

FORM 9

NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES
(or securities convertible or exchangeable into listed securities¹)

Please complete the following:

Name of Listed Issuer: PreveCeutical Medical Inc. (the "Issuer").

Trading Symbol: PREV.

Date: June 29, 2018.

Is this an updating or amending Notice: Yes No

If yes provide date(s) of prior Notices: _____.

Issued and Outstanding Securities of Issuer Prior to Issuance: 251,720,755 (post-stock split).

Date of News Release Announcing Private Placement: April 9, 2018.

Closing Market Price on Day Preceding the Issuance of the News Release: \$0.058 as at April 6, 2018.

1. Private Placement (if shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition), proceed to Part 2 of this form)

Full Name & Residential Address of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date(1)	Describe relationship to Issuer (2)
See Schedule "A"							

(1) Indicate date each placee advanced or is expected to advance payment for securities. Provide details of expected payment date, conditions to release of funds etc. Indicate if the placement funds been placed in trust pending receipt of all necessary approvals.

(2) Indicate if Related Person.

¹An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.

1. Total amount of funds to be raised: \$6,539,987.50.
2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material. The proceeds are intended to fund the Issuer's research and development programs and for general working capital purposes.
3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: N/A.
4. If securities are issued in forgiveness of indebtedness, provide details and attach the debt agreement(s) or other documentation evidencing the debt and the agreement to exchange the debt for securities. N/A.
5. Description of securities to be issued:
 - (a) Class: Units, with each unit comprised of one common share without par value and one transferable common share purchase warrant.
 - (b) Number: 130,799,750 units.
 - (c) Price per security: \$0.05 per unit.
 - (d) Voting rights: Each common share issued as part of a unit or upon the exercise of a warrant is entitled to one vote.
6. Provide the following information if Warrants, (options) or other convertible securities are to be issued:
 - (a) Number: 130,799,750 (excluding finder's warrants).
 - (b) Number of securities eligible to be purchased on exercise of Warrants (or options): 130,799,750.
 - (c) Exercise price: \$0.10 per share.
 - (d) Expiry date 24 months from the date of issuance of the units. Provided that, in the event that the closing price of the Issuer's

common shares trading on the CSE is at least \$0.20 for 10 consecutive business days commencing four months and one day after the closing of the private placement, the Issuer may accelerate the expiry date of the warrants by providing notice to the holders thereof and, in such case, the warrants will expire on the 30th day after the date on which such notice is given by the Issuer.

7. Provide the following information if debt securities are to be issued: N/A.
- (a) Aggregate principal amount _____.
 - (b) Maturity date _____.
 - (c) Interest rate _____.
 - (d) Conversion terms _____.
 - (e) Default provisions _____.
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer):
 - Haywood Securities Inc., 700 – 200 Burrard Street, Vancouver, British Columbia, V6C 3L6.
 - Canaccord Genuity Corp., 2200 – 609 Granville Street, Vancouver, British Columbia, V7Y 1H2.
 - Mackie Research Capital Corporation, 1920 – 1075 West Georgia Street, Vancouver, British Columbia, V6E 3C9.
 - P. Haukedal, Alberta.
 - BeachHouse Capital Inc., Suite 1003, 538 West 7th Avenue, British Columbia, V5Z 2M7.
 - (b) Cash: : \$163,200 (as to \$38,800 to Haywood Securities Inc., \$44,400 to Canaccord Genuity Corp, and \$80,000 to BeachHouse Capital Inc.).
 - (c) Securities:

- 6,301,600 finder's warrants (as to 776,000 to Haywood Securities Inc.; 888,800 to Canaccord Genuity Corp; 3,036,800 to Mackie Research Capital Corporation; and 1,600,000 to P. Haukedal). Each finder's warrant is exercisable for one common share at \$0.10 per share for a period of 24 months following the date of issuance, subject to acceleration as described in Section 6(d) above.
- 4,718,400 common shares without par value (as to 1,600,000 to P. Haukedal, 1,518,400 to Mackie Research Capital Corporation, and 1,600,000 to BeachHouse Capital Inc.).

(d) Other _____.

(e) Expiry date of any options, warrants etc.: 24 months after closing, subject to acceleration as described in Section 6(d) above.

(f) Exercise price of any options, warrants etc.: \$0.10 per share.

9. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship: N/A.
10. Describe any unusual particulars of the transaction (i.e. tax "flow through" shares, etc.): N/A.
11. State whether the private placement will result in a change of control
No resulting change of control.
12. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders. N/A.

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13. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102.

2. Acquisition

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently

complete to enable a reader to appreciate the significance of the transaction without reference to any other material: N/A.

2. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material: ____

3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:
 - (a) Total aggregate consideration in Canadian dollars: _____.
 - (b) Cash: _____.
 - (c) Securities (including options, warrants etc.) and dollar value: _____
_____.
 - (d) Other: _____.
 - (e) Expiry date of options, warrants, etc. if any: _____.
 - (f) Exercise price of options, warrants, etc. if any: _____.
 - (g) Work commitments: _____.
4. State how the purchase or sale price was determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc.).
5. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: _____
_____.
6. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party	Describe relationship to Issuer ⁽¹⁾

(1) Indicate if Related Person

7. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: _____
_____ .

8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.):
 - (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): _____
_____ .
 - (b) Cash _____ .
 - (c) Securities _____ .
 - (d) Other _____ .
 - (e) Expiry date of any options, warrants etc. _____
 - (f) Exercise price of any options, warrants etc. _____ .

9. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship. _____

10. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. _____

_____ .

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
4. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated June 29, 2018

Shabira Rajan
Name of Director or Senior
Officer

"Shabira Rajan"
Signature

Chief Financial Officer and
Controller
Official Capacity

Schedule "A"

Full Name & Residential Address of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date(1)	Describe relationship to Issuer (2)
2379388 Ontario Ltd 23 White Harwood Sevenoaks Kent, TN13 1RS UK	100,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
Matalia Investments Ltd. 9285 203B St Langley, BC V1M 2L9	60,000	\$0.05	\$0.10	NI 45-106 s. 2.5 [Family, Friends and Business Associates]	250,000 shares	June 29, 2018	N/A
G. Tsafalas BC	1,000,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
D. Stadnyk BC	1,000,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
2411763 Ontario Inc. 529 Manning Ave Toronto, ON M6G 2V8	300,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
1133918 B.C. Ltd. 1485 Rosewood Dr West Kelowna, BC V1Z 4B5	150,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
1078497 Ontario Inc. 704-40 Boteler St. Ottawa, ON K1N 9C8	100,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
T. Kovaleva BC	150,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A

A. Agate AB	300,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	1,875,000 shares 750,000 convertible	June 29, 2018	N/A
J &/OR B Sutton BC	300,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	1,562,500 shares 750,000 convertible	June 29, 2018	N/A
E. Haan AB	300,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	1,00,500 shares 1,000,000 convertible	June 29, 2018	N/A
P. Woodhouse BC	300,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
S. Brookes BC	400,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	975,000 shares 1,000,000 convertible	June 29, 2018	N/A
C. Ellams AB	300,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	875,000 shares 1,000,000 convertible	June 29, 2018	N/A
C. Ellams AB	300,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	250,000 shares 1,000,000 convertible	June 29, 2018	N/A
G. Lee BC	300,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	500,000 shares 1,000,000 convertible	June 29, 2018	N/A
G. &/OR D. Peterson BC	300,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	1,387,500 shares 1,625,000 convertible	June 29, 2018	N/A
C. Block BC	300,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	1,000,000 shares 1,000,000 convertible	June 29, 2018	N/A

H. Ridpath ON	250,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	312,500 shares	June 29, 2018	N/A
R. Ridpath ON	250,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	187,500 shares	June 29, 2018	N/A
A. Wichary BC	300,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	1,000,000 shares 1,000,000 convertible	June 29, 2018	N/A
R. Trudeau BC	300,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	750,000 shares 750,000 convertible	June 29, 2018	N/A
M. Wendling AB	300,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	1,250,000 shares 1,000,000 convertible	June 29, 2018	N/A
G. Gorecki BC	300,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
J. Elliott AB	400,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	1,250,000 shares 1,250,000 convertible	June 29, 2018	N/A
E. Macdonald AB	300,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	1,250,000 shares 1,250,000 convertible	June 29, 2018	N/A
C. Cumming BC	200,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
T. Cumming BC	500,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A

J. Cumming BC	500,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
B. Todd BC	500,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	2,000,000 shares 2,500,000 convertible	June 29, 2018	N/A
J. Markovina BC	250,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	4,002,500 shares 1,000,000 convertible	June 29, 2018	N/A
Z. Stadnyk ON	100,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
Sutton Ventures Ltd. 44486 Monte Vista Dr. Chilliwack, BC V2R 5T2	400,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
R. Clifford AB	300,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	90,000 convertible	June 29, 2018	N/A
R. S. Angus BC	1,540,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
O. Athanasoulia Athens, Greece	200,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
R. Baker BC	400,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
Bernini Ventures Ltd. #1801 - 4400 Buchanan Street Burnaby, BC V5C 0E3	300,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A

