



Rise Gold Corp.  
650-669 Howe St.  
Vancouver, BC V6C 0B4 Canada  
604-260-4577

---

November 5, 2018

Canadian Securities Exchange  
220 Bay Street, 9th Floor  
Toronto, ON M5J 2W4

Dear Sirs:

**Re: Rise Gold Corp. (the "Company")  
Private Placement of 7,500,000 Units**

The Company hereby confirms the receipt of gross proceeds of \$750,000 in connection with the private placement disclosed in its Form 9 Notice of Proposed Issuance of Listed Securities (the "Private Placement") filed with the Canadian Securities Exchange on November 2, 2018.

Rise Gold Corp. ✓

Per:

  
\_\_\_\_\_  
Vincent Boon