

FORM 9

NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF LISTED SECURITIES

(or securities convertible or exchangeable into listed securities¹)

Name of Listed Issuer:	Symbol(s):
Prospect Park Capital Corp. (the "Issuer").	PPK

Date: October 13, 2021 Is this an updating or amending Notice: Yes
 No

If yes provide date(s) of prior Notices: _____.

Issued and Outstanding Securities of Issuer Prior to Issuance: 32,347,074 common shares of the Issue ("Shares").

Pricing

Date of news release announcing proposed issuance: Initial news release issued on September 8, 2021. or

Date of confidential request for price protection: N/A.

Closing Market Price on Day Preceding the news release: \$0.20 or

Day preceding request for price protection: N/A.

Closing

Number of securities to be issued: 15,000,000 Shares.

Issued and outstanding securities following issuance: 47,347,074

Instructions:

1. For private placements (including debt settlement), complete tables 1A and 1B in Part 1 of this form.
2. Complete Table 1A – Summary for all purchasers, excluding those identified in Item 8.
3. Complete Table 1B – Related Persons only for Related Persons
4. If shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition) please proceed to Part 2 of this form.
5. An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10 – Notice of Proposed Transaction

6. Post the completed Form 9 to the CSE website in accordance with *Policy 6 – Distributions*. In addition, the completed form must be delivered to listings@thecse.com with an appendix that includes the information in Table 1B for ALL places.

Part 1. Private Placement N/A.

Table 1A – Summary

Each jurisdiction in which purchasers reside	Number of Purchasers	Price per Security	Total dollar value (CDN\$) raised in the jurisdiction
Total number of purchasers:			
Total dollar value of distribution in all jurisdictions:			

Table 1B – Related Persons

Full Name & Municipality of Residence of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable) (CDN\$)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed	Payment Date(1)	Describe relationship to Issuer (2)

¹An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.

- Total amount of funds to be raised: _____ .
- Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material. _____ .

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3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: _____
_____ .
4. If securities are issued in forgiveness of indebtedness, provide details of the debt agreement(s) or and the agreement to exchange the debt for securities.
5. Description of securities to be issued:
- (a) Class _____ .
 - (b) Number _____ .
 - (c) Price per security _____ .
 - (d) Voting rights _____ .
6. Provide the following information if warrants, (options) or other convertible securities are to be issued:
- (a) Number _____ .
 - (b) Number of securities eligible to be purchased on exercise of warrants (or options) _____
_____ .
 - (c) Exercise price _____ .
 - (d) Expiry date _____ .
7. Provide the following information if debt securities are to be issued:
- (a) Aggregate principal amount _____ .
 - (b) Maturity date _____ .
 - (c) Interest rate _____ .
 - (d) Conversion terms _____ .
 - (e) Default provisions _____ .
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):

- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, and if a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): _____ .
- (b) Cash _____ .
- (c) Securities _____ .
- (d) Other _____ .
- (e) Expiry date of any options, warrants etc. _____ .
- (f) Exercise price of any options, warrants etc. _____ .
9. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship _____
_____ .
10. Describe any unusual particulars of the transaction (i.e. tax “flow through” shares, etc.).
_____ .
11. State whether the private placement will result in a change of control.
_____ .
12. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders. _____

_____ .
13. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102 Resale of Securities.

Part 2. Acquisition

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material:

The Issuer acquired 75,321,388.33 common shares (“**Diitalk Shares**”) in the capital of Diitalk Communications Inc. (“**Diitalk**”) representing 100% of the issued and outstanding Diitalk Shares.

2. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material:

The Issuer entered into an amalgamation agreement dated September 3, 2021 (the “**Agreement**”) with Diitalk and PPK Acquisition Corp. (“**PPK Sub**”), a wholly-owned subsidiary of the Issuer, pursuant to which, by a way of a three-cornered” amalgamation in accordance with the *Business Corporations Act* (British Columbia), Diitalk amalgamated with PPK Sub, whereby the amalgamated company became a wholly-owned subsidiary of the Issuer under the name “**Diitalk Communications Inc.**” (the “**Transaction**”).

3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:

- (a) Total aggregate consideration in Canadian dollars: \$3,000,000.
- (b) Cash: N/A.
- (c) Securities (including options, warrants etc.) and dollar value: 15,000,000 Shares at a deemed price of \$0.20 per Share.
- (d) Other: N/A.
- (e) Expiry date of options, warrants, etc. if any: N/A.
- (f) Exercise price of options, warrants, etc. if any: N/A.
- (g) Work commitments: N/A.

