FORM 7

MONTHLY PROGRESS REPORT

Name of Listed Issuer: **PODA Holdings, Inc.** (the "Issuer").

Trading Symbol: **PODA**

Number of Outstanding Listed Securities: **55,747,229**

Date: **October 2021**

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

General Instructions

(a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.

(b) The term "Issuer" includes the Issuer and any of its subsidiaries.

(c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

Report on Business

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

   The Issuer is actively engaged in the global commercialization of heat-not-burn smoking products, which have the potential to reduce the risks associated with combustible smoking products. The Issuer has developed a patented HNB system that uses proprietary, biodegradable, single-use pods, which are both consumer and environmentally friendly. The innovative design of the company's HNB platform prevents cross-contamination between the heating devices and the pods, eliminating all cleaning requirements and providing users with the most convenient and enjoyable potentially reduced-risk smoking experience. The Issuer's HNB system is fully patented in Canada and is patent pending in 65 additional countries, covering over 70 per cent of the global population. The Issuer's Poda pods are the first and only cigarettes to have a completely closed end. This exclusive design entirely eliminates all cleaning requirements and provides a truly ashless HNB cigarette. The Issuer's fully patented system is truly one of a kind and solves the major pain point that all other HNB products suffer from: daily cleaning requirements. The Issuer's flagship Beyond Burn Poda pods contain a unique tobacco-free blend of pelletized tea leaves infused with synthetic nicotine, providing adult smokers with a smoke-free alternative to their regular habit without sacrificing satisfaction. Beyond Burn Poda pods have been expertly crafted to mimic the sensorial experience of traditional cigarettes without the smoke, without the smell and without the tobacco.

   In August 2021, the Issuer received eligibility for Depository Trust Company services in relation to the Issuer's listing over-the-counter. Through the OTC listing, United States investors may more easily trade PODAF stock, in addition to the Issuer's listing on the Canadian Securities Exchange (PODA) in Canada and the Frankfurt Stock Exchange (99L) in Germany.

   In September, 2021, the Issuer's board of directors approved a change of the Issuer's name to Poda Holdings Inc. to better reflect the Issuer's current and future business interests. The change of name became effective on September 27, 2021.

   In connection with the change of name, the Issuer is planning a new corporate structure, whereby the Issuer will create six strategic subsidiaries, each focused on specific growth areas of the Issuer. The proposed names for the six subsidiaries are: Poda (Tobacco) Inc., Poda (Alternatives) Inc., Poda (Therapeutics) Inc., Poda (THC) Inc., Poda (CBD) Inc. and Poda (Research and Development) Inc.

On Oct. 4, 2021, the Issuer completed delivery to the customer of 500,000 Beyond Burn Poda Pods that had been previously ordered on September 7, 2021. It is anticipated that the customer will now begin preparations for launching the products into the Asian and European marketplaces.

On October 29, the Issuer announced that it intends to initiate a normal course issuer bid ("NCIB") with respect to its outstanding subordinated voting shares through the facilities of the Canadian Securities Exchange (the "CSE").

Under the terms of the NCIB, the Issuer may purchase up to 2,787,361 subordinate voting shares, representing 5 per cent of the issued and outstanding shares of that class as of the date of this news release, through the facilities of the CSE. The NICB will commence on November 4, 2021, and may extend for a period of up to 12 months from the commencement date.

The actual number of subordinate voting shares purchased under the NCIB, the timing of the purchases and the price per share will depend on market conditions, and shall be in compliance with CSE policy and National Instrument 62-104. All purchases by the Issuer under the NCIB will be made through Haywood Securities Inc., as broker dealer of the Issuer, and all subordinate voting shares purchased under the NCIB will be cancelled.

The Issuer anticipates that the NCIB will help align the market price of the subordinate voting shares with the underlying value of the Issuer. The board of directors believes that the NCIB is in the best interests of the Issuer, and represents an appropriate use of corporate funds to enhance value and liquidity for its shareholders.

2. Provide a general overview and discussion of the activities of management.

   During the month of October, management focused on corporate and administrative activities.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

   Not applicable for the month of October.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

5. **Not applicable for the month of October.**

6. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

   Not applicable for the month of October.

7. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

   Not applicable for the month of October.

8. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

   Not applicable for the month of October.

9. Describe the acquisition of new customers or loss of customers.

   Not applicable for the month of October.

10. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

    Not applicable for the month of October.

11. Report on any employee hiring's, terminations or lay-offs with details of anticipated length of lay-offs.

    Not applicable for the month of October.

12. Report on any labour disputes and resolutions of those disputes if applicable.

Not applicable for the month of October.

13. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

Not applicable for the month of October.

14. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

Not applicable for the month of October.

15. Provide details of any securities issued and options or warrants granted.

Not applicable for the month of October.

(1) State aggregate proceeds and intended allocation of proceeds.

16. Provide details of any loans to or by Related Persons.

Not applicable for the month of October.

17. Provide details of any changes in directors, officers or committee members.

Not applicable for the month of October.

18. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

Not applicable for the month of October.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.

2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.

3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).

4. All of the information in this Form 7 Monthly Progress Report is true.

Dated **November 1, 2021**.

Ryan Selby
Name of Director or Senior Officer

/s/ "Ryan Selby"
Signature

CEO
Official Capacity

Issuer Details Name of Issuer **PODA Holdings, Inc.**	For Month End **October 2021**	Date of Report YY/MM/D **21/11/01**
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City/Province/Postal Code **Vancouver BC V6C 2Z7**		Issuer Telephone No. **(778) 322-7975**
Contact Name **Ryan Selby**	Contact Position **CEO**	Contact Telephone No. **(778) 322-7975**
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