Scholes Option Pricing Model with the following assumptions: share price $0.15; exercise price - $0.15; expected life - 2 years; volatility - 100%; dividend yield - $0; and risk-free rate – 0.24%.

iii) Consulting fees increased $80,937, from $278,196 in 2020 to $359,133 in 2021. The Company hired a firm to provide financial advisory services and expensed $76,603 (2020 - $Nil) of the $120,000 paid for services covering February 2021 to January 2022. An additional $206,930 (2020 - $278,196) was paid to consultants to help develop the business, seek potential new mining projects, and financing opportunities. The Company appointed a new CEO effective March 24, 2021. The company expensed $75,600 (2020 - $Nil) in management fees related to the CEO appointment.

iv) Professional fees in 2021, decreased by $31,324, from $115,201 in 2020 to $83,877 in 2021. Professional fees are comprised of $31,750 (2020 - $44,225) for accounting, $39,920 (2020 - $35,873) for corporate services, and $9,211 (2020 - $31,103) for legal fees and other professional fees of $2,996 (2020 - $4,000). During the comparative period, legal fees were primarily attributed to shares for debt settlements, completion of a private placement, and negotiation of the Cree Lake property option agreement.

i) Registration, filing, and transfer agent fees decreased $6,733 from $33,384 in 2020 to $26,651 in 2021. The decrease in fees is attributed to the application fee to relist on the CSE and the shareholder communication costs incurred in relations to the annual general meeting during 2020. The Company incurred monthly sustaining fees to the CSE for the full 2021 period.

Consolidated Results of Operations (continued)

v) Directors' fees of $15,000 (2020 - $25,000) are comprised of $15,000 (2020 - 20,000) to the former Interim CEO and $Nil (2020 - $5,000) to the former CEO. Fees in 2020 were significantly less as the former Director had only charged for one month of services compared to three months of services by the former Director in 2021.

vi) Due diligence fees of $Nil (2020 – $307,295) were incurred in 2021. In March 2020, the Company conducted a business and legal review on Trinity Alps, thereby incurring due diligence fees of $92,295. Based on the Company's internal review and findings, the Company terminated the Letter of Intent with Trinity Alps and continued to seek other investment opportunities. During the current quarter, the remaining $215,000 was used to hire three consultants who sought potential investment properties, interpreted data, and conducted due diligence. As a result of work performed, management determined that the Hercules – Elmhirst property offered the greatest potential for a return on investment to the Company's shareholders.

During 2021, the Company abandoned its option on the early exploration stage Cree Lake Project. Consequently, $285,000 the Cree Lake Project was written off to operations.

For the three-month period ended September 30, 2021 and 2020

During the three-month period ended September 30, 2021 ("Q2-2021"), the Company reported a net loss and comprehensive loss of $414,791, compared to $1,686,218 in the three-month period ended September 30, 2020 ("Q2-2020"), a decrease in loss of $1,271,427. Some of the significant charges to operations are as follows:

ii) Corporate development fees of $97,500 (Q2-2020 - $Nil) were comprised of video production, website development, branding, social media management and promotional fees. These services were primarily provided by two independent consulting firms in an effort to raise awareness of the Company's current business activities in the public domain.

iii) Consulting fees increased $3,579, from $237,399 in Q2-2020 to $240,978 in Q2-2021. The Company hired a firm to provide financial advisory services and expensed $16,767 (Q2-2020 - $Nil) of the $120,000 paid for services covering February 2021 to January 2022. An additional $16,870 (Q2-2020 - $38,798) was paid to consultants to help develop the business, seek potential new mining projects, and financing opportunities. The Company appointed a new CEO effective March 24, 2021. The company expensed $36,000 (Q2-2020 - $Nil) in management fees related to the CEO appointment.

iv) Professional fees in Q2-2021, decreased by $8,534, from $43,641 in Q2-2020 to $35,107 in Q2-2021. Professional fees are comprised of $11,500 (Q2-2020 - $21,000) for accounting, $11,400 (Q2-2020 - $15,093) for corporate services, and $9,211 (Q2-2020 - $3,548) for legal fees and other professional fees of $2,996 (Q2 - 2020 - $4,000). During the comparative period, legal fees were primarily attributed to shares for debt settlements, completion of a private placement, and negotiation of the Cree Lake property option agreement.

v) Registration, filing, and transfer agent fees decreased $5,091 from $19,492 in Q2-2020 to $14,401 in Q2-2021. The decrease in fees is attributed to the application fee to relist on the CSE and the shareholder communication costs incurred in relations to the annual general meeting during Q2-2020.

vi) Directors fees of $Nil (Q2-2020 - $5,000) are comprised of $5,000 to the former CEO. Fees in 2020 were significantly less as the former Director had only charged for one month of services compared to three months of services by the former Director in 2021.

Summary of Quarterly Results

Quarterly variances occur mainly due to seasonal factors, administrative costs and fees related to new property acquisitions, and levels of exploration activities.

The Company started the 2021 fiscal year with a working capital deficiency of $189,558. As at September 30, 2021, the Company had a working capital of $1,968,115. The increase in the working capital was the result of completing private placements of $3,452,366 during the period ended September 30, 2021.

Summary of Quarterly Results (continue)

The information presented below highlights the Company's quarterly results for the past eight quarters. The financial information referenced below has been prepared in accordance with IFRS.

