

PIVIT EXPLORATION INC.
Suite 1240, 789 West Pender Street
Vancouver, British Columbia, Canada V6C 1H2
Telephone (604) 683-3995

August 1, 2018

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario M5J 2W4

Dear Sirs/Mesdames:

**Re: Pivit Exploration Inc. (the "Issuer")
Moosehead Mineral Property Purchase Agreement (the "Agreement")
among the Issuer and United Gold Inc. (the "Vendor") dated July 30,
2018 ("Transaction")
Closed August 1, 2018**

The Issuer hereby confirms the closing of the Transaction as disclosed in its Form 9 - Notice of Proposed Issuance of Listed Securities that was filed with the Canadian Securities Exchange on August 1, 2018.

Pursuant to the Transaction, the Issuer issued a cash payment of \$5,000 and a total of 200,000 shares of the Issuer to United Gold Inc.

Yours very truly,

PIVIT EXPLORATION INC.

Per:



Authorized Signatory