4. State how the purchase or sale price was determined (e.g. arm’s-length negotiation, independent committee of the Board, third party valuation etc). Arm’s-length negotiation.

5. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: N/A.
6. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion price (if applicable)	Prospectus Exemptions	Total Securities , Previously Owned, Controlled or Directed by Party	Describe relationship to Issuer⁽¹⁾
1139246 BC Ltd.	49,787 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
1167823 Alberta Inc.	16,430 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
1555496 Alberta Ltd.	36,095 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
353939 Alberta Ltd.	74,680 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
538099 Alberta Ltd.	33,855 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
614138 sk ltd/ Dr Doug Woo	49,787 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
861714 Alberta Ltd.	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	612,500 Shares	Arm's Length
Abbott, Gary	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Abbott, Jacqueline	7,966 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

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Aberdeen, Karen	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
All-Brite Electric Co Ltd	6,638 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
All-Brite Holdings Ltd.	77,999 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Arnold, Donna	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Ayotte, Joey	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Bader, Glen	14,936 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Ballachay, Alvin and Pauline	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Bateson, Carl	18,919 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Baumgartner, Parker	137,245 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Beals, Dianne	3,983 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Bell, Margaret Anne	996 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

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Bell, Richard	996 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Bengert, Donna	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Berts Vacuum & Rentals	33,191 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Besplug, Nola	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Besplug, Ryan	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Birmingham, Robert Laird	25,889 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Bitz, Murray	9,958 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Bitz, Myles	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Blackman, Jolene	105,548 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Blackman, Len	511,110 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Blackman, Lorna	20,910 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

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Bluenose Capital Consulting, Inc.	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Boschman, Lorelei & Darrin	6,638 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Brigden, Carla	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Brigden, Graham R.	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Briggs, Clarence	7,468 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Brilz Global (2018) Inc	22,404 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Brown, Barrie & Corinne, jointly	5,974 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Brown, Barrie N.	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Brown, Kyla	52,064 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Brown, Larry	39,962 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Brown, Nathan	5,974 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

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Bryant, Blake	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Burt, Marjorie	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Bye, Robin	2,655 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Bye, Travis	6,306 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Chabot, Jason	5,974 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Chacalias, Bradley	18,521 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Chacalias, Shirley	10,156 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Chatfield, Debbie	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Chatfield, Earl	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Chatfield, Jim	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Chatfield, Kiefer	12,447 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

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Chatfield, Mikaela	12,447 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Chatfield, Murray	6,638 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Christman, Dean	3,983 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Clarke, Trevor	16,596 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Cocks, Daniel	6,638 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Corbet, Blake	52,479 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Costa, John	99,573 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Costa, Wendy	29,872 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Cote, Chris & Georgina, jointly	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Cote, Georgina Anne	1,494 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Cougar Pacific Systems Corp (Arne Jackson)	28,212 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

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Cristian Espana-Valencia	6,638 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Crouquet, Chris	34,582 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Cummings, Karen	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Cummings, Rodney	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Danforth, Kendall	597 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Davis, Candy	21,906 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Davis, Michael	108,601 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Dennis, Leonard	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	15,000 Shares	Arm's Length
Denton, Randal & Dalles Cadrain	3,319 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Deringer, Elizabeth	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Deringer, Eric	21,209 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

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Dirk, Brian	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Dirk, Gerard	30,669 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Dirk, Joseph M.	15,932 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Do-All Floors Ltd.	5,477 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Donovan, Michael	14,936 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Dr. Allan Woo Medical Prof. Corp.	41,489 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Duke, Chris	3,983 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Dusome, Corey	14,936 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Dusome, Jordan	72,987 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Dusome, Joshua	37,340 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Dusome, Sean	352,628 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

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Dziadyk, Karly D.	35,182 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Egert, Pam	57,753 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Elrick, Sandy	24,893 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Eritz, Mitchell	14,936 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Evans, Curtis	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Ervin, Jr., Jacob B.	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Evans, Kim	49,787 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Evans, Merilyn	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Evelyn, Raha	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Fedak, Gillian	9,161 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Fedak, Trent	18,919 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

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Fedoriuk, Theresa	5,477 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Ferguson, Kelly	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Ferguson, Scott	12,945 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Fichtner, Kevin	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	100,000 Shares	Arm's Length
Finke, Roland	34,851 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Forester, Carla	18,421 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Forester, Cathy	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Foster, Irvin	13,940 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Fowler, David K and Lisa McDonnell	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Frank, Sheldon	49,787 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Frey, Kailey	2,655 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

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Frey, Riley	2,655 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Frey, Shelley	4,647 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Friesen, David W.	61,735 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Friesen, Maureen	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Fuder, Marlene	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Gackle, Raymond	1,494 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Garrison, Charles P.	3,983 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Gendre, Marcel	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Gertridge, Jodi D.	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Ginnis, Kelly	7,966 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Givens, Lee Ann	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

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Givens, Shaun	2,656 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Glicman, Morry	3,983 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Goertzen, Dave/Brenda Buhay	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Goertzen, Jeff	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Gomes, Cody	3,319 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Gomes, Noel	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	20,000 Shares	Arm's Length
Grace, Tabatha	15,434 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Greenstein, Karen	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Groenwold, Bryce	29,872 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Gusikoski, Selena	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Gyorkos, Jeff	3,983 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

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Haeusler, Derek	5,974 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Hall, Wade & Julie	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Hargan, Alanna	164,610 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Hargarten, Sandra	3,983 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Hayward, Brad	3,983 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Hayward, Michael David	17,425 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Haywood Securities Inc.	8,962 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Heather, Ed	5,974 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Hedley, Karrie	52,774 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Heroux, Paul	7,966 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Hesla, Gordon Henry	31,863 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

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Hildebrandt, Donna G.	39,498 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Hildebrandt, Larry J.	3,485 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Hill, Justin	14,936 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Hink, Don	18,819 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Hoffart, Gerard	3,319 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Hughes, Mark	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Ibach, Gwen	11,949 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Ironside, Elaine	797 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Irven, Charles	398 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Jackson, Arne	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Jahraus, Marla	15,932 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF LISTED SECURITIES

Jakubowsky, Ken	33,191 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Jaster, Leslie	6,970 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	70,000 Shares	Arm's Length
Johnson, Doris R.	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Johnson, George Nelson	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Johnson, Ryan	38,170 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Johnston, Glen Gary	34,851 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Johnston, John	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Johnston, Robert	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Johnstone, W. Bruce	14,936 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Johre, Alvin Dwayne	37,838 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Jones, Mansel J.	34,851 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF LISTED SECURITIES

Judkins, Wayne William	3,319 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Kappel, Victor	3,883 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Kastendieck, Jeff	36,344 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Kautzman, Crystal	398 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	10,000 Shares	Arm's Length
Keys, Andy & Monica, jointly	11,949 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Khan, Kamrul	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Kirchner, Phyllis	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Kitzul, Steve	3,983 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Kjelgren, Martin	398 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Klassen, Erin	797 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Klein, Mike	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

**FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF
LISTED SECURITIES**

Klein, Pam	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Kleinsasser, David	7,966 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Korf, Corinne A.	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Kostiuk, Christopher	72,191 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Kowalsky, Keith	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Kraeker, Leslie	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Krause, Tamarie Lynn	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Krause, Steven	82,978 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Lakhanpal, Deepak	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Lawley, Deborah	7,468 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Lawrence, Nathan	14,936 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

**FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF
LISTED SECURITIES**

Lee, Michael	4,481 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Lee, Michelle	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Lee, Weston	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Lehman, Lindsay R.	35,182 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Leighton, Court	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Leighton, Kelsey D.	35,183 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Lester, Philip G.	19,516 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Lewis, Lori	3,485 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Lewis, Wayne	3,485 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Li, Christopher	3,319 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
LichKowski, Kevjn	3,319 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

**FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF
LISTED SECURITIES**

Lotzer, Donald	3,319 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Lung, Brad	996 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Lung, Paula	996 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Luscombe, Keith	3,983 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
MacAusland, Alex	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
MacGillivray Ian	7,468 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Mackie, Ruby	3,485 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Maffenbeier, Randall Thomas & Jaqueline	100,768 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Maki, Camron	7,468 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Maki, Emily	48,791 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Maki, Kyle	87,127 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

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LISTED SECURITIES**

Malott, Tura Anne	2,489 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Mandel, Ronald	16,595 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Marchant, Carol	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Marchant, Carol & Frank (jointly)	13,940 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Markusson, Cory	14,291 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Markusson, Derrick	14,291 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	100,000 Shares	Arm's Length
Matsui, Tomoka	7,219 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Matt, Bruce	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Matt, Ryan	2,987 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Maxwell, Trevor & Brenda	597 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
McCarroll, Claire	3,983 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

**FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF
LISTED SECURITIES**

McCarroll, Conner	664 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
"McCarroll, John & Margaret, jointly"	25,889 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
McCarroll, Jonathan	41,617 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
"McCarroll, Jonathan & Claire, jointly"	11,949 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
McCarroll, Taylor	664 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
McCarthy,Dea n	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
McCluskey, Turlough	14,438 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
McConnell, Sylvia	3,983 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
McLellan, Amanda	2,489 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
McMillan, Cori	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Medlicott, Michelle	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

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LISTED SECURITIES**

Meginbir, Kyle	1,328 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Meginbir, Randy & Carollyn	5,311 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Meginbir, Rylan	7,966 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Metzner, James	13,144 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Meyer, Eric Montague	2,987 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Middleton, Josh	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Mierow, Christie	6,472 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Mierow, Doug	45,306 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Mitchell, Brian W	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Mitchell, Jo- Anne	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Monette, Jordan	15,434 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

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LISTED SECURITIES**

Morgan, Shane	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Morrison, Michelle	12,447 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Mozdzen, Alana	996 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Mozdzen, Dean	996 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
MTG Ventures/ Miles Bitz	178,236 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Mueller, Walter	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Musfelt, Brad	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
MWC Farms Ltd.	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Myles, Larry	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	100,000 Shares	Arm's Length
Nickel, Steve	3,983 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Northmore, Trent	6,638 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

**FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF
LISTED SECURITIES**

Olberg, Keith	5,228 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Olberg, Kelly	5,228 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Olberg, Linda	5,228 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Olson, Brent	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Ortt, Jason	5,974 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Oshynko, Darcy	38,336 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Pahl, David	77,468 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Pahl, Quentin	77,468 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Panko, Kevin	498 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Panko, Kevin	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Parmar, Vimal	3,983 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

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LISTED SECURITIES**

Pawliuk Korvemaker, Sherry	27,383 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Pawliuk, Angela	10,953 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Pawliuk, Austin	27,383 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Pawliuk, Elizabeth	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Pawliuk, Jessica	27,383 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Pawliuk, Michael	27,383 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Pawliuk, Michelle	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Pawliuk, Nadine	271,337 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Pawliuk, Richard	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Pawliuk, Robert	14,936 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Pawliuk, Tim	363,443 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

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Pawliuk, Tim & Nadine DingaLing shares	109,531 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Pawliuk, Tim & Nadine Front logic shares	107,159 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Peet, David	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Pepin, Gilles	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Philipchuk, Gary & Marilyn (jointly)	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Piff, Mark	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Pirsch, Pamela	2,489 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Pisoni, Darrell	7,966 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Poncelet, Greg	26,138 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Popoff, Lyndell	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

Precise Industrial Control Services Ltd.	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Rayburn, Jan	6,970 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Reese, Glenn	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Robertson, Myron	398 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Robinson, Chris	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Rokoss Consulting Inc.	6,970 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Ropchan, Jason	14,936 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Ross, James	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Russell, Claire	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
RVSB Enterprises	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Safinuk, Larry	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

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Sanregret, Warren	2,987 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Scarrow, Dale	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Schmidt, Peter Edward	12,447 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Schorr, Doug	13,940 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Screpnechuk, Kevin	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Shaw, J.D.	78,165 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Shawaga, Janelle	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Silcher, Willi	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Smith, Richard	498 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Snoek, Jonathan	10,953 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Sparrow, Devin	498 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

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Sparrow, Joan	27,549 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Stokes, Cam	3,983 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Stubbington, Blake	26,785 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Stubbington, Theresa	24,395 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Stupnikoff, Darryel	11,766 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Stupnikoff, Dustin	1,344 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Syupnikoff, Shantel	2,589 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Sutter, Kevin A. & Kathy R (jointly)	20,313 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Tenaqlia, Fabio	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Thiele, Jamie	1,328 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Thiele, Shanna	1,328 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

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Thistlethwaite, Norm	15,932 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Thomas, Terry	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Tonin, Daryl Glen	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Tormont Group	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Tuchscherer (Bouchard), Breanna	797 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Tulameen Investments Ltd	14,936 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Twomey, John	17,425 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Unreiner, Sheldon	11,949 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Vanderkooy, Kevin	5,576 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Vanderkooy, Lisa Marie	3,983 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Van Maarion, Todd	3,983 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