	Net Earnings (Loss) and Comprehensive Earnings (Loss)					
Quarter Ended	Total $	Write downs, write-offs, and impairments $	Income (loss) before write down and taxes	Earnings (loss) per share $	Total assets $	Working capital (deficiency) $
September 30, 2021	(414,791)	-	(414,791)	(0.00)	5,734,880	1,968,115
June 30, 2021	(159,360)	7,828	(151,532)	(0.00)	3,804,164	154,823
March 31, 2021	(275,376)	(266,980)	(542,356)	(0.00)	3,761,131	282,759
December 31, 2020	(114,534)	-	(114,534)	(0.00)	3,607,979	(189,558)
September 30, 2020	(1,686,218)	-	(1,686,218)	(0.02)	1,361,488	536,363
June 30, 2020	(206,810)	-	(206,810)	(0.01)	1,084,029	516,082
March 31, 2020	(189,791)	-	(189,791)	(0.00)	687,511	450,910
December 31, 2019	(177,626)	130,914	(308,540)	(0.04)	157,151	(407,373)

The accounts payable and accrued liabilities are comprised as follows:

	September 30, 2021 $	December 31, 2020 $
Accounts payable and accrued liabilities	124,485	92,876
Accounts payable to current and former related parties	42,000	77,515
	166,485	170,391

On January 3, 2020, the Company issued 17,833,817 common shares to settle debt of $445,845 due to a former related party.

On February 21, 2020, the Company issued 2,000,000 common shares to settle debt of $50,000 due to consultants of the Company.

Outstanding Share Data

The table below shows the outstanding share capital of the Company as of the date of this MD&A.

	# of shares
Common Shares	145,767,587
Outstanding Share Options	6,800,000
Outstanding Warrants	46,811,345
Fully Diluted Share Capital	199,378,932

Off-Balance Sheet Arrangements

None are applicable at this time, however with mineral exploration, obligations for environmental, First Nation compliance and health and safety issues can create non-reportable concerns. The Company hopes to minimize such situations by maintaining adequate insurance coverage, establishing honest and open communications and operating in a safe and responsible manner compliant with current standards as per the most recent applicable acts and regulations.

Outlook

The Company is dependent on obtaining financing for the exploration and development of its mineral properties. There is no assurance that such financing will be available when required, or under favourable terms. Management plans to further evaluate the Hercules – Elmhirst property to determine the next steps with respect to exploration activities.

Proposed Transactions

In the normal course of business, management actively targets sources of additional financing through alliances with financial entities or other business and financial transactions which would assure continuation of the Company's operations and exploration programs. As of the date of this MD&A, the Company has no proposed transactions other than what has been outlined in the MD&A.

Risk And Uncertainties

Risk is inherent in all business activities and cannot be entirely eliminated. Our goal is to enable the Company's business processes and opportunities by ensuring that the risks arising from our business activities, the markets and political environments in which we operate are mitigated. The risks and uncertainties described in the MD&A for the year ended December 31, 2020 are considered by management to be the most important in the context of the Company's business and are substantially unchanged as of the Report Date. Those risks and uncertainties are not inclusive of all the risks and uncertainties the Company may be subject to and other risks may apply.

Changes In Accounting Policies And Critical Accounting Estimates

During the nine months ended September 30, 2021, there were no changes to the Company's significant accounting policies, nor any new accounting policies adopted.

The preparation of the Financial Statements in conformity with IFRS requires management to make estimates, judgments and assumptions that affect the reported amounts of assets and liabilities, and disclosure of contingent assets and liabilities at the date of the Financial Statements, and the reported amounts of revenues and expenses for the reporting period. Actual results could differ from management's best estimates as additional information becomes available.

The information about significant areas of estimation uncertainty and judgment considered by management in preparing the Financial Statements are described in Note 2 of the Company's audited consolidated financial statements for the year ended December 31, 2020.

Internal Controls Over Financial Reporting

Management has designed internal controls over financial reporting to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with IFRS. The design of the Company's internal control over financial reporting was assessed as of the date of this Management Discussion and Analysis. Based on this assessment, it was determined that certain weaknesses existed in internal controls over financial reporting. As indicative of many small companies, the lack of segregation of duties and effective risk assessment were identified as areas where weaknesses existed. The existence of these weaknesses is to be compensated for by senior management monitoring, which exists. Management will continue to monitor very closely all financial activities of the Company and increase the level of supervision in key areas. It is important to note that this issue would also require the Company to hire additional personnel in order to provide greater segregation of duties. Since there is insufficient work at this time to warrant the additional costs, management has chosen to disclose the potential risk in its filings and proceed with increased personnel only when the budgets and work load will enable the action. The Company has attempted to mitigate these weaknesses, through a combination of extensive and detailed review by management of the financial reports, the integrity and reputation of senior accounting personnel, and candid discussion of those risks with the audit committee.

Management's Responsibility For Financial Statements

Information provided in this report, including the consolidated financial statements, is the responsibility of management. In the preparation of these statements, estimates are sometimes necessary to make a determination of future value for certain assets or liabilities. Management believes such estimates have been based on careful judgments and have been properly reflected in the accompanying financial statements. Management maintains a system of internal controls to provide reasonable assurances that the Company's assets are safeguarded and to facilitate the preparation of relevant and timely information.

Approval

The Board of Directors of the Company has approved the disclosure contained in this MD&A.