



Rise Gold Corp.  
650-669 Howe St.  
Vancouver, BC V6C 0B4 Canada  
604-260-4577

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August 31, 2018

Canadian Securities Exchange  
220 Bay Street, 9<sup>th</sup> Floor  
Toronto, ON M5J 2W4

Dear Sirs:

**Re: Rise Gold Corp. (the "Company")  
Private Placement of up to 18,750,000 Units  
Tranche #1: 2,881,250 Units**

The Company hereby confirms the receipt of gross proceeds of \$230,500 in connection with the closing of the first tranche of the private placement disclosed in its Form 9 Notice of Proposed Issuance of Listed Securities filed with the Canadian Securities Exchange on August 29, 2018 and August 30, 2018.

Rise Gold Corp.

Per: