



June 11, 2019

Canadian Securities Exchange
Suite 7210, 100 King Street
West Toronto, Ontario M5X 1E1

Dear Sirs and Mesdames:

RE: Plus Products Inc. (the "Issuer")
ISINS: CA72941N1188 (Warrants)

We confirm that Odyssey Trust Company has been appointed as the Warrant Agent for the above issue of securities of the Issuer in the City of Calgary.

We maintain an inventory of security paper and can process transfers of ownership and issue certificates on a timely basis.

The issued and outstanding of the above issue of Warrants as of June 10, 2019 was 1,925,000.

Yours truly,

ODYSSEY TRUST COMPANY

Dan Sander
VP, Corporate Trust