



Rise Gold Corp.  
488-1090 W Georgia St.  
Vancouver, BC V6E 3V7 Canada  
604-260-4577

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August 19, 2019

Canadian Securities Exchange  
220 Bay Street, 9th Floor  
Toronto, ON M5J 2W4

Dear Sirs:

**Re: Rise Gold Corp. (the “Company”)  
Private Placement of 45,826,435 Units**

The Company hereby confirms the receipt of gross proceeds of \$3,207,850.46 in connection with the private placement disclosed in its Form 9 Notice of Proposed Issuance of Listed Securities (the “Private Placement”) filed with the Canadian Securities Exchange on August 19, 2019.

Rise Gold Corp.

Per:

  
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Vincent Boon