

FORM 2B

LISTING SUMMARY

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|---|-----------------------------|--|-----------------------------|-----------------------------|
| Issuer Name: Peak Minerals Ltd. | | Listing Statement Date: September 28, 2022 | | |
| Descriptions of securities to be listed: Common shares in the capital of the Issuer | | | | |
| Address: 615 – 800 West Pender Street Vancouver, BC V6C 2V6 | | Brief Description of the Issuer's Business: Peak Minerals Ltd. is a junior mineral exploration company. The Issuer is engaged in the business of exploring its principal property, the Aida Property (located in BC) | | |
| Company Contact: Gary Musil, Chief Executive Officer, President and Director | | Description of securities outstanding | | |
| Phone: 604-787-7356 | | Symbol PEK | Type Common | Number 14,330,001 |
| | | CUSIP CA70469J1057 | | |
| Fax: N/A | | If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A | | |
| E-mail: gmusil@outlook.com | | Dates of Press Release and Any Public Filings Concerning the Event: Final Prospectus dated July 8, 2022 | | |
| Jurisdiction of Incorporation: British Columbia | | Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): N/A | | |
| Website: N/A | | | | |
| Fiscal Year End: September 30 | | | | |
| Financial Information as at : June 30, 2022 | | Board of Directors: | | |
| | <u>June 30, 2022</u> | Name | Position | |
| Current Assets | \$46,706 | Gary Musil | CEO, President and Director | |
| Working Capital | \$39,696 | Nancy T. Kawazoe | CFO and Director | |
| Total assets | \$46,706 | James Place | Director | |
| Long-term liabilities | \$0.00 | Dianne Szigety | Director | |
| Shareholders' equity | \$164,947 | | | |