

FORM 5

QUARTERLY LISTING STATEMENT

Name of Listed Issuer: Valdor Technology International Inc. (the “Issuer”).

Trading Symbol: VTI

This Quarterly Listing Statement must be posted on or before the day on which the Issuer’s unaudited interim financial statements are to be filed under the *Securities Act*, or, if no interim statements are required to be filed for the quarter, within 60 days of the end of the Issuer’s first, second and third fiscal quarters. This statement is not intended to replace the Issuer’s obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the Exchange Policies. If material information became known and was reported during the preceding quarter to which this statement relates, management is encouraged to also make reference in this statement to the material information, the news release date and the posting date on the Exchange website.

General Instructions

- (a) Prepare this Quarterly Listing Statement using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the following items must be in narrative form. When the answer to any item is negative or not applicable to the Issuer, state it in a sentence. The title to each item must precede the answer.
- (b) The term “Issuer” includes the Listed Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

There are three schedules which must be attached to this report as follows:

SCHEDULE A: FINANCIAL STATEMENTS

Financial statements are required as follows:

For the first, second and third financial quarters interim financial statements prepared in accordance with the requirements under Ontario securities law must be attached.

If the Issuer is exempt from filing certain interim financial statements, give the date of the exempting order.

The Issuer has elected to rely on Coordinated Blanket Order 51-933 – Exemptions to Permit Semi-Annual Reporting for Certain Venture Issuers ("CBO 51-933") and move to semi-annual financial reporting, effective May 1, 2026. Pursuant to CBO 51-933, the Issuer is exempt from filing interim financial statements and related Management's Discussion & Analysis for the first quarter ending March 31st and the third quarter ending September 30th of each fiscal year. Accordingly, no interim financial statements or MD&A are attached to this Form 5 for the applicable reporting period. The Issuer will continue to file audited annual financial statements (due within 120 days of December 31st) and six-month interim financial reports (due within 60 days of June 30th).

SCHEDULE B: SUPPLEMENTARY INFORMATION

The supplementary information set out below must be provided when not included in Schedule A.

1. Related party transactions

Provide disclosure of all transactions with a Related Person, including those previously disclosed on Form 10. Include in the disclosure the following information about the transactions with Related Persons:

- (a) A description of the relationship between the transacting parties. Be as precise as possible in this description of the relationship. Terms such as affiliate, associate or related company without further clarifying details are not sufficient.
- (b) A description of the transaction(s), including those for which no amount has been recorded.
- (c) The recorded amount of the transactions classified by financial statement category.
- (d) The amounts due to or from Related Persons and the terms and conditions relating thereto.
- (e) Contractual obligations with Related Persons, separate from other contractual obligations.
- (f) Contingencies involving Related Persons, separate from other contingencies.

During the quarter ended March 31, 2026, the Issuer did not enter into any transactions with related persons. There are no amounts due to or from any related persons, no contractual obligations with related persons, and no contingencies involving related persons as at the end of the reporting period.

2. Summary of securities issued and options granted during the period.

Provide the following information for the period beginning on the date of the last Listing Statement (Form 2A):

(a) summary of securities issued during the period,

Date of Issue	Type of Security (common shares, convertible debentures, etc.)	Type of Issue (private placement, public offering, exercise of warrants, etc.)	Number	Price	Total Proceeds	Type of Consideration (cash, property, etc.)	Describe relationship of Person with Issuer (indicate if Related Person)	Commission Paid

(b) summary of options granted during the period,

Date	Number	Name of Optionee if Related Person and relationship	Generic description of other Optionees	Exercise Price	Expiry Date	Market Price on date of Grant

3. Summary of securities as at the end of the reporting period.

Provide the following information in tabular format as at the end of the reporting period:

- (a) description of authorized share capital including number of shares for each class, dividend rates on preferred shares and whether or not cumulative, redemption and conversion provisions,
- (b) number and recorded value for shares issued and outstanding,

Date	Number of common shares	Recorded value of common shares
March 31, 2026	150,036,228	25,760,192

- (c) description of options, warrants and convertible securities outstanding, including number or amount, exercise or conversion price and expiry date, and any recorded value, and

As of March 31, 2026 the following Options were outstanding:

Date of Grant	No. of Optioned Shares ⁽¹⁾	Exercise Price	Expiry Date	Recorded Value (\$CAD)
June 27, 2025	200,000	\$0.035	June 27, 2027	5,969
TOTAL	200,000			

- (1) Set out number of optioned shares for each grant with different terms.
 (1) Restricted Share Units

As of March 31, 2026 the following Warrants were outstanding:

Date of Issue	Number of Warrants	Exercise Price (\$CAD)	Expiry Date	Recorded Value (\$CAD)
February 6, 2025	1,962,162	\$0.125	February 6, 2027	34,152
TOTAL	1,962,162			

- (d) number of shares in each class of shares subject to escrow or pooling agreements or any other restriction on transfer.

As of March 31, 2026, Nil Common shares of the Issuer were subject to a prescribed escrow agreement pursuant to National Policy 46-201.

4. List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed.

As of March 31, 2026, the directors and officers of the Issuer are as follows:

Amar Purewal	Director, Chief Financial Officer
Jon James	Corporate Secretary, Director
Kelly Abbott	Director

SCHEDULE C: MANAGEMENT DISCUSSION AND ANALYSIS

Provide Interim MD&A if required by applicable securities legislation.

Pursuant to the Issuer's election to rely on Coordinated Blanket Order 51-933, the Issuer is exempt from filing interim MD&A for the first quarter ending March 31, 2026. Accordingly, no MD&A is attached to this Form 5 for the applicable reporting period.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated June 1, 2026.

Amar Purewal
Name of Director or Senior Officer

"Amar Purewal"
Signature

Director and CFO
Official Capacity

Issuer Details Name of Issuer Valdor Technology International Inc.	For Quarter End March 31, 2026	Date of Report YY/MM/DD 26/06/01
Issuer Address 1890 – 1075 West Georgia Street		
City/Province/Postal Code Vancouver, BC V6E 4N7	Issuer Fax No. N/A	Issuer Telephone No. (604) 687-2038
Contact Name Amar Purewal	Contact Position Director and CFO	Contact Telephone No. (604) 687-2038
Contact Email Address info@valdortech.com	Web Site Address www.valdortech.com	