



Rise Gold Corp.
488-1090 W Georgia St.
Vancouver, BC V6E 3V7 Canada
604-260-4577

October 16, 2018

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, ON M5J 2W4

Dear Sirs:

**Re: Rise Gold Corp. (the "Company")
Private Placement of 17,500,000 Units**

The Company hereby confirms the receipt of gross proceeds of \$1,750,000 in connection with the private placement disclosed in its Form 9 Notice of Proposed Issuance of Listed Securities (the "Private Placement") filed with the Canadian Securities Exchange on October 15, 2018.

Rise Gold Corp.

Per:



Vincent Boon