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Vanlhinger, Kathleen	34,021 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Vanmontfort, Peter	3,983	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Visser, Josh	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Wagner, Stan	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Wahl, Doug	25,889 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Walker, Graig	33,191 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Wallace, Colin	3,983 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Wegrzynowski, Daniel	2,091 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Wegrzynowski, Kyle	2,091 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Wegrzynowski, Linda	23,101 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Wegrzynowski, Raymond T.	87,625 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

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Weimer, Perry	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Weinberger, David	14,936 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Weisgerber, Larry	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Weise, Kipling B. Prof. Corp.	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Wilk, Leanne	26,885 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Winter, Ron	23,898 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Wurmlinger, Darren B	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Wytinck, Daniel	2,489 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Yoshizumi, Hiroyasu	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Yoshizumi, Robert	89,616 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Yousie, Laurie	1,991 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

**FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF
LISTED SECURITIES**

Yousie, Ron & Joan, jointly	4,481 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Yousie, Tracy & Candace, jointly	6,970 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Yousie, Trevor	5,974 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Zacharias, Barbara Suzanne	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Zdan, Jason	72,191 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Zelen Consulting Inc.	76,920 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Zelen, Anthony	3,983 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Cryptocash (Rasool Verjee)	49,787 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Honora Persaud Singh	328,741 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Steve Singh	328,741 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Michelle Ross	115,087 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF LISTED SECURITIES

Zelen Consulting	760,860 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Robert Birmingham	587,483 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Parker Baumgartner	358,464 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Vandana Ventures	348,507 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Debbie Lew	23,898 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Tina Wu	5,974 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Raghav Thakur	99,573 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Sonya Kang	39,829 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Myles Hauck-Bitz	139,403 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
All-Brite Holdings (Earl Chatfield)	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Blake Stubbington	39,829 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF LISTED SECURITIES

Arne Jackson	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Myles Hauck- Bitz	29,872 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Dan Hildebrandt	39,829 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Back Country Capital Corp. Ltd.	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Fortuna Investment Corp.	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Valleurs Mobilieres - Steve Singh	199,147 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Valleurs Mobilieres - Darren Carrigan	199,147 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Valleurs Mobilieres - Jason Gold	199,147 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Benjamin Curry	39,829 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Sheldon Inwentash	199,147 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Mr. Zeeshan Somji	39,829 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

**FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF
LISTED SECURITIES**

RSD Capital Corp.	39,829 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Mrs. Asmina Hirji	39,829 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Karan Tak	39,829 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Darren Michael Poirer	39,829 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Simon Ma	7,966 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Webworks Multimedia Corporation	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Charles Malette Dr. Garry Wittenberg	39,829 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Royaye, Charles Malette	99,573 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Mrs. Carol Latondresse	39,829 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Erick Chu - Haywood	59,744 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Haywood Securities - Jacqueline Chow (10k)	39,829 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF LISTED SECURITIES

Madhu Varshney	41,821 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Debbie Lew	7,966 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Anuja Varshney	29,872 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Poonam Varshney	29,872 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Karim Mohamedani	29,872 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Mohinder Kang	8,962 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Hari Varshney	5,974 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Zachary Dolesky	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Mervyn Pinto	4,979 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Mr. Bradley T. Aelicks	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Haywood Securities (John Szucs)	39,829 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF LISTED SECURITIES

Haywood Securities (Hugo Laplante)	59,744 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Haywood Securities (Anne McGinnis)	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Haywood Securities (Mathieu Couillard)	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Jordan Dusome	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Anthony Zelen	99,573 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Patrick Wood	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Gravitas Securities	278,805 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Laurentian Bank Securities ITF Darren Carrigan	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Laurentian Bank Securities ITF Erick Underwood	39,829 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Laurentian Bank Securities ITF Jason Gold	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF LISTED SECURITIES

Laurentian Bank Securities ITF Steve Sing	199,147 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Sebastian Plouffe	39,829 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Chung Yi Poon	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
James Ross	7,966 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Tak Tsan Tso	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Wing Chung Tang	3,983 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Konstantin Lichtenwald	5,974 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Jason Day	3,983 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Jasbir Gill	39,829 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Donald Weinert	3,983 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Grace Sharma	26,553 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF LISTED SECURITIES

Calum Hughes	59,744 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Larry Myles	13,277 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Kim Evans	13,277 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Merilyn Evans	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Myles Hauck- Bitz	40,825 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Backcountry Capital Corp. Ltd.	6,771 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Gunter Schumann	6,970 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Reta Derouin	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Parker Baumgartner	13,277 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Walter Carbis	2,987 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Deepak Lakhanpal	3,983 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

**FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF
LISTED SECURITIES**

All-Brite Holdings Ltd.	13,277 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Lurlan Quast	39,829 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Sheldon Frank	33,191 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
2619184 Ontario Inc. (Raj Ravindran)	13,940 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Kristina Hancock	27,881 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Zelen Consulting Inc.	11,949 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Marlyn Quast-Frank	59,744 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
David Pahl	40,228 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Quentin Pahl	40,228 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Zelen Consulting inc.	33,191 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
David Weinkauf	59,744 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF LISTED SECURITIES

Rodney S. Mellquist	92,935 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	466,667 Shares	Arm's Length
James Ross	6,970 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
CJH Ventures Inc.	59,744 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Jason Ropchan	24,893 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Timothy Levy	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
David Pahl	27,881 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
David Pahl	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Quentin Pahl	9,957 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Ken Jakubowsky	26,553 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
David Pahl	16,330 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	7,950 Shares	Arm's Length
Quentin Pahl	16,330 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	8,500 Shares	Arm's Length

FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF LISTED SECURITIES

Donald Lotzer	6,638 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Rhonda Pahl	13,277 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Murray Bitz	132,764 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Myles Hauck- Bitz	66,382 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Tyler Fode	3,983 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Theoren Carlson	2,655 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	13,333 Shares	Arm's Length
LVIC Fund LLC	19,915 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Raymond Wegrzynowski	11,949 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Quentin Pahl	39,829 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
David Pahl	39,829 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
Tim Levy	79,659 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length

**FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF
LISTED SECURITIES**

102109667 Saskatchewan Inc. (Tim Pawluik)	137,013 Shares	\$0.20	N/A	Section 2.11 of NI 45-106	Nil	Arm's Length
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(1) Indicate if Related Person

7. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: The Issuer inspected Diitalk's securities register and completed customary due diligence for a transaction of this nature.
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.):
 - (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, and if a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): N/A.
 - (b) Cash N/A.
 - (c) Securities N/A.
 - (d) Other N/A.
 - (e) Expiry date of any options, warrants etc. N/A.
 - (f) Exercise price of any options, warrants etc. N/A.
9. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship. N/A.
10. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. N/A.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
3. the Issuer has obtained the express written consent of each applicable individual to:
 - (a) the disclosure of their information to the Exchange pursuant to this Form or otherwise pursuant to this filing; and
 - (b) the collection, use and disclosure of their information by the Exchange in the manner and for the purposes described in Appendix A or as otherwise identified by the Exchange, from time to time
4. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
5. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated October 13, 2021.

James Greig

Name of Director or Senior
Officer

"James Greig"

Signature

Chief Executive Officer

Official Capacity

Appendix A

PERSONAL INFORMATION COLLECTION POLICY REGARDING FORM 9

The Canadian Securities Exchange and its subsidiaries, affiliates, regulators and agents (collectively, “CSE or the “Exchange”) collect and use the information (which may include personal or other information) which has been provided in Form 9 for the following purposes:

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- To determine whether an individual is suitable to be associated with a Listed Issuer;
- To determine whether an issuer is suitable for listing;
- To determine whether allowing an issuer to be listed or allowing an individual to be associated with a Listed Issuer could give rise to investor protection concerns or could bring the Exchange into disrepute;
- To conduct enforcement proceedings;
- To ensure compliance with Exchange Requirements and applicable securities legislation; and
- To fulfil the Exchange’s obligation to regulate its marketplace.

The CSE also collects information, including personal information, from other sources, including but not limited to securities regulatory authorities, law enforcement and self-regulatory authorities, regulation service providers and their subsidiaries, affiliates, regulators and agents. The Exchange may disclose personal information to these entities or otherwise as provided by law and they may use it for their own investigations.

The Exchange may use third parties to process information or provide other administrative services. Any third party will be obliged to adhere to the security and confidentiality provisions set out in this policy.

All personal information provided to or collected by or on behalf of The Exchange and that is retained by The Exchange is kept in a secure environment. Only those employees who need to know the information for the purposes listed above are permitted access to the information or any summary thereof. Employees are instructed to keep the information confidential at all times.

Information about you that is retained by the Exchange and that you have identified as inaccurate or obsolete will be corrected or removed.

If you wish to consult your file or have any questions about this policy or our practices, please write the Chief Privacy Officer, Canadian Securities Exchange, 220 Bay Street – 9th Floor, Toronto, ON, M5J 2W4.