

PIVIT EXPLORATION INC.
Suite 1240, 789 West Pender Street
Vancouver, British Columbia, Canada V6C 1H2
Telephone (604) 683-3995

August 2, 2018

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario M5J 2W4

Dear Sirs/Mesdames:

**Re: Pivit Exploration Inc. (the "Issuer")
Moosehead Mineral Property Purchase Agreement among the Issuer
and United Gold Inc. (the "Vendor") dated July 31, 2018 and
Moosehead Mineral Property Purchase Agreement among the Issuer,
Unity Resources Inc. and Undeniable Inc. dated July 31, 2018
(collectively, the "Transactions")
Closed August 2, 2018**

The Issuer hereby confirms the closing of the Transactions as disclosed in its Form 9 - Notice of Proposed Issuance of Listed Securities that was filed with the Canadian Securities Exchange on August 2, 2018.

Pursuant to the Transactions, the Issuer issued cash payments of \$5,000, \$6,000 and \$6,000, respectively, as well as 300,000, 250,000 and 250,000 shares of the Issuer, respectively, to United Gold Inc., Unity Resources Inc. and Undeniable Inc., respectively.

Yours very truly,

PIVIT EXPLORATION INC.

Per:



Authorized Signatory