

FORM 1A

APPLICATION LETTER

October 5th, 2017

Canadian Securities Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of PROVENANCE GOLD CORP. (the “Issuer”)

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange: *Common Shares*

There are currently *27,089,164 common shares* issued and outstanding and a further *17,343,867 common shares* reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement – Table of Concordance (with attachments), Form 2B Listing Summary, executed Listing Agreement, and the supporting documents set out in Appendix A to the Listing Application. A cheque representing the non-refundable portion of the application fee of \$3,500 plus GST was previously submitted by the Issuer on February 3rd, 2017.

Yours very truly,

PROVENANCE GOLD CORP.

Per: /signed/ “Robert Clark”
Robert Clark
Chief Financial Officer