

RISE GOLD CORP.  
Suite 650 - 669 Howe Street  
Vancouver, BC V6C 0B4

September 21, 2020

Canadian Securities Exchange  
220 Bay Street, 9<sup>th</sup> Floor  
Toronto, ON M5J 2W4

Dear Sirs:

**Re: Rise Gold Corp. (the “Company”)  
Private Placement of 333,333 Units**

The Company hereby confirms the receipt of gross proceeds of US\$250,000 in connection with the closing of the private placement disclosed in its Form 9 Notice of Proposed Issuance of Listed Securities filed with the Canadian Securities Exchange on September 21, 2020.

Rise Gold Corp.

Per: “*Vince Boon*”

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Vince Boon, CFO