

FORM 2B

LISTING SUMMARY

Issuer Name: <i>Provenance Gold Corp.</i>	Listing Statement Date: <i>October 5, 2017</i>																
Descriptions of securities to be listed: <i>Common Shares</i>																	
Address: <i>Suite 2200 885 West Georgia Street Vancouver, British Columbia V6C 3E8</i>	Brief Description of the Issuer's Business: <i>The Issuer is involved in the exploration and development of mineral resource projects in Canada, and presently holds an option to acquire a one-hundred percent interest in the 2K Gold Property located in the Yukon.</i>																
Company Contact: <i>Robert Clark</i>	Description of securities outstanding																
Phone: <i>604.691.6100</i>	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left; padding: 2px;">Symbol</th> <th style="text-align: left; padding: 2px;">Type</th> <th style="text-align: left; padding: 2px;">Number</th> <th style="text-align: left; padding: 2px;">CUSIP</th> </tr> </thead> <tbody> <tr> <td style="padding: 2px;"><i>PROV</i></td> <td style="padding: 2px;"><i>Common</i></td> <td style="padding: 2px;"><i>27,089,164</i></td> <td style="padding: 2px;"><i>74374D104</i></td> </tr> <tr> <td style="padding: 2px;"><i>PAU</i></td> <td></td> <td></td> <td></td> </tr> <tr> <td style="padding: 2px;"><i>PRAU</i></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>	Symbol	Type	Number	CUSIP	<i>PROV</i>	<i>Common</i>	<i>27,089,164</i>	<i>74374D104</i>	<i>PAU</i>				<i>PRAU</i>			
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Fax: <i>Not applicable</i>	<p>If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:</p> <p style="text-align: center;"><i>Not applicable</i></p>																
E-mail: <i>rclark@provenancegold.com</i>	Dates of Press Release and Any Public Filings Concerning the Event: <i>Not applicable</i>																
Jurisdiction of Incorporation: <i>British Columbia</i>	Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): <i>January 30, 2015</i>																
Website: <i>www.provenancegold.com</i>																	
Fiscal Year End: <i>December 31</i>																	

Financial Information as at : <i>December 31</i>			Board of Directors:	
	2016	2015	Name	Position
Current Assets	\$884	\$349	<i>Rauno Perttu</i>	<i>Director, Chairman, CEO</i>
Working Capital	<i>\$(237,991)</i>	<i>\$(210,543)</i>	<i>Robert Clark</i>	<i>Director, President, CFO</i>
Total assets	\$884	\$349	<i>Thomas Martin</i>	<i>Director</i>
Long-term liabilities	<i>Nil</i>	<i>Nil</i>	<i>Thomas Crom</i>	<i>Director</i>
Shareholders' equity	<i>\$(237,991)</i>	<i>\$(210,543)</i>		