M. Bowell BC	300,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
J. Bromley BC	250,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
F. Carella BC	1,500,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
W. Davidson BC	200,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
S. Davis BC	50,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
C. Driver BC	100,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
C. Driver BC	100,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
M. Driver BC	150,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
Z. Driver BC	200,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
Z. Driver BC	100,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A

Erez Bahar Inc. 376 W. 19th Avenue Vancouver, BC V5Y 2B7	250,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
J. Ewasuik BC	50,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
Flotsam Cove Holdings Ltd. Suite 1107 - 2388 W. Cordova Street Vancouver, BC V6C 3R3	1,000,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
A. Gill BC	400,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
S. Horne BC	200,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
Jesse Hildebrandt Personal Real Estate Corporation 9259 Main Street Chilliwack, BC V2P 4M8	100,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
John Kutkevicius Professional Corporation 102 Burnett Avenue North York, ON M2N 1V3	500,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
J. Jury BC	140,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
R. Malli BC	100,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A

T. O'Neill BC	1,000,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
Palisade Global Investments Ltd. New Horizon Building, Ground Floor 3 1/2 Miles Philip S.W., Goldson Highway Belize City, Belize	750,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
L. Perperidis AB	1,000,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
PP Maloff Inc. #1200 - 609 Granville Street Vancouver, BC V7Y 1G6	100,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
G. Prohaska ON	100,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
R. Simmonds BC	200,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
S. Simpson BC	50,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
T. Singh BC	150,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
D. Stadnyk BC	2,000,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
Venexo Investments Ltd. 10645 - 102nd Street, NW Edmonton, AB T5H 2T6	2,000,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A

C. Vorberg BC	1,000,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	7,750,000 shares	June 29, 2018	N/A
R. Vorberg BC	1,000,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
F. Will BC	300,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
E. Woodrow BC	200,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
558396 BC Ltd. #158 - 2979 Panorama Drive Coquitlam, BC V3E 2W8	1,000,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
R. S. Ashforth BC	1,500,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	500,000 shares 1,500,000 convertible	June 29, 2018	N/A
C. McIntosh BC	2,000,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
L. Knight BC	1,500,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	250,000 shares 1,500,000 convertible	June 29, 2018	N/A
J. Mcdermid BC	2,000,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	956,000 shares	June 29, 2018	N/A
E. Mcdermid BC	1,000,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	750,000 shares 2,000,000 convertible	June 29, 2018	N/A

Broad Estate 1915 133 B St South Surrey BC V4A 7S7	1,000,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	750,000 shares 2,000,000 convertible	June 29, 2018	N/A
W. Jefferies BC	500,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
L. Casper BC	200,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
B. Lough ON	750,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
C. Paddock, BC	20,000,000	\$0.05	\$0.10	NI 45-106 s. 2.24 [Employee, executive officer, director and consultant]	-	June 29, 2018	N/A
Detona Capital Corp. 800-1199 W Hastings St. Vancouver, BC V6E 3T5	20,000,000	\$0.05	\$0.10	NI 45-106 s. 2.24 [Employee, executive officer, director and consultant]	-	June 29, 2018	N/A
M. Roger BC	739,750	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
G. Rodrigue QC	200,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	500,000 shares	June 29, 2018	N/A
Gestion Bruno Veilleux Inc. 8730 22E Avenue Saint-Georges, QC G6A 1B7	1,000,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	174,000 shares	June 29, 2018	N/A

Jarman Capital Corp. 700-1199 W Hastings St. Vancouver, BC V6E 3T5	10,000,000	\$0.05	\$0.10	NI 45-106 s. 2.24 [Employee, executive officer, director and consultant]	-	June 29, 2018	N/A
J. Perrett BC	120,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	655,000 shares	June 29, 2018	N/A
K. Campbell BC	200,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
L. Gertner ON	500,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
Northwest Marketing and Management Inc. 950 3 rd Street West Vancouver, BC V7T 2J3	30,000,000	\$0.05	\$0.10	NI 45-106 s. 2.24 [Employee, executive officer, director and consultant]	-	June 29, 2018	N/A
Radical Capital Ltd. 1025-1185 West Georgia St. Vancouver, BC V6E 4E6	1,500,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
R. Nehra BC	200,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
Transcend Capital Inc. 303-705 West Pender Street Vancouver, BC V6C 2T7	4,000,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
Hybrid Financial Ltd 501-110 Yonge Street, Toronto, ON M5C 1T4	1,800,000	\$0.05	\$0.10	NI 45-106 s. 2.3 [Accredited Investor]	-	June 29, 2018	N/A
Total:	130,799,750						